NH3 Clean Energy

ASX Announcement 17 October 2025

Issue of Shares and Cleansing Notice

Further to the announcement dated 14 October 2025, NH3 Clean Energy Limited (ASX: NH3) (the **Company** or **NH3**) advises that it has issued today a total of 36,363,637 fully paid ordinary shares (**New Share**) at an issue price of $0.11 per New Share to professional and sophisticated investors, raising $4,000,000.07 (before costs) (**Placement**).

The New Shares were issued under the Company's current placement capacities, comprising 1,072,507 New Shares issued under Listing Rule 7.1 and 35,291,130 New Shares under Listing Rule 7.1A. The New Shares will rank equally with the existing fully paid ordinary shares of the Company.

Following this Placement, the Company now has 682,413,999 shares on issue. The Appendix 2A follows this announcement.

Notice under Section 708A(5)(e) of the Corporations Act

Notice is hereby given under section 708A(5)(e) of the Corporations Act 2001 (Cth) ('Corporations Act') as follows:

1. The New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. As at the date of this notice, the Company has complied with:
    a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
    b. sections 674 and 674A of the Corporations Act as it applies to the Company; and
3. As at the date of this notice, there is no excluded information of the type referred to in sub-sections 708A(7) and 708A(8) of the Corporations Act.

Authorisation

This announcement has been authorised for release by the Board of Directors.

About NH3 Clean Energy Limited

NH3 Clean Energy Limited (ASX: NH3) is an Australian company focused on *Future Energy* project development and *Future Energy* materials exploration and project development.

The Company is developing a business to deliver decarbonised hydrogen (low-emissions ammonia) into export and domestic markets at scale, via its WAH_2 Project. The Company plans to use renewable energy to the greatest extent practicable.

NH3 100% owns the McIntosh Nickel-Copper-PGE project and the Halls Creek Gold and Base Metals project in Western Australia. The Company has an earn-in arrangement on its McIntosh graphite property.

To learn more please visit: www.nh3ce.com

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