



Announcement Summary

Entity name
NOBLE HELIUM LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday June 09, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NHE	ORDINARY FULLY PAID	233,709,039	09/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NOBLE HELIUM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

603664268

1.3 ASX issuer code

NHE

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/6/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Apr-2026 10:06	New - Proposed issue of securities - NHE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

NHE : ORDINARY FULLY PAID

9/6/2026

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

233,709,039

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

conversion of loans

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.029000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to Notice of meeting dated 30 april 2026 for further details noting approval was for up to 234,312,523 shares and this number was revised down to 233,709,039 post meeting



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NHE : ORDINARY FULLY PAID	971,165,080

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NHEAU : OPTION EXPIRING 04-FEB-2028 EX \$0.06	7,446,810
NHEAN : OPTION EXPIRING 30-NOV-2027 EX \$0.10	4,500,000
NHEAL : OPTION EXPIRING 22-JUN-2026 EX \$0.40	18,500,000
NHEAQ : OPTION EXPIRING 26-NOV-2028 EX \$0.01	22,520,549
NHEAR : OPTION EXPIRING 26-NOV-2028 EX \$0.06	12,029,362
NHEAS : OPTION EXPIRING 17-DEC-2028 EX \$0.05	10,000,000
NHEAT : OPTION EXPIRING 17-DEC-2028 EX \$0.075	5,000,000
NHEAK : OPTION EXPIRING 04-FEB-2026 EX \$0.40	4,350,000