NEXUS MINERALS

ASX: NXM
nexus-minerals.com

COMPANY PRESENTATION

DIGGERS AND DEALERS KALGOORLIE

3-5 AUGUST 2026

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The information in the report to which this statement is attached that relates to the Pinnacles Mineral Resources based upon information compiled by Mr Mark Drabble, a Competent Person who is a member of The Australian Institute of Mining and Metallurgy and the Australian Institute of Geoscientists. Mr Drabble is a full-time employee of Snowden Optiro Pty Ltd, consultants to Nexus Minerals Limited. Mr Drabble has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Drabble consents to the inclusion in the report of matters based on his information in the form and context in which it appears.

The information in the report to which this statement is attached that relates to Crusader-Templar Mineral Resources based upon information compiled by Mr Paul Blackney, a Competent Person who is a member of the Australian Institute of Geoscientists. Mr Blackney is a full-time employee of Snowden Optiro, consultants to Nexus Minerals Limited. Mr Blackney has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Blackney consents to the inclusion in the report of matters based on his information in the form and context in which it appears.

The information in this release that relates to Exploration Results, Mineral Resources or Ore Reserves is based on, and fairly represents, information and supporting documentation, prepared, compiled or reviewed by Mr Adam James, who is a Member of the Australasian Institute of Mining and Metallurgy and the Australian Institute of Geoscientists. Mr James is the Exploration Manager and full-time employee of Nexus Minerals Limited. Mr James has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity for which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr James consents to the inclusion in the release of the matters based on his information in the form and context in which it appears.

The information in this report that relates to Exploration Results, Mineral Resources or Ore Reserves is based on, and fairly represents, information and supporting documentation, prepared, compiled or reviewed by Mr Andy Tudor, who is a Member of the Australasian Institute of Mining and Metallurgy and the Australian Institute of Geoscientists. Mr Tudor is the Managing Director and full-time employee of Nexus Minerals Limited. Mr Tudor has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity for which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Tudor consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The results are available to be viewed on the Company website www.nexus-minerals.com. The Company confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from the original announcements.

The exploration results are available to be viewed on the Company website www.nexus-minerals.com. The Company confirms it is not aware of any new information that materially affects the information included in the original announcement. The Company confirms that the form and context in which the Competent Person's findings are present have not been materially modified from the original announcements of 13/10/2016, 7/2/2017, 6/9/2018, 20/9/2018, 16/10/18, 29/11/2018, 24/1/2019, 4/2/2019, 27/2/19, 15/3/2019, 2/4/2019, 9/4/2019, 16/4/2019, 18/4/2019, 29/5/2019, 8/7/2019, 28/8/2019, 8/10/2019, 21/10/2019, 27/2/2020, 13/3/2020 , 21/4/2020, 29/6/2020, 15/7/2020, 16/7/2020,24/7/2020, 13/8/2020, 28/8/2020, 1/8/2020, 5/10/2020, 19/10/2020, 2/11/2020, 17/11/2020 and 23/11/2020, 2/12/2020, 7/12/2020, 15/12/2020, 29/1/2021, 16/2/2021, 21/4/2021, 23/4/2021, 28/4/2021, 27/5/2021, 13/7/2021, 28/7/2021, 16/8/2021, 23/8/2021, 8/9/2021, 11/10/2021, 25/10/2021, 8/11/2021 9/11/2021, 15/11/2021, 21/12/2021, 24/12/2021, 18/1/2022, 25/1/2022, 3/03/2022, 14/3/2022, 31/3/2022,. 11/04/2022, 19/4/2022, 21/04/2022, 3/5/2022, 9/5/2022, 16/5/2022, 24/05/2022, 25/5/2022, 28/6/2022, 7/7/2022, 26/7/2022, 8/8/2022, 16/8/2022, 24/8/2022, 9/9/2022, 20/9/2022, 24/10/2022, 17/11/2022, 23/11/2022, 24/01/2023 08/02/2023, 09/03/2023, 29/03/2023, 20/04/2023, 26/04/2023 , 02/05/2023, 08/05/2023, 02/06/2023, 22/06/2023, 05/07/2023, 19/07/2023, 25/07/2023, 28/07/2023, 07/08/2023, 28/08/2023, 04/09/2023, 12/09/2023, 14/09/2023, 21/09/2023, 29/09/2023, 3/10/2023, 5/10/2023, 17/10/2023, 23/10/2023, 23/10/2023, 17/11/2023, 23/10/2023, 30/10/2023, 17/11/2023, 23/11/2023, 05/12/2023, 30/01/2024, 09/02/2024, 13/03/2024, 14/03/2024,16/04/2024, 1/05/2024, 60/5/2024, 15/05/2024, 40/6/2024, 27/06/2024, 3/07/2024, 31/7/2024 , 27/08/2024, 30/08/2024, 03/09/2024, 04/09/2024, 06/09/2024, 12/09/2024, 23/09/2024, 24/09/2024, 25/09/2024, 30/09/2024, 02/10/2024, 07/09/2024, 25/10/2024, 29/10/2024, 11/11/2024, 13/11/2024, 27/11/2024, 05/12/2024, 09/12/2024, 18/12/2024, 19/12/2024, 23/01/2025, 11/02/2025, 18/02/2025, 25/02/2025, 13/03/2025, 13/03/2025, 19/03/2025, 21/03/2025, 26/03/2025, 31/03/2025, 09/04/2025, 16/04/2025 ,30/04/2025., 06/05/2025, 07/05/2025, 08/05/2025, 12/05/2025, 13/05/2025, 15/05/2025, 05/06/2025, 12/06/2025,24/06/2025, 22/07/2025, 30/07/2025, 4/08/2025, 2/09/2025, 16/09/2025, 19/09/2025, 10/10/2025, 14/10/2025, 21/10/2025,29/10/2025, 5/11/2025, 12/11/2025, 18/11/2025, 19/11/2025, 25/11/2025, 09/12/2025, 23/12/2025, 30/01/2026, 17/02/2026, 11/03/2026 ,19/03/2026 ,14/04/2026, 30/04/2026, 4/05/2026, 5/05/2026, 26/05/2026, 04/06/2026, 24/06/2026, 1/07/2026, 08/07/2026, 15/07/2026, 29/07/2026 and 31/07/2026.

No Ore Reserves have currently been defined on the Pinnacles JV Gold Project, nor the Wallbrook Gold Project. There has been insufficient exploration and technical studies to estimate an Ore Reserve and it is uncertain if further exploration and/or technical studies will result in the estimation of an Ore Reserve. The potential for the development of a mining operation and sale of ore from the Pinnacles JV Gold Project or the Wallbrook Gold Project has yet to be established.

CAUTIONARY STATEMENT – SCOPING STUDY

The Scoping Study referred to in this presentation (slide 12) is based on the material assumptions outlined in the announcement released to ASX on 4 June 2024. The Scoping Study has been undertaken to determine the viability of open pit mining and third-party toll treatment of the Crusader-Templar gold deposit. It is a preliminary technical and economic study of the potential viability of the Project. It is based on low level technical and economic assessments that are not sufficient to support estimation of ore reserves. The Company has concluded that it has reasonable grounds for disclosing a production target which includes an amount of Inferred Mineral Resources. There is a low level of geological confidence associated with Inferred Mineral Resources and there is no certainty that further exploration work will result in the determination of Indicated Mineral Resources or that the production target itself will be realised. Inferred Mineral Resources comprise approximately 27% of the modelled mining inventory. Further evaluation work and appropriate studies are required before Nexus will be able to estimate any ore reserves or to provide any assurance of an economic development case. These include the availability of funding. While Nexus considers all the material assumptions to be based on reasonable grounds, there is no certainty that they will prove to be correct or that the range of outcomes indicated by the Scoping Study will be achieved. To achieve the range of outcomes indicated in this Scoping Study, funding in the order of $10 million to $15 million will likely be required. Investors should note that there is no certainty that Nexus will be able to raise that amount of funding when needed. It is also possible funding may only be available on terms that may be dilutive to or otherwise affect the value of Nexus shares. It is also possible that Nexus could pursue other 'value realisation' strategies such as a sale, partial sale or operational joint venture of the Project. If it does, this could materially reduce Nexus' proportionate ownership of the Project. Potential funding options may also include third parties through; right to mine JV, operational JV or a processing agreement. At this stage, the Company has not yet secured any contracts and accordingly cannot make an assurance that it will have a processing contract available and, on the assumptions made, in this Scoping Study. The Company will update the market accordingly if any contracts are entered into. The Study has been completed to a level of accuracy of +/-35% in line with industry standard accuracy for this stage of development. Given the uncertainties involved, investors should not make any investment decisions based solely on the results of the Scoping Study.

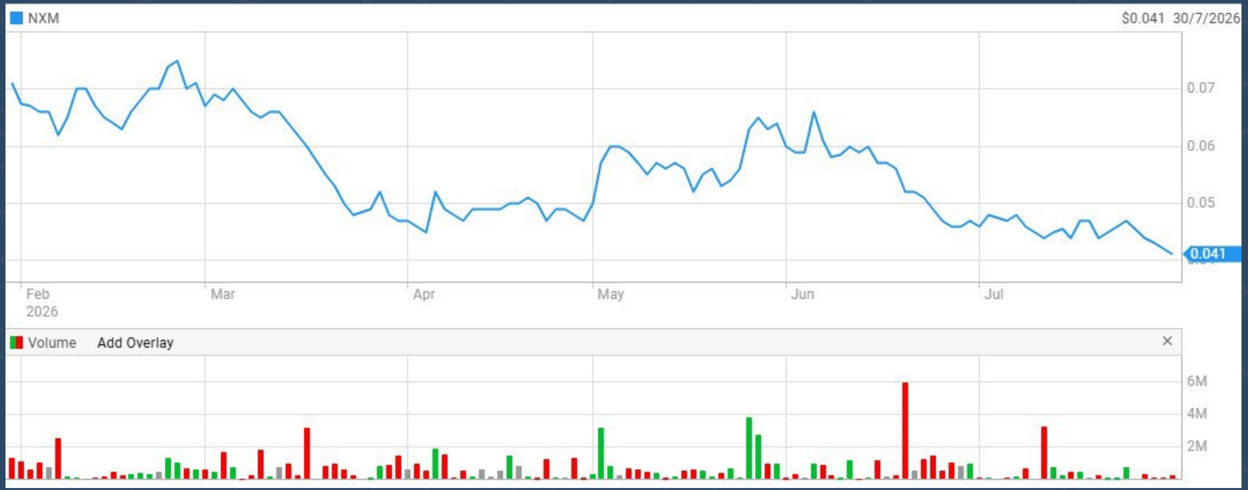
The information in this presentation that relates to the Open Pit Mining Scoping Study for Crusader-Templar and to the Production Target derived from the Scoping Study is based on information compiled by Mr Gary McCrae, a Competent Person who is a Member or Fellow of The Australian Institute of Mining and Metallurgy and a full time employee of Minecomp Pty Ltd. Mr McCrae has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves". Mr McCrae consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.' The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement of the Scoping Study and, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

CORPORATE PROFILE

NEXUS MINERALS (ASX:NXM)

AMEC 2026 MEMBER
ASSOCIATION OF MINING AND EXPLORATION COMPANIES

COMPANY OVERVIEW	
NEXUS MINERALS LIMITED	ASX: NXM
SHARES	603.8M
SHARE PRICE	A$0.041
MARKET CAP	A$24.7M
CASH (30/06/2026)	A$5.3M
ENTERPRISE VALUE	A$19.5M
TOP 20	49%



CHAIRMAN – MR. PAUL BOYATZIS
+35 years in equity markets & corporate governance.

