

Cleansing Notice under Section 708A of the Corporations Act

Nelson Resources Limited (ASX: **NES**) (**Nelson** or **the Company**) advises that it has today issued 46,428,571 fully paid ordinary shares to the Gold Point Project vendor, at a deemed issue price of \$0.007 per share. Refer Appendix 2A released on 18 May 2026 for more details. The shares are subject to 12 months voluntary escrow from the date of issue.

Confirmation under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“the Act”)

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure to the vendor under Part 6D.2 of the Corporations Act;
2. this notice is given under section 708A(5)(e);
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 and section 674A of the Corporations Act; and
4. as at the date of this notice, there is no information that is “excluded information” (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with section 708A(8) of the Corporations Act.

This announcement is approved for release by the Board of Directors.

-ENDS-

For further information please contact:

Gernot Abl – Non-Executive Chairman: gernot@nelsonresources.com.au

Or

Louis Bucci – Executive Director: louis@nelsonresources.com.au