ASX ANNOUNCEMENT

Release Date 13 October 2025

Nimy Resources Share Purchase Plan Closing Date Reminder

Nimy Resources ***(ASX: NIM) or ("the Company"),*** wishes to remind shareholders that the Share Purchase Plan ("SPP") will close at 5:00pm (AWST) on Friday, 17 October 2025.

The SPP was announced following the Company's recent advancements at it's 100% owned Mons Critical Mineral project in Western Australia, particularly around the imminent maiden Gallium JORC 2012 Compliant Resource at the Block 3 discovery and continued success at the Masson Copper discovery.

The SPP also follows the recent $1.72m share placement to new and existing institutional and sophisticated investors.

Under the SPP, eligible shareholders with a registered address in Australia or New Zealand on the Company's register at the record date of 5.00pm (AWST) on Friday, 19 September 2025 may apply for up to $30,000 worth of new fully paid ordinary shares ("SPP Shares") at $0.06/share without incurring brokerage or other transaction costs.

The full terms and conditions of the SPP are contained in the SPP Offer Booklet, released to the ASX on 25 September 2025. A letter to eligible shareholders was also despatched on that date.

Shareholders who wish to participate are encouraged to ensure that their application and payment are received by the closing time. Shareholders can access their application forms and additional information via the following links:

DOWNLOAD NOW

FOR ADDITIONAL INFORMATION

This announcement has been approved for release by the Nimy Resources Board.

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