MANAGING DIRECTOR – MR. ANDY TUDOR
+41 years in roles spanning MD, CEO and Geologist.

NON-EXEC DIRECTOR – MR. BRUCE MALUISH
+38 years experience as a mining professional.

COMPANY SECRETARY – MR. PHIL MACLEOD
+35 years commercial experience.

COMPANY PROJECTS

WEST AUSTRALIAN GOLD FOCUS

WALLBROOK PROJECT

Exploring for large scale gold deposits

Displaying strong spatial continuity

Presenting prime opportunity for development

Growing gold mineral resource base

PINNACLES PROJECT

High-grade underground deposit

Joint venture (JV) with Northern Star Resources

NSW MINERAL PROJECT

Highly prospective for gold, copper and a suite of critical minerals

LARGE SCALE GOLD DEPOSITS

WALLBROOK GOLD PROJECT

LARGE SCALE GOLD DEPOSITS

WALLBROOK GOLD PROJECT

192KM²

OF CONTIGIOUS TENEMENT PACKAGE
~50KM STRIKE OF PROSPECTIVE GEOLOGY

140KM

NE OF KALGOORLIE
BETWEEN NORTHERN STAR CAROSUE DAM AND PORPHYRY OPERATIONS

GRANTED ML'S

HOST MAIN PROSPECTIVE CORRIDORS INCLUDING
CRUSADER-TEMPLAR DEPOSIT AND BRANCHES PROSPECT

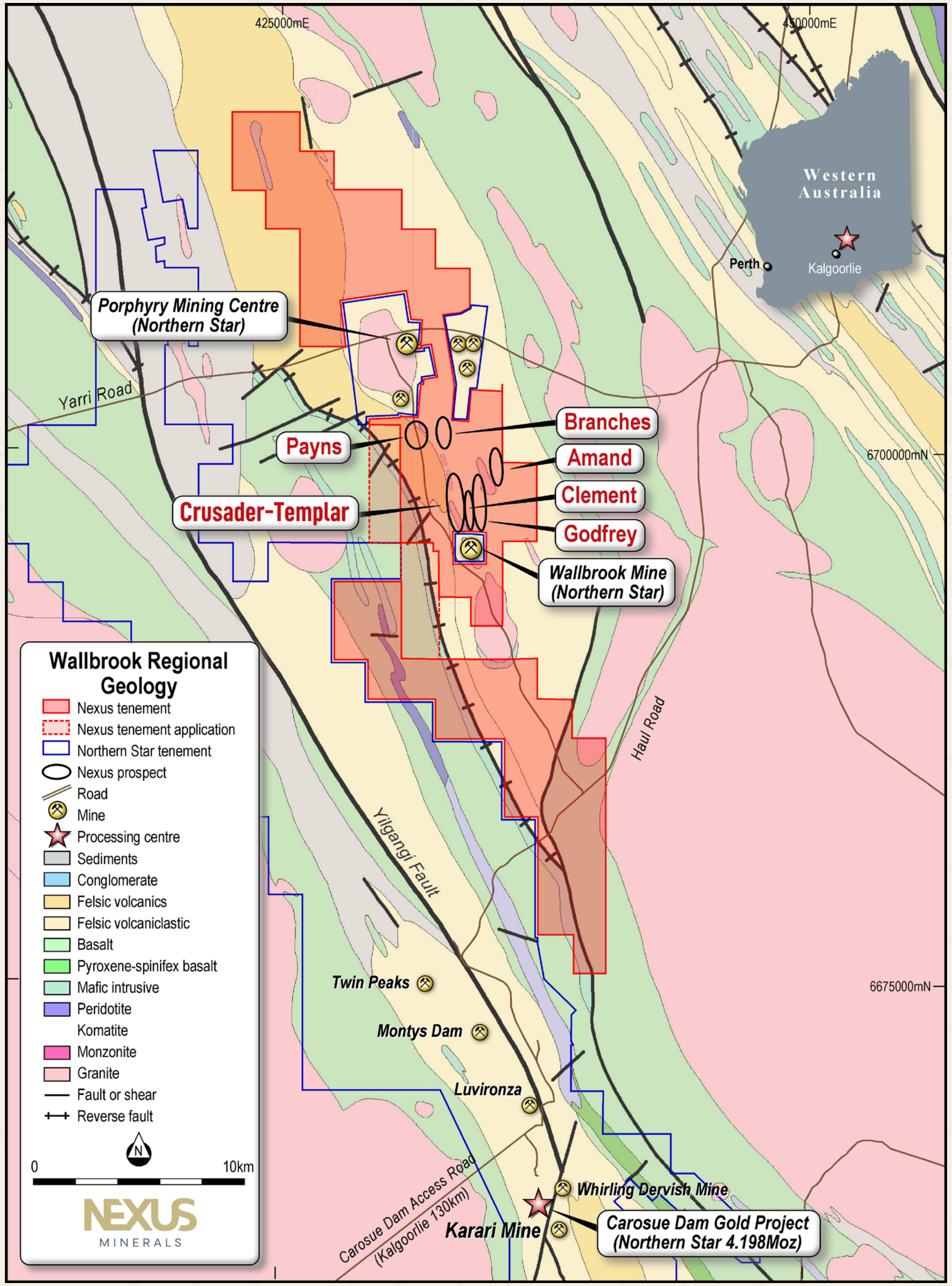
FAVOURABLE GEOLOGY

AND STRUCTURAL SETTING FOR GOLD MINERALISATION

EXPANSION OPPORTUNITY

LARGELY UNEXPLORED LANDHOLDING YIELDS POTENTIAL

MULTI-MILLION OUNCE DISTRICT

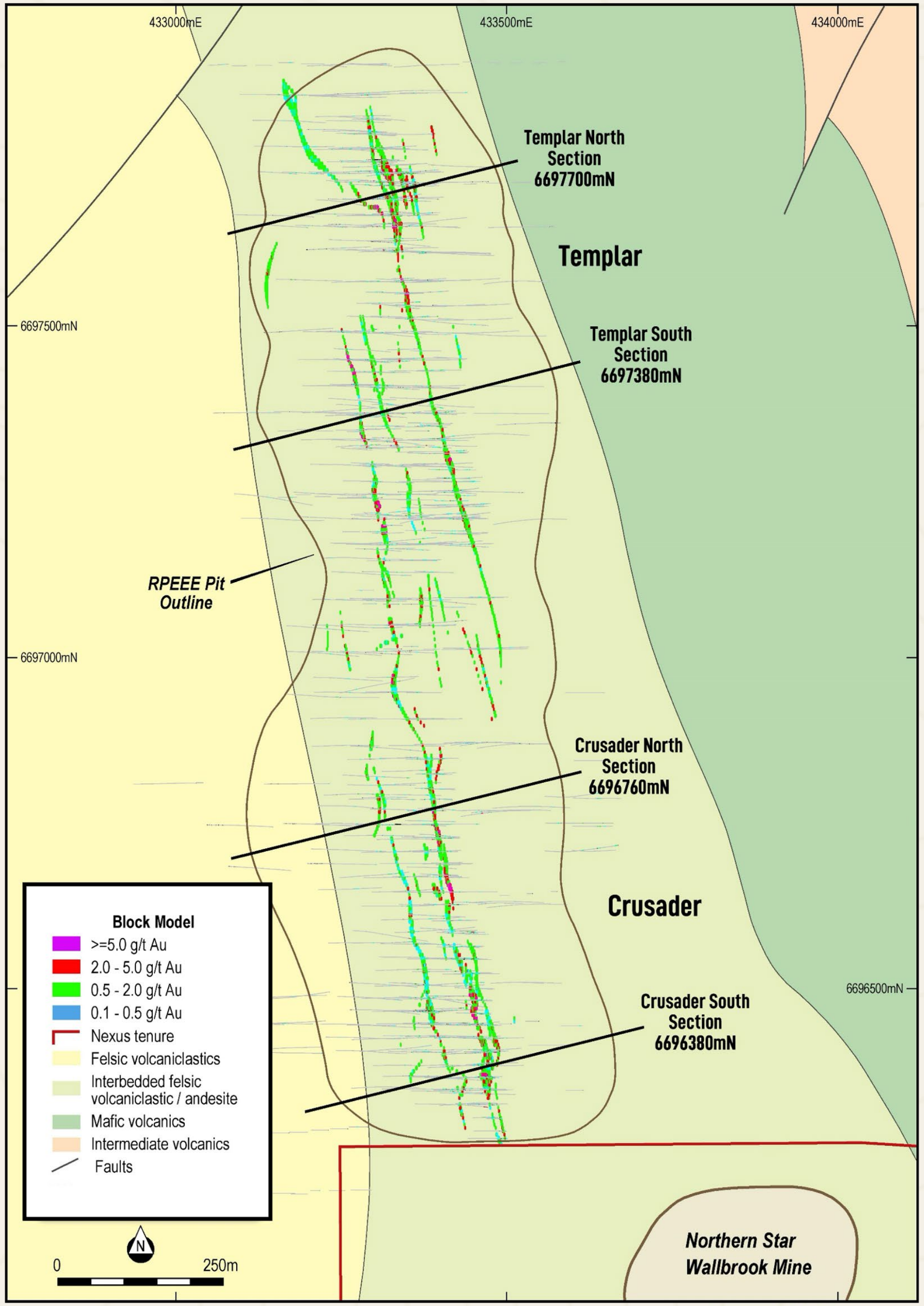


WALLBROOK GOLD PROJECT

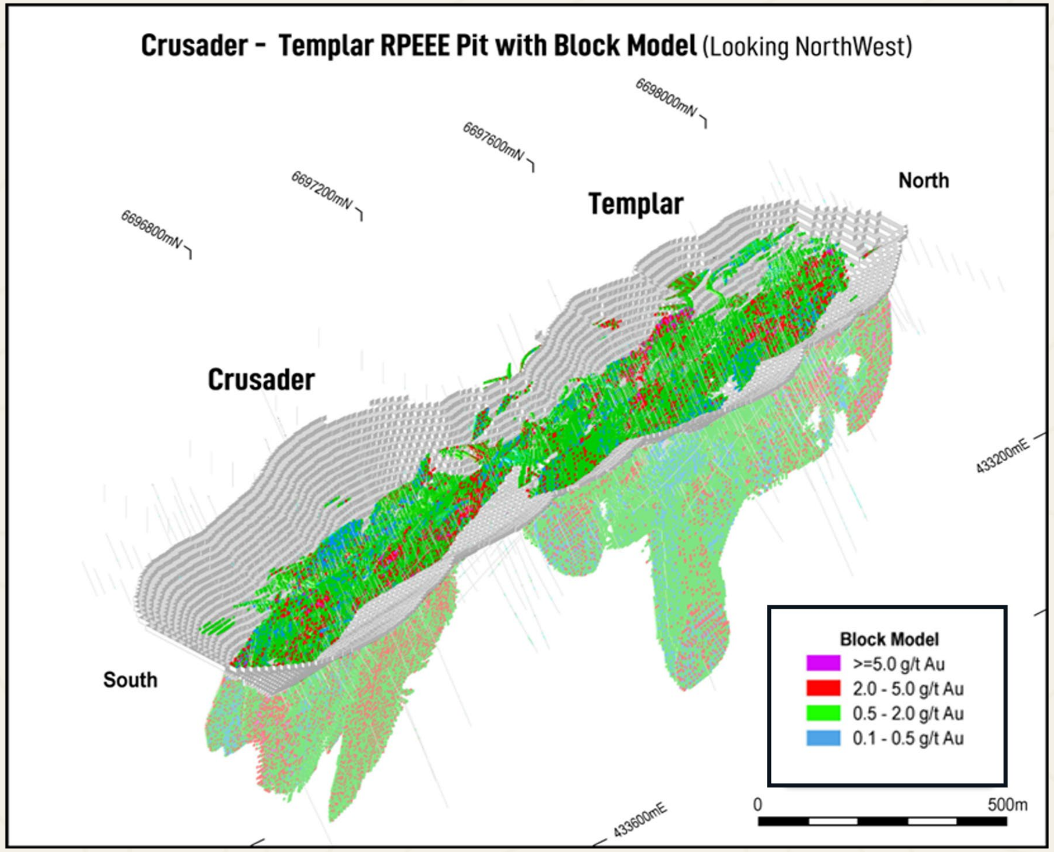
CRUSADER-TEMPLAR PROSPECT

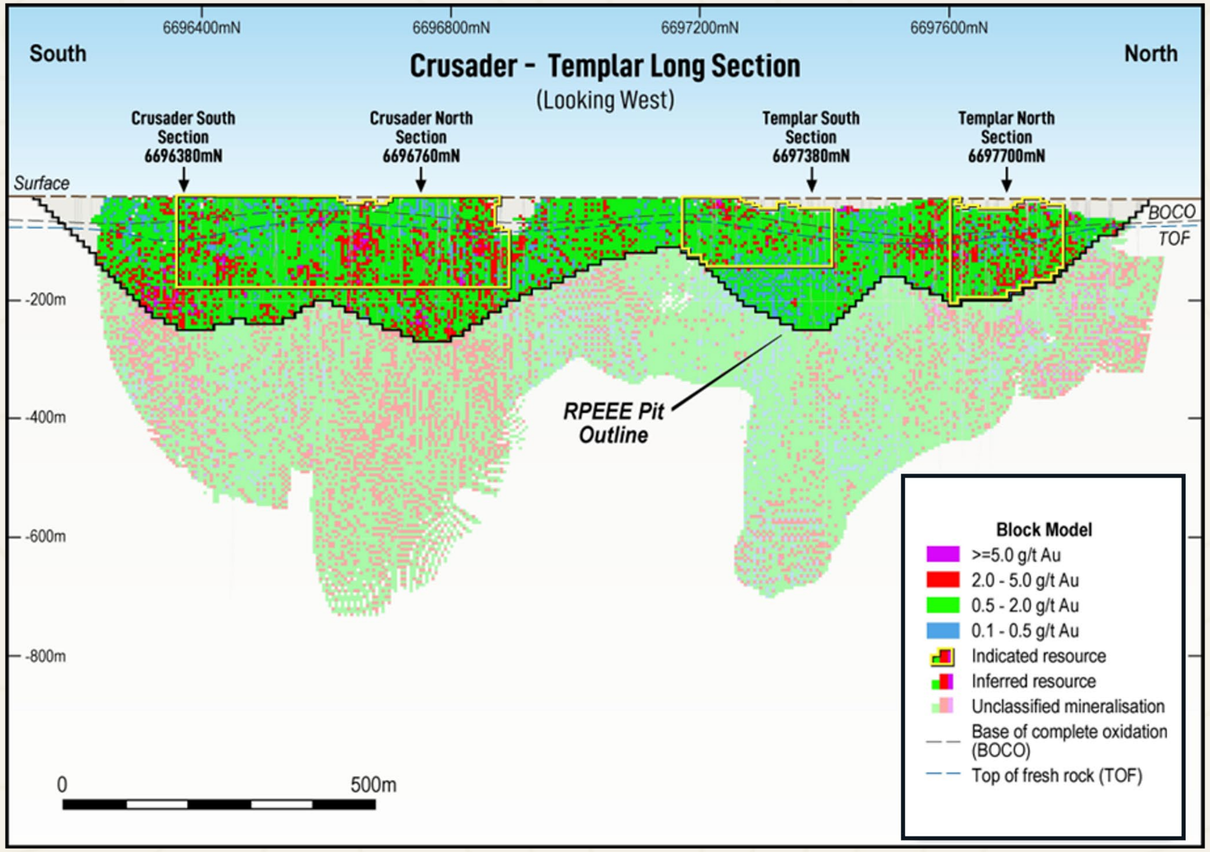
COMBINED MINERAL RESOURCE ESTIMATE								
Indicated			Inferred			TOTAL		
Tonnes (kt)	Au grade (g/t)	Au ounces (koz)	Tonnes (kt)	Au grade (g/t)	Au ounces (koz)	Tonnes (kt)	Au grade (g/t)	Au ounces (koz)
2,460	1.8	140	3,210	1.6	164	5,670	1.7	304

- Indicated material comprising 46% of the combined MRE
- Metallurgical test work returned high gold recoveries Oxide 98% / Fresh 97.6%
- MRE within optimised open-pit RPEEE shell – using A$3950 gold price
- Granted Mining Lease - Flora & Fauna and Heritage surveys cleared Opportunity exists for low risk, high margin open pit mining operation
- Abuts Northern Star operating Wallbrook Gold Mine



CRUSADER-TEMPLAR PROSPECT - MRE





CRUSADER-TEMPLAR MOU SIGNED WITH MINING CONTRACTOR

- Memorandum of Understanding (MOU) for mine development and mining signed with Macro Gold Mining Services Pty Ltd (MGMS) for a potential mining operation at the Crusader – Templar gold deposit
- MGMS are to provide a full operational service from funding, the operational approvals process, operational study inputs, planning of grade control drilling, mine design, securing an ore purchase agreement (OPA), working capital requirements and alignment on a profit share arrangement for the potential mining operation
