30 October 2025
ASX Market Release

Nuchev Secures Working Capital Facility

Nuchev Limited (ASX: NUC) (**Nuchev** or the **Company**) advises that the Group has established a $2 million unsecured, Working Capital Facility (the **Facility**) funded by two substantial Shareholders in the Group.

CEO, Nathan Cheong said: "*Establishment of this Facility allows the Group to work at pace in executing its current growth plans, which are already well advanced. It will also provide flexibility to consider further opportunities to accelerate the Group's expansion and achieve positive operating cashflows and profit in the short to medium term. We value and appreciate the ongoing support of all our shareholders, and in particular our two major shareholders in providing the facility to the Group".*

The Group has established a $2 million unsecured, Working Capital Facility (the **Facilit**y) funded by two substantial Shareholders of Nuchev Limited (the **Lenders**).

The key commercial terms of the Facility are:

- $2 million facility to assist the Group to fund its working capital requirements, and to support ongoing business expansion and growth plans for the Group in the short to medium term
- The facility is available from 30 October 2025 and must be repaid (including capitalised interest and fees) on or before 31 March 2028
- Voluntary prepayments may be redrawn
- Interest will be charged on an arm's length basis, at Bank Bill Swap Rate (BBSW) plus a margin of 12% per annum, payable quarterly in arrears
- A line fee of 1% per annum on the undrawn portion of the facility is payable to the lenders, quarterly in arrears
- A facility establishment fee of 2% of the facility limit is payable to the Lenders
- Interest and fees may be capitalised at the Company's election

This announcement has been approved for release by the Board.

For further information please contact:

Nathan Cheong
Chief Executive Officer
nathan.cheong@nuchev.com.au

About Nuchev Limited
Nuchev is an Australian-based Nutritional and Wellness business. Nuchev's products include those branded under Oli6®, Bio Practica and Medicine Tree and a number of globally recognised European brands sold under exclusive licence in Australia and New Zealand by bWellness primarily to practitioners as prescription only products. Oli6® is sold in the key Australian Pharmacy and Grocery channels, online in China through the China Cross-Border e-Commerce (CBEC) and general trade retail channels, and has recently launched in Vietnam, where it is sold offline through Mother & Baby stores, other retail outlets and through online stores. Nuchev is also the exclusive agent for distribution of Brauer, Skin Physics and Rapid products in Australia. Nuchev is *Inspiring healthier, happier futures for all* and is committed to sourcing world class ingredients and industry leading, Australian manufacturing facilities that ensure the best possible products for our consumers.