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ASX Release

2 March 2026

Loan Facility

Noble Helium Limited (ASX:NHE) ("**Noble Helium**" or "**the Company**") is pleased to advise it has received a further A$200,000 advanced by Executive Chair, Dennis Donald. This is a further advance of short term financing under an unsecured loan agreement ("**Loan Agreement"**) entered into by the Company and Mr Donald on 15 January 2026. The Company is pleased to advise that Director Mr Jamie Clarke has also advanced $100,000 on the same basis.

These further funds advanced under the relevant Loan Agreements will be used towards the Company's current working capital commitments.

The material terms of the Loan Agreements are as follows:

- Loan Amount: AUD $300,000 which will be immediately fully drawn upon by the Company.
- Maturity Date: 31 December 2026
- Interest rate: 12% payable when the Loans are redeemed in full.
- Security: Unsecured.
- Repayment: All amounts owing under the Loan Agreement must repaid on the Maturity Date, unless repaid earlier.
- Conversion: The Loan Agreement does not include any right to convert the loan to NHE shares.
- Termination: The Loan Agreement shall terminate on the first to occur of an event of default, written agreement between the parties or repayment of all outstanding balances. The events of default are customary for agreements of this nature, such as insolvency and failure to perform an obligation under the Loan Agreement where the failure cannot be remedied.

This further advance of funds shows the commitment and faith the Board, in particular Mr Clarke and Mr Donald, the Executive Chair, have in the potential of Noble Helium.

This announcement has been authorised for release on ASX by Noble Helium's Board of Directors.

For further information:

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