



Announcement Summary

Entity name

NOBLE HELIUM LIMITED

Date of this announcement

Tuesday June 09, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	NHEV Unlisted Conversion Options Ex Pirce 0.029 Expiry 2yrs from issue	69,613,751	09/06/2026
New class - code to be confirmed	NHEV Unlisted Conversion Options Ex Pirce 0.029 Expiry	18,000,000	09/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NOBLE HELIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

603664268

1.3 ASX issuer code

NHE

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/6/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Apr-2026 10:06	New - Proposed issue of securities - NHE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

9/6/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Free attaching Options issued with conversion loan shares on a 2 for 1 basis as per Notice of meeting issued on 30 April 2026

Issue details

Number of +securities

69,613,751

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

conversion of loans as per Notice of meeting issued on 30 April 2026



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

NHEV Unlisted Conversion Options Ex Pirce 0.029 Expiry 2yrs from issue

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

9/6/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03084990-6A1323349&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02900000

Expiry date

8/6/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

NHEV Unlisted Conversion Options Ex Pirce 0.029 Expiry 8/6/2028

Any other information the entity wishes to provide about the +securities the subject of this notification

free attaching options issued with the conversion of loans as per Notice of meeting, the amount issued differs from NoM due to time differences in issue dates

Issue details

Number of +securities

69,613,751

**ASX +security code**

New class - code to be confirmed

+Security description

NHEV Unlisted Conversion Options Ex Pirce 0.029 Expiry

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

9/6/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03084990-6A1323349&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04350000

Expiry date

8/6/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

NHEW Unquoted Options Ex Price 0.0435 Expiry 3years from issue

Any other information the entity wishes to provide about the +securities the subject of this notification

Broker options

Issue details

Number of +securities

18,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NHE : ORDINARY FULLY PAID	737,456,041

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NHEAU : OPTION EXPIRING 04-FEB-2028 EX \$0.06	7,446,810
NHEAN : OPTION EXPIRING 30-NOV-2027 EX \$0.10	4,500,000
NHEAL : OPTION EXPIRING 22-JUN-2026 EX \$0.40	18,500,000
NHEAQ : OPTION EXPIRING 26-NOV-2028 EX \$0.01	22,520,549
NHEAR : OPTION EXPIRING 26-NOV-2028 EX \$0.06	12,029,362
NHEAS : OPTION EXPIRING 17-DEC-2028 EX \$0.05	10,000,000
NHEAT : OPTION EXPIRING 17-DEC-2028 EX \$0.075	5,000,000
NHEAK : OPTION EXPIRING 04-FEB-2026 EX \$0.40	4,350,000
New class - code to be confirmed : NHEV Unlisted Conversion Options Ex Pirce 0.029 Expiry 2yrs from issue	69,613,751
New class - code to be confirmed : NHEV Unlisted Conversion Options Ex Pirce 0.029 Expiry	18,000,000