- The principal of the non-binding MOU is for Nexus Minerals and MGMS to work collaboratively together and move to establish a mutually beneficial profit share arrangement
- Key permitting and approvals process are now in place, with the native vegetation clearing permit being active from late March 2026
- Discussions are underway with third party processing plants with the aim to secure an acceptable ore sale and purchase agreement for processing the ore
- Current gold price being above A$5,800 provides significant upside potential

*Refer to ASX Announcement 4 May 2026

PERMITTING STATUS FOR CRUSADER-TEMPLAR

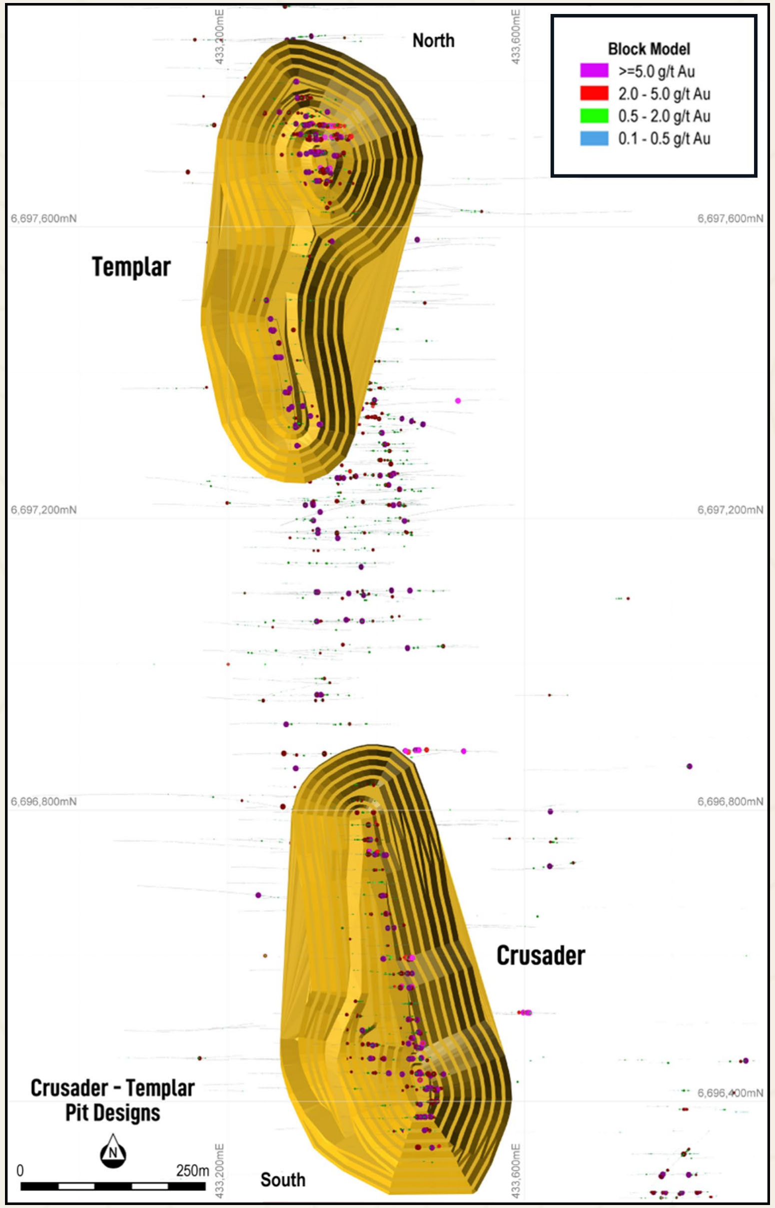
	ITEM	PURPOSE	STATUS		COMMENT
Pre - Operational Permitting	TENEMENTS	To conduct Exploration & Mining.	Tenements in Good Standing	✓	Granted mining leases
	SMALL MINING PROPOSAL	Allows for associated site-infrastructure on adjoining tenement (M31/188).	Approved - August 2025	✓	Allows for Camp, Magazine, Workshop, and Diesel Storage area. Area concerned is within M31/188.
	WATER ABSTRACTION LICENCE	Enables extraction and use of water from project	Approved - September 2025	✓	License to extract up to 763 kltrs per annum.
	MINING DEVELOPMENT & CLOSURE PLAN (MDCP)	Approval for construction of infrastructure and undertake mining activities. The Closure Plan - Defines rehabilitation and closure prescriptions	Approved November 2025	✓	Mining Area covers M31/231 and M31/251
	WORKS APPROVAL	Permit to construct premises	Approved December 2025	✓	Being reviewed by DMPE.
	CLEARING PERMIT	Authorises clearing of native vegetation for project development	Approved March 2026	✓	Being reviewed by DMPE.
	OPERATIONAL PARTNER	Mining Operation	MOU executed with MGMS May 2026	✓	Mining experienced technical and operations team
Operational Permitting	TOLL TREATMENT PARTNER	Ore sale and purchase agreement / Toll treatment agreement	Progressing discussions		Options being pursued
	DANGEROUS GOODS LICENSE	Explosive magazine, emulsion, and diesel storage licenses.	Document/Forms in drafting phase.		Explosive magazine, emulsion, and diesel storage licenses.
	HAULAGE	Allows ore haulage on public roads	Will commence once contractor selection process is completed and contractor has been confirmed.		The appointed contractor will be responsible for obtaining the necessary permits and approvals from the relevant stakeholders.
	OPERATING LICENCE	Licence to operate premises	Document/Forms in drafting phase.		Submission pending

