

ASX: **NFL**

29 September 2025

Cleansing Notice

Norfolk Metals Limited (ASX:**NFL**) (**Company**) advises that it has issued and allotted 14,989,767 fully paid ordinary shares in the capital of the Company to professional and sophisticated investors and a director of the Company, after receiving shareholder approval at the Company's General Meeting on 25 September 2025, in a private placement.

Further details regarding the issue of shares the subject of this notice (**Shares**) are set out in the Appendix 2A released on or about the same time as this notice.

The Company advises that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (Corporations Act);
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice there is no information that is "excluded information" (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with Section 708A(8) of the Corporations Act.

This announcement has been authorised by the board of directors of Norfolk Metals Limited.