



ASX Announcement 24 October 2025

Issue of Conversion Shares and Cleansing Notice

NH3 Clean Energy Limited (ASX:NH3) ('NH3' or 'Company') advises that it has today issued 3,782,028 fully paid ordinary shares ('Conversion Shares') on conversion of the Convertible Notes issued pursuant to the approval of Shareholders obtained at the Company's Annual General Meeting, held on Friday, 29 November 2024.

The Conversion Shares will rank equally with the Company's existing ordinary shares. Following this allotment, the Company now has 686,196,027 ordinary shares on issue.

An Appendix 2A with respect to the issue of the Conversion Shares was lodged today.

Notice under Section 708A(5)(e) of the Corporations Act

Notice is hereby given under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as follows:

1. the Conversion Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. sections 674 and 674A of the Corporations Act as it applies to the Company; and
3. as at the date of this notice, there is no excluded information of the type referred to in sub-sections 708A(7) and 708A(8) of the Corporations Act.

Authorisation

This announcement has been authorised for release by the Board of Directors.

About NH3 Clean Energy Limited

NH3 Clean Energy Limited (ASX: NH3) is an Australian company focused on *Future Energy* project development and *Future Energy* materials exploration and project development.

The Company is developing a business to deliver decarbonised hydrogen (low-emissions ammonia) into export and domestic markets at scale, via its WAH₂ Project. The Company plans to use renewable energy to the greatest extent practicable.

NH3 100% owns the McIntosh Nickel-Copper-PGE project and the Halls Creek Gold and Base Metals project in Western Australia. The Company has an earn-in arrangement on its McIntosh graphite property.

To learn more please visit: www.nh3ce.com

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