ASX Announcement

16 June 2026

IMPLEMENTATION OF SCHEMES

Nova Minerals Limited (**Nova Minerals** or the **Company**) (ASX: NVA, NASDAQ: NVA, NVAWW OTC: NVAAF, FSE: QM3) is pleased to advise that the schemes of arrangement between Nova Minerals and its shareholders (**Shareholders** and **Share Scheme**) and Nova Minerals and holders of Nasdaq listed warrants (**Listed Warrantholders** and **Warrant Scheme**) (together, the **Schemes**) pursuant to which Nova Minerals Corp (**US Holdco**) will acquire all of Nova Minerals' issued ordinary shares and listed warrants and become the new US holding entity of the Nova Minerals Group to give effect to the redomiciliation of Nova Minerals from Australia to the United States of America has been implemented.

All Nova Minerals shares and Nasdaq listed warrants have been transferred to US Holdco and the Scheme consideration has been issued to Scheme Participants as follows:

- **ASX Shareholders** (other than Ineligible Foreign Shareholders, non-electing Small Parcel Holders, and the Australian custodian of the ADS Depositary): One (1) US Holdco CDI listed on ASX for every one (1) Nova Minerals ASX listed share held on the Record Date (7.00pm (Sydney time) on Tuesday, 9 June 2026).
- **OTC Shareholders**: One (1) US Holdco Share listed on NYSE American for every twelve (12) OTC quoted Nova Minerals shares held on the Record Date (rounded up to the nearest whole US Holdco Share).
- **Nasdaq ADS Holders**: One (1) US Holdco Share listed on NYSE American for every one (1) Nasdaq listed Nova Minerals ADS held on the Record Date.
- **Nasdaq Listed Warrantholders**: Three (3) US Holdco Listed Warrants listed on NYSE American for every one (1) Nova Minerals Listed Warrant held on the Record Date.

Ineligible foreign shareholders and Non-Electing Small Parcel Holders will have the Share Scheme consideration they would have otherwise been entitled to receive (in the form of US Holdco CDIs) issued to a sale agent who will then sell the corresponding US Holdco CDIs on ASX and remit the gross proceeds to those shareholders.

Delisting of Nova Minerals on ASX and listing of US Holdco

As previously announced, trading in Nova Minerals shares on the ASX was suspended at the close of trading on Wednesday, 3 June 2026. Nova Minerals intends to apply to ASX for the termination of the quotation of Nova Minerals Shares on ASX and for its removal from the Official List of ASX with effect from close of trading on Wednesday, 17 June 2026.

The anticipated trading of US Holdco Shares and Listed Warrants on NYSE American is currently expected to commence on 17 June 2026 (New York time), with trading of US Holdco CDIs on a normal settlement basis on ASX expected to occur on or around 18 June 2026 (Sydney time).

Further information

If you have any questions in relation to the Schemes, please contact the Information Line on 1300 103 392 (within Australia) or +61 2 9068 1925 (outside Australia) Monday to Friday between 8:30 am and 7:00 pm (Sydney time).

This announcement has been authorised for release by the Company Secretary, Ian Pamensky.

For further information regarding Nova Minerals Limited, please visit the Company's website (www.novaminerals.com.au).

Christopher Gerteisen
CEO and Executive Director
E: info@novaminerals.com.au

Annalise Batchelor
Investor Relations and Media
E: annalise.batchelor@sodali.com
M: + 61 432 312 807

Cameron Gilenko
Investor Relations and Media
E: cameron.gilenko@sodali.com
M: +61 466 984 943

About Nova Minerals Limited

Nova Minerals Limited is advancing one of the world’s largest undeveloped gold deposits into production and securing a U.S. domestic supply of the critical mineral antimony. The Company is focused on the exploration and development of the Estelle Gold and Critical Minerals Project, located in Alaska, a tier-one mining jurisdiction.

Estelle hosts two defined multi-million-ounce gold resources, and more than 20 prospects distributed along a 35-kilometre mineralised trend, in the prolific Tintina Gold Belt, a province which hosts a >220 million ounce (Moz) documented gold endowment and some of the world's largest gold mines and discoveries including, Kinross Gold Corporation's Fort Knox Gold Mine. In parallel, Nova is advancing its critical minerals strategy, fully funded by a US$43.4 million U.S. Department of War award to develop a domestic antimony supply chain, targeted for production in late 2026/2027.