



Announcement Summary

Entity name

NORWOOD SYSTEMS LIMITED

Date of this announcement

Monday January 05, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description                  | Total number of +securities to be issued/transferred | Issue date |
|--------------------|---------------------------------------|------------------------------------------------------|------------|
| NORAAH             | OPTION EXPIRING 31-DEC-2026 EX \$0.03 | 3,333,000                                            | 24/12/2025 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

NORWOOD SYSTEMS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

062959540

**1.3 ASX issuer code**

NOR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

5/1/2026



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

Other

#### Please specify

Securities issued were subject to approval at the AGM held on 28-Nov 2025 Resolution 8 and 9

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class**

**ASX +security code and description**

NORAAH : OPTION EXPIRING 31-DEC-2026 EX \$0.03

**Date the +securities the subject of this notification were issued**

24/12/2025

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

being an issue of options to related parties for an issue of free options attached to convertible notes for the purposes of LR10.11

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

were subject to shareholder approval on 28-Nov 2025, resolution 8 and 9

Issue details

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**Number of +securities**

3,333,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

as part of the fee for the issue of convertible notes to the company

**Purpose of the issue**

To pay for services rendered

**Additional Details**

as above

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| NOR : ORDINARY FULLY PAID                 | 565,927,627                                 |

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>        | <b>Total number of +securities on issue</b> |
|--------------------------------------------------|---------------------------------------------|
| NORAAE : OPTION EXPIRING 13-JUL-2026 EX \$0.04   | 12,500,000                                  |
| NORAAH : OPTION EXPIRING 31-DEC-2026 EX \$0.03   | 22,831,650                                  |
| NORAAAC : PERFORMANCE RIGHTS                     | 15,463,389                                  |
| NORAAF : OPTION EXPIRING 31-OCT-2025 EX \$0.05   | 19,000,000                                  |
| NORAAAB : OPTION EXPIRING 18-NOV-2025 EX \$0.024 | 30,000,000                                  |
| NORAAAG : OPTION EXPIRING 22-DEC-2026 EX \$0.08  | 15,000,000                                  |
| NORAA : OPTION EXPIRING 11-DEC-2027 EX \$0.025   | 30,000,000                                  |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

28/11/2025