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ASX Release

9 June 2026

Notice Under Section 708A

Noble Helium Limited (ASX:NHE) ("**Noble Helium**" or "**the Company**") advises that it has completed the issue of 509,571,108 fully paid ordinary shares at a deemed issue price of $0.029 on 9 June 2026.

Furthermore the Company advises that it has issued 69,613,751 unquoted options with an exercise price of $0.029 and an expiry of 2 years from issue date as free attaching options to 139,227,503 of the shares mentioned above (1 for every 2 shares issued).

The Company also advises it has issued 18,000,000 options with an exercise price of $0.0435 and an expiry of 3 years from issue.

Further details regarding the issue of the Shares are contained in the Appendix 2A released on or about the date of this notice.

The Company advises that details of the issue can be found in the Company's ASX announcement "*Noble Placement $12M for North Rukwa Drilling Program*" released on 2 April 2026 and further details in the "*Notice of General Meeting and proxy form*" Issued on 30 April 2026.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

(a) the Shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act;

(b) the Company, as at the date of this notice, has complied with:

  (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and

  (ii) section 674 and 674A of the Corporations Act; and

(c) there is no excluded information as at the date of this notice, for the purposes of sections 708A(7) and (8) of the Corporations Act that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

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This announcement has been authorised for release on ASX by Noble Helium's Board of Directors.

Amanda Burgess
Company Secretary/Non-Executive Director
Noble Helium Limited
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