Noumi Limited
Appendix 4E
Preliminary final report

1. Company details

Name of entity:	Noumi Limited
Australian Business Number (ABN):	41 002 814 235
Reporting period:	For the year ended 30 June 2026
Previous period:	For the year ended 30 June 2025

2. Results for announcement to the market

				$'000
Revenues from ordinary activities	up	8.8%	to	648,371
Adjusted operating EBITDA[1]	up	7.6%	to	61,782
Loss from ordinary activities after tax attributable to the owners of Noumi Limited	down	55.2%	to	(67,174)
Loss for the year attributable to the owners of Noumi Limited	down	55.2%	to	(67,174)

[1]This is non-IFRS financial information and is reconciled to statutory loss in the Financial Report (refer to Directors' report in the Financial Report attached).

Dividends
There were no dividends paid, recommended or declared for the year ended 30 June 2026.

Comments
The loss for the consolidated entity after providing for income tax amounted to $67,174,000 including an amount of $91,791,000 related to fair value expense of convertible notes and an amount of $1,613,000 related to impairment of non-financial assets (30 June 2025: $150,004,000 loss including an amount of $112,448,000 related to fair value expense of convertible notes and an amount of $49,972,000 related to impairment of non-financial assets).

For further details, refer to the 'Results for announcement to the market'.

3. Net tangible assets

	Reporting period Cents	Previous period Cents
Net tangible assets per ordinary security	(190.25)	(165.45)

**Includes assets and liabilities associated with AASB 16.*

4. Audit qualification or review

Details of audit/review dispute or qualification (if any):

The financial statements have been audited and the audit report is unmodified and attached as part of the Financial Report Appendix 4E. The audit report refers to a material uncertainty related to events or conditions arising from the availability of funds for the repayment of convertible notes and revolving credit facility in full that may cast significant doubt on the Group's ability to continue as a going concern. Audit opinion is not modified in respect of this matter.

5. Signed

Signed ______________________ Date: 20 August 2026

Genevieve Gregor
Chair
Sydney