Announcement Summary

Entity name

NEUROTECH INTERNATIONAL LIMITED

Announcement Type

New announcement

Date of this announcement

4/8/2026

The Proposed issue is:
A placement or other type of issue

Total number of +securities proposed to be issued for a placement or other type of issue

ASX +security code	+Security description	Maximum Number of +securities to be issued
New class-code to be confirmed	Unlisted Options ($0.02, expiring 2 years for their date of issue)	11,250,000
New class-code to be confirmed	Unlisted Options ($0.035, expiring 3 years for their date of issue)	11,250,000
NTI	ORDINARY FULLY PAID	28,100,294

Proposed +issue date

25/9/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of +Entity

NEUROTECH INTERNATIONAL LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.
If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type	**Registration Number**
ACN	610205402

1.3 ASX issuer code

NTI

1.4 The announcement is
New announcement

1.5 Date of this announcement

4/8/2026

1.6 The Proposed issue is:
A placement or other type of issue

Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis?
Yes

7A.1a Conditions

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
+Security holder approval	24/9/2026	Estimated	No

Comments

The options and shares agreed to be issued pursuant to this Appendix 3B are subject to shareholder approval.

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
New class

Will the proposed issue of this +security include an offer of attaching +securities?
No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?
No

Will the entity be seeking quotation of the 'new' class of +securities on ASX?
No

ASX +security code

New class-code to be confirmed

+Security description

Unlisted Options ($0.02, expiring 2 years for their date of issue)

+Security type

Options

Number of +securities proposed to be issued

11,250,000

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
No

Please describe the consideration being provided for the +securities

Options agreed to be issued as part consideration to Joint Lead Manager, Taylor Collison Limited (or its nominees) in relation to the Placement.

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

73,125.000000

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Options details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.0200	25/9/2028

Details of the type of +security that will be issued if the option is exercised

NTI : ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

One fully paid ordinary share (ASX:NTI)

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

Refer to the announcement released on the same date as this Appendix 3B. The expiry date above is indicative only and will be the date that is two years from the date of issue of the options. A notice of General Meeting will be released in due course, with the full terms and conditions of the options. The above estimate of the consideration value is based on an internal Black & Scholes valuation and is not to be relied upon for any other purposes than this Appendix 3B.

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
New class

Will the proposed issue of this +security include an offer of attaching +securities?
No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and

Will the entity be seeking quotation of the 'new' class of +securities on ASX?

equitable under listing rule 6.1?
No

No

ASX +security code

New class-code to be confirmed

+Security description

Unlisted Options ($0.035, expiring 3 years for their date of issue)

+Security type

Options

Number of +securities proposed to be issued

11,250,000

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
No

Please describe the consideration being provided for the +securities

Options agreed to be issued as part consideration to Joint Lead Manager, Taylor Collison Limited (or its nominees) in relation to the Placement.

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

51,750.000000

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Options details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.0350	25/9/2029

Details of the type of +security that will be issued if the option is exercised

NTI : ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

One fully paid ordinary share (ASX:NTI)

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

Refer to the announcement released on the same date as this Appendix 3B. The expiry date above is indicative only and will be the date that is two years from the date of issue of the options. A notice of General Meeting will be released in due course, with the full terms and conditions of the options. The above estimate of the consideration value is based on an internal Black & Scholes valuation and is not to be relied upon for any other purposes than this Appendix 3B.

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
Existing class

Will the proposed issue of this +security include an offer of attaching +securities?
No

Details of +securities proposed to be issued

ASX +security code and description

NTI : ORDINARY FULLY PAID

Number of +securities proposed to be issued

28,100,294

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
Yes

In what currency is the cash consideration being paid?	**What is the issue price per +security?**
AUD - Australian Dollar	AUD 0.01400

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Part 7C - Timetable

7C.1 Proposed +issue date

25/9/2026

Part 7D - Listing Rule requirements

7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?
Yes

7D.1a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

24/9/2026

7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?
No

7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?
No

7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?
No

Part 7E - Fees and expenses

7E.1 Will there be a lead manager or broker to the proposed issue?

Yes

7E.1a Who is the lead manager/broker?

Taylor Collison Limited and Canary Capital Pty Ltd have been appointed as joint Lead Managers to the Placement

7E.1b What fee, commission or other consideration is payable to them for acting as lead manager/broker?

Neurotech will pay a 1% management fee of the gross amount raised under the offer payable to each of the lead managers and a 4% selling fee on the gross amount raised under the offer directly by each of the lead managers. Taylor Collison Limited exclusively will also 22.5 million unlisted options in the Company, for further information refer to the Appendix 3B released on the same day as this Appendix 3B.

7E.2 Is the proposed issue to be underwritten?
No

7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

Other than the fees and other consideration payable to the Joint Lead Managers disclosed in item 7E.1b, the Company will incur customary legal, ASX, share registry, settlement and administrative costs in connection with the Placement.

Part 7F - Further Information

7F.01 The purpose(s) for which the entity is issuing the securities

Neurotech will use the funds raised under the placement towards the Company's Phase III clinical trial in ASD, regulatory activities, supporting general working capital and costs associated by the Placement.

7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?
No

7F.2 Any other information the entity wishes to provide about the proposed issue

Refer to the announcement release on the same day as this Appendix 3B. Subject to shareholder approval, the options were agreed to be issued as part consideration to Taylor Collison (or its nominees) for acting as joint lead manager to the Placement. The proposed options do not contain any vesting conditions and are on terms customary for options of this nature.

7F.3 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:
The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)