



Announcement Summary

Entity name
NORDIC RESOURCES LTD

Announcement Type
New announcement

Date of this announcement
Monday October 13, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NNL	ORDINARY FULLY PAID	11,265,625	13/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NORDIC RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

647455105

1.3 ASX issuer code

NNL

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/10/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Oct-2025 09:22	New - Proposed issue of securities - NNL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Unlisted Options (ASX: NNLAN): 3,645,834



Placement Details

NNL : ORDINARY FULLY PAID

13/10/2025

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

10,937,500

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.16000000

Any other information the entity wishes to provide about the +securities to be quoted**ASX +security code and description**

NNL : ORDINARY FULLY PAID

Issue date

13/10/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

328,125

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Placing Agent fee

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

52,500.000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NNL : ORDINARY FULLY PAID	337,411,605

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NNLAQ : OPTION EXPIRING 18-OCT-2029 EX \$0.10	5,400,000
NNLAX : OPTION EXPIRING 15-AUG-2029 EX \$0.10	1,000,000
NNLAY : OPTION EXPIRING 15-AUG-2029 EX \$0.15	1,000,000
NNLAZ : PERFORMANCE RIGHTS	6,000,000
NNLAR : OPTION EXPIRING 03-DEC-2029 EX \$0.10	3,000,000
NNLAU : OPTION EXPIRING 11-JAN-2028 EX \$0.125	4,750,000
NNLAV : OPTION EXPIRING 11-JUL-2028 EX \$0.15	4,750,000
NNLAT : OPTION EXPIRING 11-JUL-2027 EX \$0.10	4,750,000
NNLAW : OPTION EXPIRING 11-JUL-2028 EX \$0.09	7,750,000
NNLAAA : OPTION EXPIRING 16-SEP-2029 EX \$0.15	1,000,000
NNLAS : OPTION EXPIRING 13-JUN-2028 EX \$0.09	4,350,000
NNLAL : OPTION EXPIRING 31-MAY-2026 EX \$0.30	575,000
NNLAM : OPTION EXPIRING 31-MAY-2026 EX \$0.40	575,000
NNLAN : OPTION EXPIRING 27-DEC-2025 EX \$0.25	7,329,420



NNLAO : OPTION EXPIRING 31-JAN-2027 EX \$0.30	125,000
NNLAF : OPTION EXPIRING 31-MAY-2026 EX \$0.20	2,750,000
NNLAG : OPTION EXPIRING 23-MAY-2027 EX \$0.25	1,000,000
NNLAH : OPTION EXPIRING 23-MAY-2027 EX \$0.375	1,000,000
NNLAI : OPTION EXPIRING 23-MAY-2027 EX \$0.50	1,500,000
NNLAJ : OPTION EXPIRING 23-MAY-2027 EX \$0.30	1,750,000
NNLAK : OPTION EXPIRING 23-MAY-2027 EX \$0.35	1,750,000