



Announcement Summary

Entity name

NOVA MINERALS CORP

Date of this announcement

Tuesday August 11, 2026

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
NVAAY	COMMON STOCK	13,318	07/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NOVA MINERALS CORP

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

696085346

1.3 ASX issuer code

NVA

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/8/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

NVAAAA : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES

TO (Existing Class)

ASX +Security code and description

NVAAY : COMMON STOCK

Please state the number of options that were exercised or other +convertible securities that were converted

41,666

The first date the options were exercised or other +convertible securities were converted

6/8/2026

The last date the options were exercised or other +convertible securities were converted

6/8/2026

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Date the +securities the subject of this notification were issued/transferred

7/8/2026

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Exercise of Unquoted Options (NVAAA) via a cashless mechanism. Exercise price is US\$3.81 per option.

Issue details

Number of +securities

13,318



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVA : CHESS DEPOSITARY INTERESTS 12:1	220,808,952

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVAAM : PERFORMANCE RIGHTS	199,995
NVAAY : WARRANTS EXPIRING 25-JUL-2029 EX USD1.4532	332,361
NVAAAAB : WARRANT EXPIRING 25-JUL-2028 EX USD10.365	1,710
NVAAAAC : WARRANT EXPIRING 24-SEP-2029 EX USD7.50	710
NVAAAAD : WARRANT EXPIRING 17-JUL-2030 EX USD13.875	38,270
NVAAAY : COMMON STOCK	19,793,622
NVAAAZ : 12:1 CDI EQUIVALENT TO NVAAY	237,363,648
NVAAAAA : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	1,239,578