



Announcement Summary

Entity name

ODESSA MINERALS LIMITED

Date of this announcement

Thursday November 20, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ODEAG	PERFORMANCE RIGHTS	16,000,000	20/11/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ODESSA MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

000031292

1.3 ASX issuer code

ODE

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/11/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Oct-2025 10:06	New - Proposed issue of securities - ODE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ODEAG : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

20/11/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

16,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil. Refer to ASX announcement dated 14 October 2025.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ODE : ORDINARY FULLY PAID	1,704,532,536

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ODEAC : OPTION EXPIRING 14-APR-2030 EX \$0.01	20,000,000
ODEAE : OPTION EXPIRING 14-APR-2030 EX \$0.015	20,000,000
ODEAF : OPTION EXPIRING 14-APR-2030 EX \$0.02	20,000,000
ODEAB : OPTION EXPIRING 06-DEC-2027 EX \$0.005	75,000,000
ODEAU : OPTION EXPIRING 27-APR-2026 EX \$0.02	2,000,000
ODEAV : OPTION EXPIRING 27-APR-2026 EX \$0.03	2,000,000
ODEAW : OPTION EXPIRING 27-APR-2026 EX \$0.05	4,000,000
ODEAS : OPTION EXPIRING 11-JAN-2026 EX \$0.04	140,661,192
ODEAA : OPTION EXPIRING 31-DEC-2026 EX \$0.04	37,462,806
ODEAX : OPTION EXPIRING 14-OCT-2026 EX \$0.02	10,000,000
ODEAY : OPTION EXPIRING 14-OCT-2026 EX \$0.03	10,000,000
ODEAZ : OPTION EXPIRING 14-OCT-2026 EX \$0.05	20,000,000
ODEAG : PERFORMANCE RIGHTS	83,000,000