WALLBROOK GOLD PROJECT

CRUSADER-TEMPLAR SCOPING STUDY

- Utilising third-party processing plants toll treatment agreement
- $3,000 gold price used for study pit shell optimisations
- Using a gold price of $3,500 the Production Target mining inventory is:
    - 1.5Mt at 1.75g/t producing 80koz gold
- The Production Target generates an undiscounted cash surplus of $67M
- Mining is contemplated as a multi-pit campaign over approx. 28 months
- Average strip ratio across the Stage 1 pits of 16:1
- Pre-mining capital and start-up costs are estimated ~$2.2M to $3.3M
- Stage 1 project economics are robust for a broad range of gold prices, with positive outcomes returned above a gold price of $2,635 per ounce

PIT	MINING INVENTORY TONNAGE	MINING INVENTORY GRADE	TOTAL VOLUME	STRIPPING RATIO	OUNCES RECOVERED	OPERATING COSTS	TOTAL COSTS	CASH COST/OUNCE	PROFIT @ 3,500/oz
	(t)	(g/t)	(bcm)	(bcm: bcm)	(oz)	($)	($)	($)	($)
CRUSADER	930,960	1.63	5,836,412	14.1	46,767	118,573,617	123,484,114	2,640	40,199,123
TEMPLAR	562,331	1.94	4,812,888	19.2	33,685	84,863,217	88,400,116	2,624	29,496,536
TOTAL	1,493,290	1.75	10,649,300	16.0	80,451	203,436,833	211,884,230	2,634	69,695,659



*Refer to ASX Announcement 4 June 2024

EMERGING GOLD CAMP

Regional "Gold Camp" prospectivity

- 5 Mineralised Corridors identified to date– MC1 to MC5
- ~90% of 192km^2 tenement package yet to be explored
- 18 regional targets subjected to first passaircore drilling
- Crusader Templar combined Mineral Resource Estimate (MRE) of 304koz gold
- Project Gold Discoveries – Branches / Payns / Clement / Amand & Godfrey

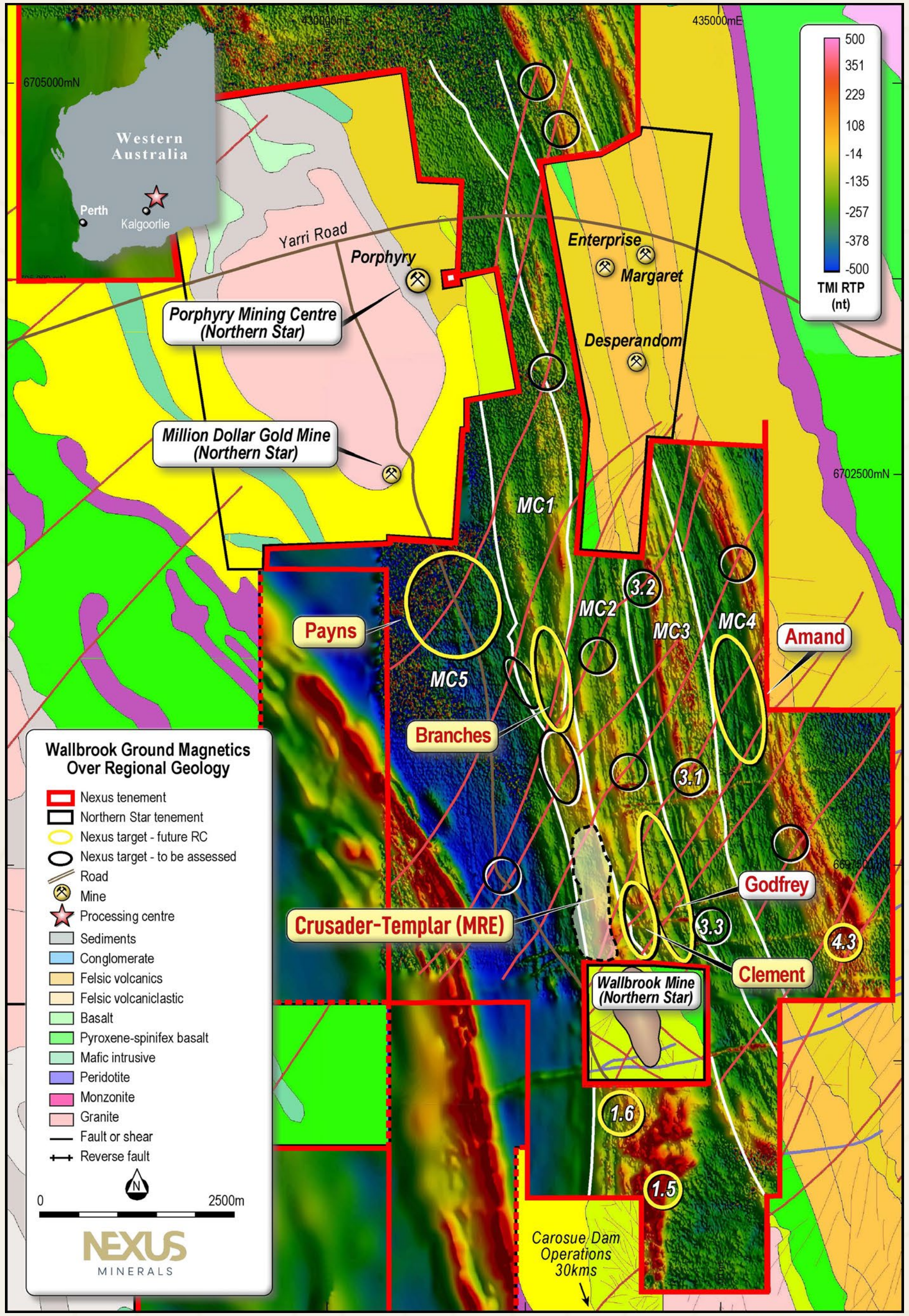
Next Steps through 2026

- Wallbrook Project MRE resource drilling and MRE update
- **~22,000m MRE RC drill program completed in July at:**

    Branches, Payns and Clement prospects

    Crusader – Templar MRE extension opportunities

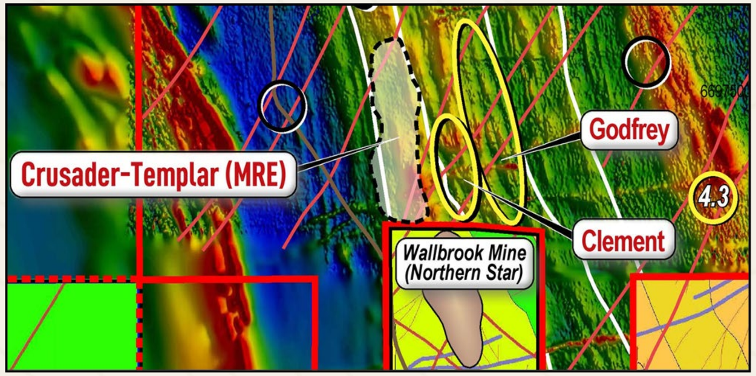
- RC drilling at Amand and Godfrey prospects to advance to MRE drill ready

