Cancellation Summary

Entity name

NT MINERALS LIMITED

Announcement Type

Cancellation of previous announcement

Date of this announcement

19/5/2026

Reason for cancellation of previous announcement

Refer to ASX announcement lodged 19 May 2026 (Withdrawal of Offers under Prospectus and Cancellation of General Meeting)

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of +Entity

NT MINERALS LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.
If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type	**Registration Number**
ABN	66059326519

1.3 ASX issuer code

NTM

1.4 The announcement is
Cancellation of previous announcement

1.4c Reason for cancellation of previous announcement

Refer to ASX announcement lodged 19 May 2026 (Withdrawal of Offers under Prospectus and Cancellation of General Meeting)

1.4d Date of previous announcement to this cancellation

13/4/2026

1.5 Date of this announcement

19/5/2026

1.6 The Proposed issue is:
A placement or other type of issue

Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis?
Yes

7A.1a Conditions

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
+Security holder approval	22/5/2026	Estimated	

Comments

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
New class

Will the proposed issue of this +security include an offer of attaching +securities?
No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?
Yes

Will the entity be seeking quotation of the 'new' class of +securities on ASX?
No

ASX +security code
New class-code to be confirmed

+Security description
Tranche A Performance Rights

+Security type

Performance options/rights

Number of +securities proposed to be issued

50,000,000

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
No

Please describe the consideration being provided for the +securities

The issue of Tranche A Performance Rights form part of the consideration payable for the acquisition of 100% of the shares in Slipstream Paynes Find Pty Ltd, the sole legal and beneficial owner of the Endeavour Project. The Performance Rights are subject to shareholder approval and will vest upon an announcement by the Company of agreed-upon achievement milestones.

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

100,000.000000

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Performance options/rights details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD	25/5/2031

Details of the type of +security that will be issued if the option is exercised

NTM : ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

One share per one PR exercised

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

Refer to ASX Announcement "Proposed Acquisition of Slipstream Paynes Find"

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
New class

Will the proposed issue of this +security include an offer of attaching +securities?
No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?
Yes

Will the entity be seeking quotation of the 'new' class of +securities on ASX?
No

ASX +security code

New class-code to be confirmed

+Security description

Tranche B Performance Rights

+Security type

Performance options/rights

Number of +securities proposed to be issued

100,000,000

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
No

Please describe the consideration being provided for the +securities

The issue of Tranche B Performance Rights form part of the consideration payable for the acquisition of 100% of the shares in Slipstream Paynes Find Pty Ltd, the sole legal and beneficial owner of the Endeavour Project. The Performance Rights are subject to shareholder approval and will vest upon an announcement by the Company of agreed-upon achievement milestones.

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

200,000.000000

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Performance options/rights details

+Security currency	**Exercise price**	**Expiry date**
AUD - Australian Dollar	AUD	25/5/2031

Details of the type of +security that will be issued if the option is exercised

NTM : ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

One share per one PR exercised

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

Refer to ASX Announcement "Proposed Acquisition of Slipstream Paynes Find"

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
New class

Will the proposed issue of this +security include an offer of attaching +securities?
No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?
Yes

Will the entity be seeking quotation of the 'new' class of +securities on ASX?
No

ASX +security code
New class-code to be confirmed

+Security description
Tranche C Performance Rights

+Security type

Performance options/rights

Number of +securities proposed to be issued

250,000,000

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?
No

Please describe the consideration being provided for the +securities

The issue of Tranche C Performance Rights form part of the consideration payable for the acquisition of 100% of the shares in Slipstream Paynes Find Pty Ltd, the sole legal and beneficial owner of the Endeavour Project. The Performance Rights are subject to shareholder approval and will vest upon an announcement by the Company of agreed-upon achievement milestones.

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

500,000.000000

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Performance options/rights details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD	25/5/2031

Details of the type of +security that will be issued if the option is exercised

NTM : ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

One share per one PR exercised

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

Refer to ASX Announcement "Proposed Acquisition of Slipstream Paynes Find"

Part 7C - Timetable

7C.1 Proposed +issue date

25/5/2026

Part 7D - Listing Rule requirements

7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?
Yes

7D.1a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

22/5/2026

7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?
No

7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?
No

7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?
No

Part 7E - Fees and expenses

7E.1 Will there be a lead manager or broker to the proposed issue?
No

7E.2 Is the proposed issue to be underwritten?
No

7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

Part 7F - Further Information

7F.01 The purpose(s) for which the entity is issuing the securities

Consideration for the acquisition of 100% of the shares in Slipstream Paynes Find Pty Ltd, the sole legal and beneficial owner of the Endeavour Project.

7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?
No

7F.2 Any other information the entity wishes to provide about the proposed issue