

Market Announcement

3 July 2026

Neu Horizon Uranium Limited (ASX: NHU) – Admission and Quotation

Description

Neu Horizon Uranium Limited ('NHU') was admitted to the Official List of ASX on Friday, 3 July 2026.

The securities of NHU will commence quotation at 12:00 PM AEST on Tuesday, 7 July 2026.

NHU raised \$12,000,000 pursuant to the offer under its prospectus dated 19 May 2026 by the issue of 60,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 106,597,496
ASX code	Fully paid ordinary shares: NHU
Time	12:00 PM AEST
Date	Tuesday, 7 July 2026
ASX trade abbreviation	NEUHORIZON
ISIN	Fully paid ordinary shares: AU0000471070
Registered office	Address: Level 10, Kyle House, 27-31 Macquarie Place, Sydney NSW 2000 Phone: +61 407 123 143 Email: info@neuhorizon.com.au
Company secretary	Justin Clyne
Share Registry	Automic Pty Ltd Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: +61 2 8072 1400 Email: hello@automicgroup.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	New South Wales, Australia
Dividend policy	See section 3.7 of the Prospectus
Activities	Mineral exploration
Lead manager	Canaccord Genuity (Australia) Limited
Underwriter	n/a
ASX restricted securities	39,416,583 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 July 2028, being 24 months from the date of quotation.

6,325,667 unquoted options exercisable at \$0.30 on or before 3 July 2031, classified by ASX as restricted securities and to be held in escrow until 7 July 2028, being 24 months from the date of quotation.

13,000,000 unquoted options exercisable at \$0.30 on or before 3 July 2029, classified by ASX as restricted securities and to be held in escrow until 7 July 2028, being 24 months from the date of quotation.

500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 25 July 2026, being 12 months from the date of issue.

8,035,919 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 25 August 2026, being 12 months from the date of issue.

750,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 18 September 2026, being 12 months from the date of issue.

833,338 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 December 2026, being 12 months from the date of issue.

1,333,333 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 24 December 2026, being 12 months from the date of issue.

2,500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 29 June 2027, being 12 months from the date of issue.

Other securities not quoted	n/a
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What do I need to do and by when?

For further information, please refer to NHU's Prospectus.

Need more information?

For further information, please call Automic Pty Ltd, at hello@automicgroup.com.au or on 1300 288 664 (within Australia) or +61 2 9698 5414 (international) between 8:30am and 7:00pm (AEST), Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

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