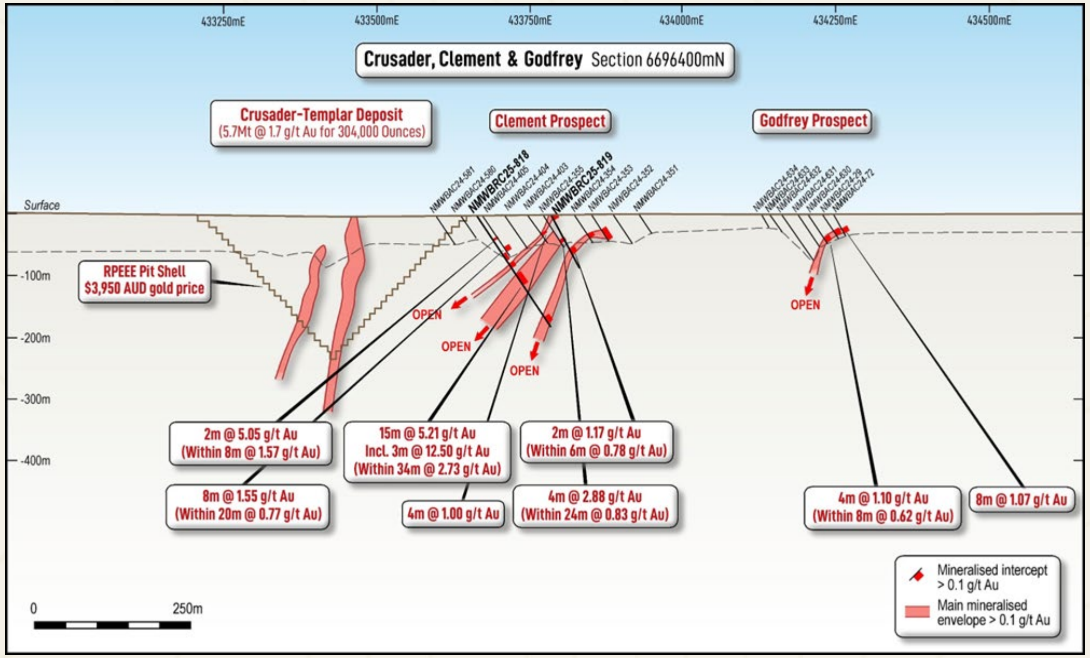


WALLBROOK GOLD PROJECT

EMERGING SCALE POTENTIAL

PROSPECT SUMMARY			
Prospect	Scale	High light Intercepts	Geology
Branches	1,500 x 300m	5m @ 17.91g/t Au (within 8m @ 11.37g/t Au) from 118m 7m @ 8.03 g/t Au (within 15m @ 4.45 g/t Au) from 29m 5m @ 5.45g/t Au (within 36m @ 2.04g/t Au) from 43m 12m @ 5.21g/t Au (within 24m @ 2.23g/t Au) from 25m 8m @ 7.59g/t Au (within 25m @ 2.86g/t Au) from 43m 4m @ 7.23g/t Au (within 10m @ 3.33g/t Au) from 115m 4m @ 7.47g/t Au (within 8m @ 3.96g/t Au) from 73m 4m @ 6.79g/t Au (within 12m @ 3.21g/t Au) from 24m 3m @ 4.25g/t Au (within 13m @ 2.00g/t Au) from 111m 2m @ 5.90g/t Au (within 15m @ 1.28g/t Au) from 26m	Hosted within hematite-altered porphyry dykes intruding intermediate volcaniclastic rocks. Mineralisation associated with quartz-goethite veining in oxide and hematite-silica-pyrite alteration in fresh rock. Mineralised trend aligns with a northwest structure and dips east
Payns	900 x 750m	5m @ 12.83g/t Au (within 21m @ 3.26g/t Au) from 39m 5m @ 8.20g/t Au (within 13m @ 3.35g/t Au) from 30m 5m @ 8.10 g/t Au including 1m @ 30.05 g/t Au from 39m 8m @ 4.19 g/t Au (within 15m @ 2.37 g/t Au) from 37m 4m @ 6.85 g/t Au (within 16m @ 2.74 g/t Au) from 28m 4m @ 7.12 g/t Au (within 20m @ 1.77 g/t Au) from 8m 4m @ 6.59 g/t Au (within 8m @ 3.44 g/t Au) from 40m 4m @ 5.02g/t Au (within 8m @ 2.60g/t Au) from 20m 6m @ 3.15g/t Au (within 22m @ 1.14g/t Au) from 28m	Hosted in volcanic sequences intruded by hematite-altered porphyries. Gold associated with quartz-goethite veining in oxide and quartz-sulphide veining in fresh rock. Higher grades occur near redox boundaries and hematite-altered volcanic units. Two opposing mineralised pods interpreted, reflecting structural offsets.
Clement	650 x 250m	12m @ 3.81g/t Au (within 19m @ 2.51g/t Au) from 76m 4m @ 6.36g/t Au (within 13m @ 2.62g/t Au) from 204m 5m @ 5.21g/t Au (within 34m @ 2.73g/t Au) from 116m 14m @ 3.00g/t Au (within 50m @ 1.03g/t Au) from 35m 15m @ 2.02g/t Au (within 22m @ 1.45g/t Au) from 83m 3m @ 5.36g/t Au (within 11m @ 2.00g/t Au) from 112m 8m @ 2.94 g/t Au (within 28m @1.13g/t Au) from 44m 8m @ 2.93 g/t Au (within 28m @1.05g/t Au) from 28m 8m @ 2.33 g/t Au (within 14m @1.37g/t Au to EOH) from 32m	Hosted within felsic porphyries and volcaniclastic rocks adjacent to the Wallbrook Gold Mine. Higher grades linked to silicified porphyries with elevated pyrite and quartz veining. Forms stacked, west-dipping lodes trending northwest and extending from surface to ~200 m depth.
Amand	1,700 x 600m	23m @ 2.52 g/t Au incl. 8m @ 5.41 g/t Au (within 34m @ 1.73 g/t Au) from 5m 6m @ 4.28 g/t Au (within 11m @ 2.60g/t Au) from 76m 7m @ 3.56 g/t Au (within 25m @ 1.17 g/t Au) from 28m 2m @ 8.75 g/t Au (within 7m @ 3.03 g/t Au) from 96m 8m @ 4.00g/t Au (within 21m @ 1.69g/t Au) from 24m 6m @ 3.26 g/t Au incl. 2m @ 8.36 g/t Au (Within 95m @ 0.97 g/t Au) from 15m	Shear-hosted system dominated by altered andesitic volcanic rocks. Gold correlates with quartz-veining, silica flooding, sulphide and sericite-tourmaline alteration. Mineralisation strongly controlled by shear zones with sub-parallel vein sets.
Godfrey	1,200 x 100m	4m @ 4.02 g/t Au (within 15m @ 1.30 g/t Au) from 24m 4m @ 2.17 g/t Au (within 8m @ 1.33 g/t Au) from 24m 5m @ 1.81 g/t Au (within 14m @ 0.76 g/t Au) from 52m 5m @ 1.58 g/t Au (within 13m @ 0.96 g/t Au) from 29m	Hosted in felsic porphyry intrusions within volcanic-volcaniclastic rocks Higher grades correlate with strong silicification, quartz veining and elevated pyrite. Two steep northwest-trending zones are defined, offset along strike.

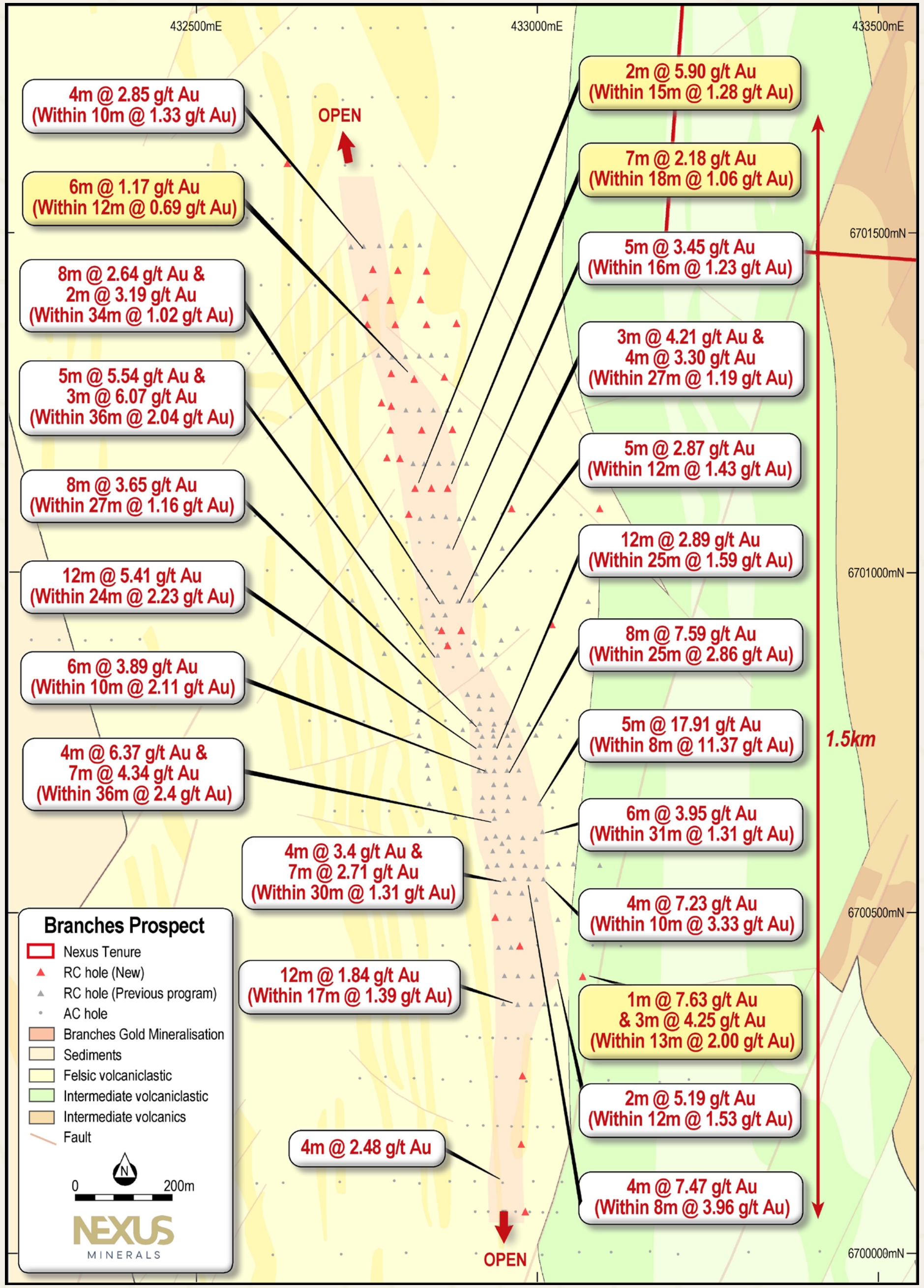




WALLBROOK GOLD PROJECT

BRANCHES PROSPECT

- Mineralised corridor now 1.5km x 300m (remains open)
- Gold associated with:
  - Quartz-Goethite veining
  - Sericite-Rutile-Tourmaline-Albite alteration
  - Hematite altered quartz porphyries
- RC drill results have included:
  - 5m @ 17.91g/t Au (within 8m @ 11.37g/t Au) from 118m
  - 5m @ 5.45g/t Au (within 36m @ 2.04g/t Au) from 43m
  - 12m @ 5.21g/t Au (within 24m @ 2.23g/t Au) from 25m
  - 8m @ 7.59g/t Au (within 25m @ 2.86g/t Au) from 43m
  - 4m @ 7.23g/t Au (within 10m @ 3.33g/t Au) from 115m
  - 4m @ 7.47g/t Au (within 8m @ 3.96g/t Au) from 73m
  - 4m @ 6.79g/t Au (within 12m @ 3.21g/t Au) from 24m

