

Release Date: 22 September 2025

Share Purchase Plan

Nimy Resources Limited (ASX:NIM) (Nimy / the Company) is pleased to announce it has resolved to proceed with raising up to \$2.5 million by offering Shares to existing eligible shareholders with a registered address in Australia or New Zealand via the opportunity to participate in a Share Purchase Plan (Plan).

SHARE PURCHASE PLAN

The Plan recognises the continued support of the Company's existing shareholders and passes on a 6% discount by avoiding involvement of Brokers (see below).

The details of the Plan are as follows:

- The Plan entitles eligible shareholders to purchase up to \$30,000 worth of Shares at a Share issue price of \$0.06 (6 cents), which represents a 15.28% discount to the 5-day volume weighted average price of the Company's Shares prior to the Record Date.
- The Company desires to have flexibility with its funding options, with the Plan complementing the recently completed Placement in late August 2025. The Company intends to use funds raise under the Plan, together with its existing funds, in part to accelerate copper exploration across multiple targets, including Sneaky Squirrel and Masson, the completion of the JORC 2012 Compliant resource at Block 3 gallium project, and for general working capital purposes.
- Registered holders of fully paid ordinary shares in the Company at 5pm Australian Western Standard Time on 19 September 2025 with a registered address either in Australia or New Zealand will be eligible to participate in the Plan. However, investors who hold their shares via Australian or New Zealand nominees but are not themselves residents of Australia or New Zealand will not be eligible to participate in the Plan. In particular, US residents will not be able to participate.
- The Plan is also being offered to eligible shareholders who are custodians to participate in the Plan on behalf of eligible beneficiaries, subject to the terms and conditions of the Plan, which will be set out in the Plan offer document.
- The proposed timetable for the Plan is detailed below, however the Directors reserve the right to vary the dates and times without notice.

Event	Key Dates *
Record Date	19 September 2025 (5:00pm AWST)
Announcement of SPP	22 September 2025
Dispatch of Offer Document to Eligible Shareholders Offer opening date	25 September 2025
Offer closing date (5:00pm AWST)	17 October 2025 (5:00pm AWST)
Announcement of Offer results Issue of New Shares Application for quotation of New Shares	22 October 2025
Commencement of trading of New Shares	23 October 2025

* The above timetable is indicative only and subject to change. The Company reserves the right to amend any or all of these dates at its absolute discretion, subject to the Corporations Act 2001 (Cth), the ASX Listing Rules and other applicable laws.

- The number of Shares that will be issued under the Plan will equal the dollar amount raised from registered holders divided by the issue price.
- The Directors reserve the right to issue fewer Shares than eligible shareholders apply for.
- The issue of Shares under the Plan is not underwritten and will not require shareholder approval.
- Terms and conditions of the Plan will be set out in the Plan offer booklet made available on or around 25 September 2025 to Eligible Shareholders in relation to the Plan (**Offer Booklet**). The Company will not be printing and dispatching hard copies of the Offer Booklet or application forms. Instead, a letter with instructions (**Access Letter**) for accessing an electronic copy of the Offer Booklet and your personalised application form (**Application Form**) will be available and accessible via the Automic Investor Portal at the following link: <https://investor.automic.com.au> from the aforementioned date. The Access Letter, Application Form and Offer Booklet will contain instructions on how to make payment and participate in the Plan. Eligible Shareholders are encouraged to read the Offer Booklet in full prior to making an application under the Share Purchase Plan.

This announcement has been authorised for release by the Board of Directors.

Company Information

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Nimy Resources ASX:NIM

Board and Management

Neil Warburton
Non-Executive Chairman

Luke Hampson
Managing Director

Christian Price
Technical Director

Bruce Stewart
Non-Executive Director

Henko Vos
Joint Co-Secretary/CFO

Geraldine Holland
Joint Co-Secretary

John Simmonds
Technical Advisor - Geology

Fergus Jockel
Exploration Manager

Capital Structure

Shares on Issue – 271.51m
Options on Issue – 85.4m

Contact: info@nimyresources.com.au