



Announcement Summary

Entity name
NANOVEU LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday July 02, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NVU	ORDINARY FULLY PAID	3,000,000	02/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NANOVEU LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

97624421085

1.3 ASX issuer code

NVU

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/7/2026



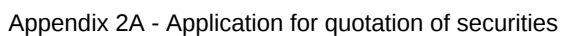
Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-May-2026 09:35	New - Proposed issue of securities - NVU	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

NVU : ORDINARY FULLY PAID

2/7/2026

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

3,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Spinoff consideration shares, refer to announcement 15 May 2026.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.053000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NVUO : OPTION EXPIRING 09-MAY-2027	68,809,678
NVU : ORDINARY FULLY PAID	1,084,814,827

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVUAAC : OPTION EXPIRING 20-AUG-2028 EX \$0.10	5,000,000
NVUAA : OPTION EXPIRING 27-JAN-2029 EX \$0.15	57,613,654
NVUAT : OPTION EXPIRING 30-JAN-2027 EX \$0.025	23,352,940
NVUAY : OPTION EXPIRING 06-JAN-2030 EX \$0.025	5,000,000
NVUAAA : OPTION EXPIRING 31-DEC-2026 EX \$0.05	83,446,958
NVUAZ : OPTION EXPIRING 06-JAN-2030 EX \$0.035	5,000,000
NVUAU : OPTION EXPIRING 14-FEB-2027 EX \$0.025	12,352,941
NVUAI : PERFORMANCE RIGHTS	125,833,333
NVUAAB : OPTION EXPIRING 31-DEC-2026 EX \$0.05	10,000,000