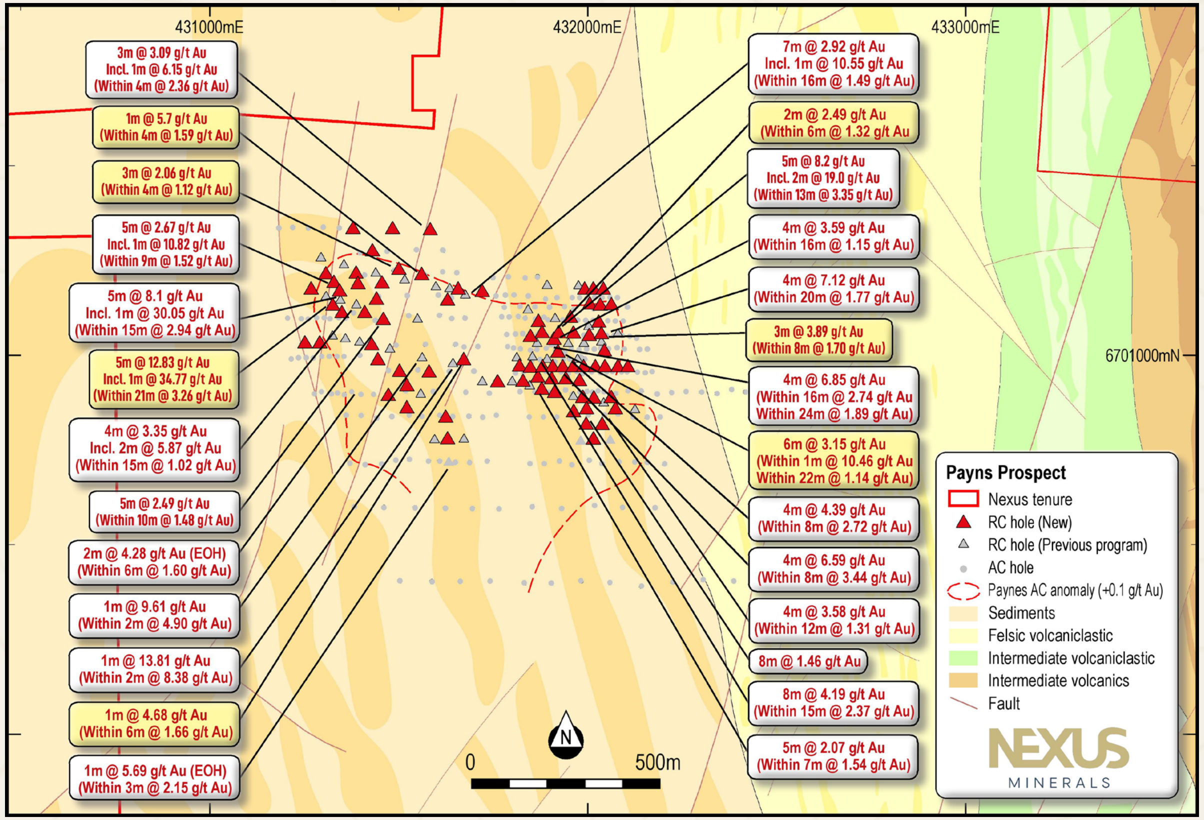


WALLBROOK GOLD PROJECT

PAYNS PROSPECT: REGIONAL RC/AC SUCCESS

- Assay results received from Nexus RC drill program incl:
  - 5m at 12.83g/t Au including 1m at 34.77g/t Au within 21m at 3.26g/t Au from 39m
  - 6m at 3.15g/t Au including 1m at 10.46g/t within 22m at 1.14g/t Au from 28m
  - 3m at 3.89g/t Au within 8m at 1.70g/t Au from 37m
  - 5m at 8.20g/t Au including 2m at 19.00g/t Au within 13m at 3.35g/t Au from 30m
  - 5m at 2.67g/t Au including 1m at 10.82g/t Au within 9m at 1.52g/t Au from 48m
  - 5m at 2.49g/t Au within 10m at 1.48g/t Au from 64m
  - 3m at 3.09g/t Au including 1m at 6.15g/t Au within 4m at 2.36g/t Au from 123m
  - 9m at 1.15g/t Au within 17m at 0.74g/t Au from 14m
  - 7m at 1.23g/t Au including 3m at 2.04g/t Au within 15m at 0.68g/t Au from 51m

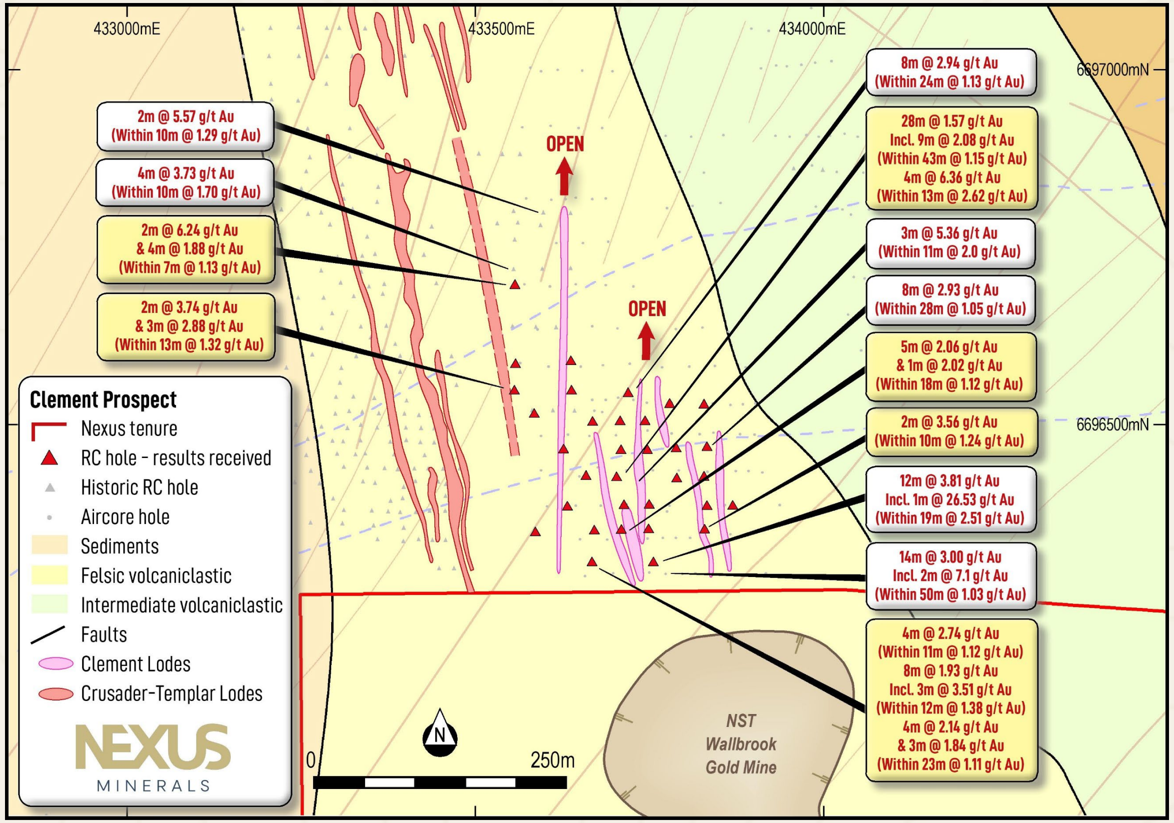
- Assay results received from Nexus Aircore drill programs incl:
  - 4m @ 6.85 g/t Au (within 16m @ 2.74 g/t Au) from 28m
  - 4m @ 7.12 g/t Au (within 20m @ 1.77 g/t Au) from 8m
  - 4m @ 6.59 g/t Au (within 8m @ 3.44 g/t Au) from 40m
  - 4m @ 5.02g/t Au (within 8m @ 2.60g/t Au) from 20m
  - 4m @ 5.40 g/t Au from 28m to EOH
  - 4m @ 4.39 g/t Au (within 8m @ 2.72 g/t Au) from 24m
  - 4m @ 3.82 g/t Au (within 8m @ 2.73 g/t Au) from 32m



WALLBROOK GOLD PROJECT

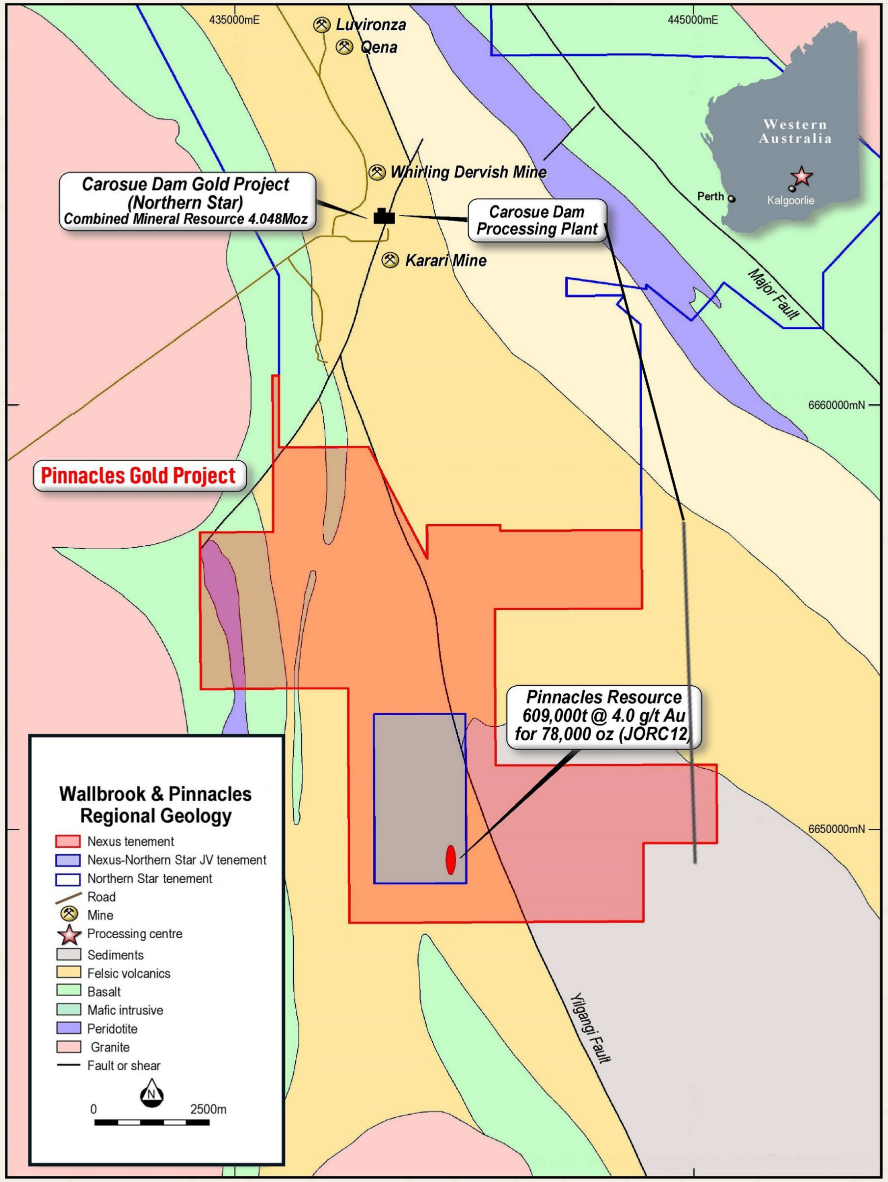
CLEMENT PROSPECT: REGIONAL RC/AC SUCCESS

- Mineralised corridor now 650m x 250m
- Gold associated with:
  - Felsic porphyry intrusions within a volcaniclastic host sequence
  - Strong silicification and quartz veining
  - Elevated sulphide content in fresh rock
- Assay results received from Nexus RC drill programs incl:
  - 12m at 3.81g/t Au including 1m at 26.53g/t Au within 19m at 2.51g/t Au from 76m
  - 15m at 2.02g/t Au including 2m at 4.10g/t Au and 3m at 3.92g/t Au within 22m at 1.45g/t Au from 83m
  - 13m at 1.85g/t Au including 2m at 7.59g/t Au within 20m at 1.28g/t Au from 54m
  - 28m at 1.57g/t Au including 9m at 2.08g/t Au within 43m at 1.15g/t Au from 50m
  - 1m at 12.37g/t Au within 3m at 4.52g/t Au from 117m
  - 2m at 5.94g/t Au within 3m at 4.01g/t Au from 90m
  - 3m at 4.12g/t Au within 5m at 2.65g/t Au from 112m



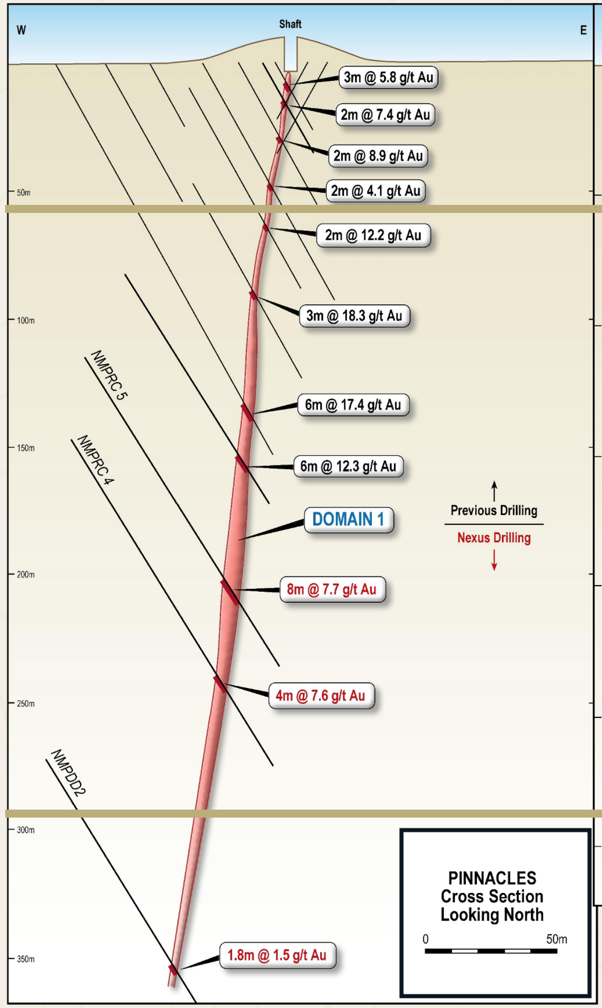
PINNACLES JV GOLD PROJECT

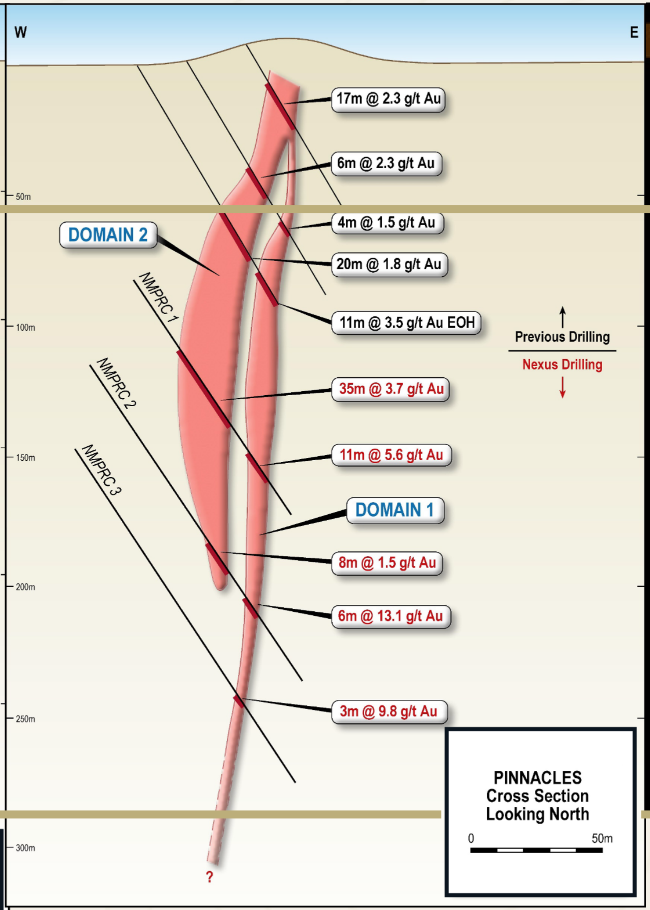
- High-Grade underground deposit
- Northern Star (NST) 10% of the contributing JV is being acquired by Nexus to be completed by September 2026. Post this Nexus will have 100% ownership of the project
- JORC 2012 Combined MRE 609,000t @ 4.0g/t Au for 78,000oz (O/P+U/G)
- JORC 2012 U/G MRE 450,000t @ 4.6g/t Au for 66,000oz Au (U/G only)
- U/G Mine development options study underway
- Granted Mining Lease / Flora and Fauna surveys cleared
- Metallurgical test recoveries ~97%

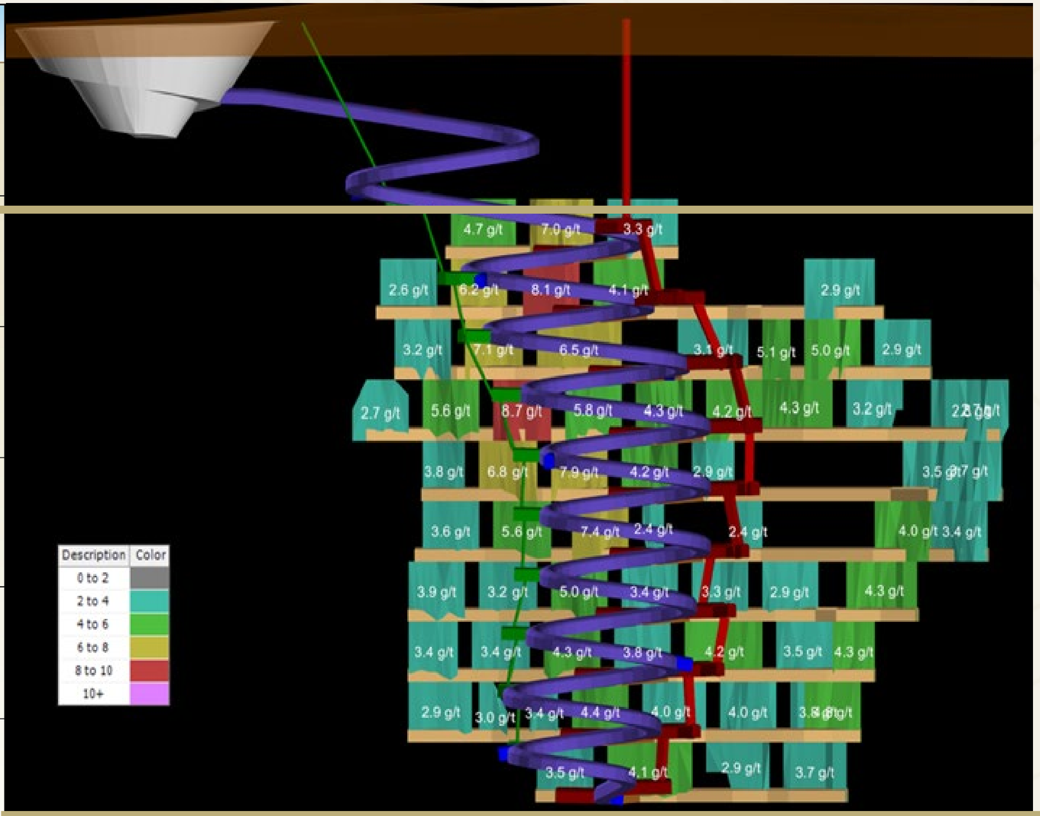


PINNACLES JV (WITH NST)

Underground Study 80m – 280m







Conceptual Design Only

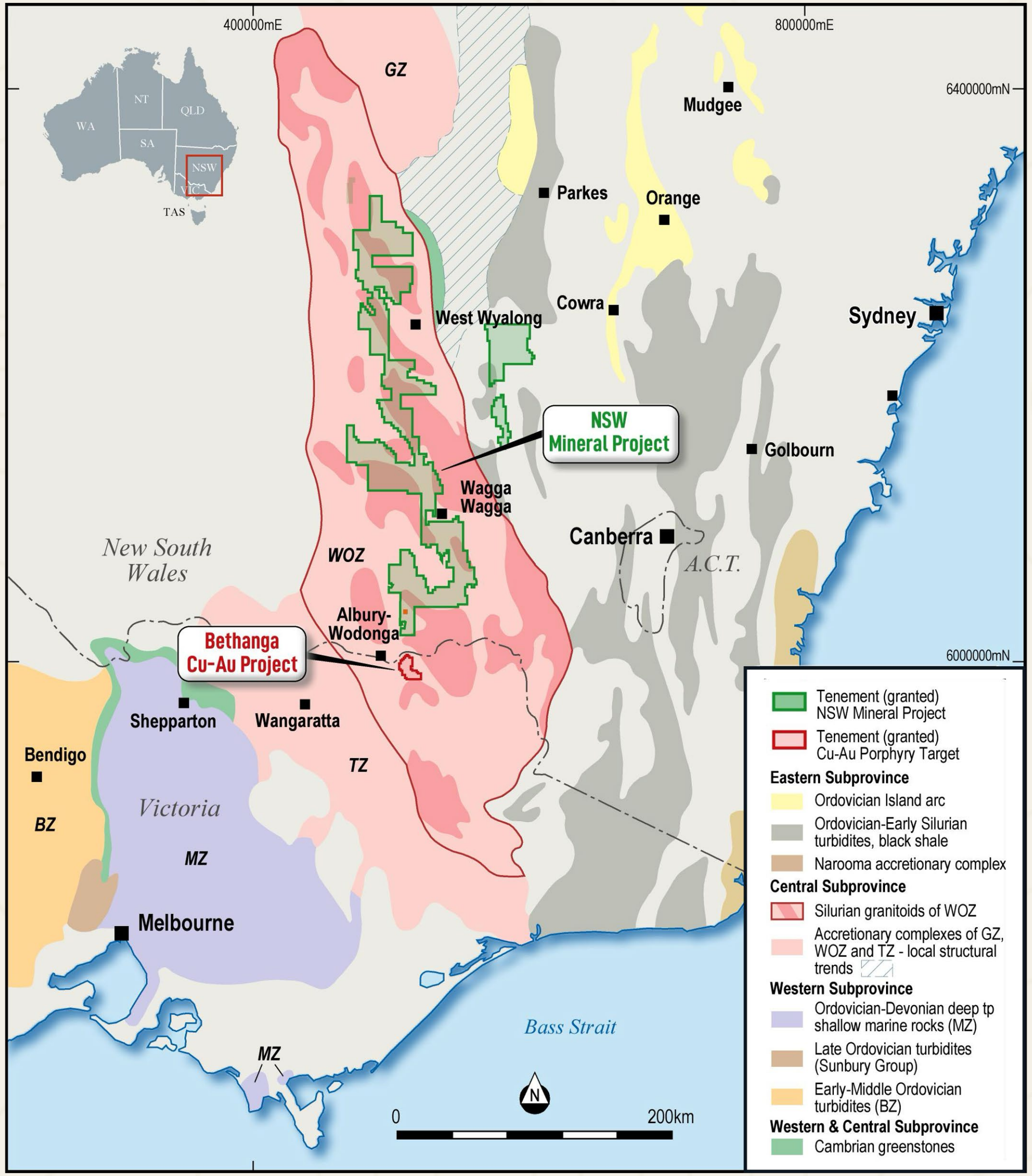
- Next Steps – Prepare Mining Proposal and Closure Plan + Operational Permits

NSW MINERALS PROJECT

- Over 7,500km^2 of prospective tenure
- First mover advantage allows for regional scale exploration targeting with one of the largest pegging exercises in NSW history
- Exploration for a range of minerals

Gold - Copper - Lithium - Caesium - Tantalum - Tin

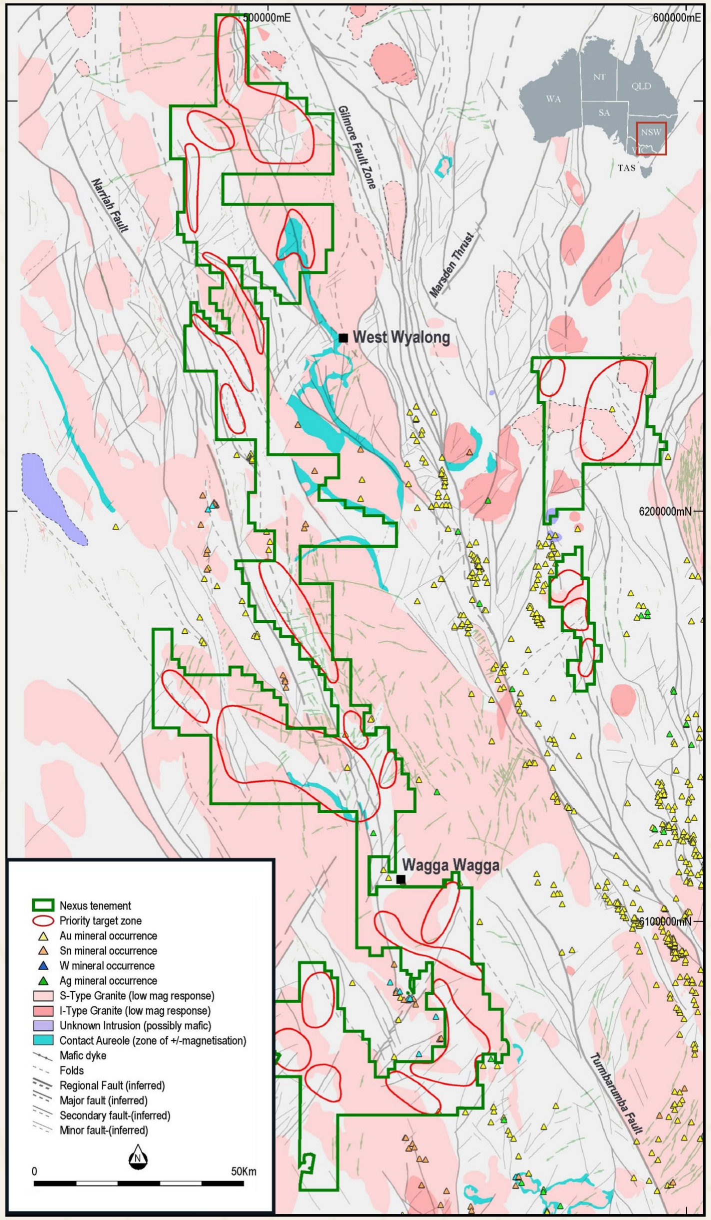
- Lithium-caesium-tantalum (LCT) pegmatites are associated with highly fractionated, reduced S-type Silurian granites that often also host tin mineralisation
- The Wagga-Omeo Zone (WOZ) – host to extensive emplacement of Silurian granites and tin mining operations and occurrences
- Hence WOZ is determined to be highly prospective for LCT pegmatites and associated tin mineralisation
- The WOZ extends ~700km in a north-south direction and averages ~80km east-west



NSW MINERALS PROJECT

7,500KM^2 "MEGA PEG"

- A review of open file geology and whole-rock geochemistry confirmed that much of the exploration ground granted in southern NSW is underlain by reduced, fractionated, peraluminous S-type granites
- Southern Geoscience Consultants have completed the interpretation and targeting exercise covering the project area
- Numerous high priority target zones have been identified that are considered prospective for gold, copper, LCT pegmatites and tin mineralisation
- The targeting exercise reviewed geological and geophysical data with the aim being to identify mineralisation "signatures"
- These signatures, in conjunction with structural setting, structural complexity, dilatational settings (faults/shear zones) and proximity to known mineral occurrences identified the priority target zones
- Field crews to continue ground truthing and orientation sampling of priority targets



PROJECTS

SUMMARY

WALLBROOK GOLD PROJECT

HIGHLY PROSPECTIVE & STRATEGIC LANDHOLDING

Crusader-Templar Prospect - 300k+ resource

~22,000m MRE RC drill program completed at:

- // Branches / Payns / Clement Prospects
- // Crusader-Templar MRE extensions

Regional aircore drill success

PINNACLES U/G GOLD PROJECT

HIGH GRADE GOLD OPPORTUNITY

78koz resource @ 4.0g/t

Nexus to acquire Northern Stars 10% of the Joint Venture. Taking Nexus to 100% ownership

NSW MINERALS PROJECT

~7,500KM^2 GRANTED TENURE

First mover advantage regional scale exploration

Regional geophysical datasets completed

Ground reconnaissance work commenced

APPENDIX 1

JORC TABLES

CRUSADER-TEMPLAR PROSPECT COMBINED JORC 2012 MINERAL RESOURCE ESTIMATE (0.4G/T AU CUT-OFF)								
Indicated			Inferred			TOTAL		
Tonnes (kt)	Au grade (g/t)	Au ounces (koz)	Tonnes (kt)	Au grade (g/t)	Au ounces (koz)	Tonnes (kt)	Au grade (g/t)	Au ounces (koz)
2,460	**1.8**	**140**	**3,210**	**1.6**	**164**	**5,670**	**1.7**	**304**

*Crusader-Templar Mineral Resource Summary (0.4g/t cut off) (Round errors may occur)

PINNACLES PROJECT COMBINED JORC 2012 MINERAL RESOURCE ESTIMATE					
Cut-off Grade (g/t Au)	Category		Tonnes (kt)	Au Grade (g/t)	Au Ounces (kOz)
0.5	O/P	Indicated	140	2.6	11
		Inferred	19	1.6	1
		Sub-Total	**159**	**2.4**	**12**
1.0	U/G	Indicated	170	5.6	30
		Inferred	280	4.0	36
		Sub-Total	**450**	**4.6**	**66**
Combined Total			**609**	**4.0**	**78**

Northern Star Resources Ltd Carosue Dam Resource Table as at 31/3/2026

MINERAL RESOURCES as at 31 March 2026	MEASURED			INDICATED			INFERRED			TOTAL RESOURCES		
NST ATTRIBUTABLE INCLUSIVE OF RESERVE	Tonnes (000's)	Grade (gpt)	Ounces (000's)	Tonnes (000's)	Grade (gpt)	Ounces (000's)	Tonnes (000's)	Grade (gpt)	Ounces (000's)	Tonnes (000's)	Grade (gpt)	Ounces (000's)
CAROSUE DAM												
Surface	2,371	1.7	128	16,362	1.7	889	10,725	1.4	482	29,458	1.6	1,498
Underground	4,095	2.4	319	16,156	2.3	1,185	10,338	2.6	727	30,588	2.4	2,232
Stockpiles	7,338	1.3	153	-	-	-	-	-	-	7,338	1.3	153
Gold in Circuit	-	-	5	-	-	-	-	-	-	-	-	5
Sub-Total Carosue Dam	13,804	1.4	605	32,518	2.0	2,074	21,063	2.0	1,209	67,385	1.9	3,888

Northern Star Resources Ltd Carosue Dam Reserve Table as at 31/3/2026

ORE RESERVES as at 31 March 2026	PROVED			PROBABLE			TOTAL RESERVE		
NST ATTRIBUTABLE RESERVE	Tonnes (000's)	Grade (gpt)	Ounces (000's)	Tonnes (000's)	Grade (gpt)	Ounces (000's)	Tonnes (000's)	Grade (gpt)	Ounces (000's)
CAROSUE DAM									
Surface	186	1.7	10	1,840	1.8	104	2,027	1.7	114
Underground	1,606	2.9	151	2,615	3.3	274	4,221	3.1	425
Stockpiles	7,338	0.6	153	-	-	-	7,338	0.6	153
Gold in Circuit	-	-	5	-	-	-	-	-	5
Sub-Total Carosue Dam	9,131	1.1	319	4,456	2.6	378	13,587	1.6	696

NEXUS MINERALS

CONTACT US

2/41-47 Colin Street
West Perth WA 6005
P (08) 9481 1749

ASX: NXM

nexus-minerals.com