# ASX Announcement

**14 May 2026**

# CLEANSNG NOTICE

Further to its ASX announcement on 6 May 2026, Odessa Minerals Ltd (ASX: ODE) ("Odessa" or the "Company") has today issued 109,800,000 fully paid ordinary shares ("Placement Shares") at an issue price of A$0.02 each under the first tranche of the Placement, raising approximately A$2.2 million before costs.

In accordance with section 708A(6) of the Corporations Act 2001 (Cth) ("Act"), the Company gives notice under paragraph 708A(5)(e) of the Act that:

1. the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act, and
2. as at the date of this notice:
   (a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
   (b) the Company has complied with sections 674 and 674A of the Act; and
   (c) there is no excluded information within the meaning of sections 708A(7) or 708A(8) of the Act, which is required to be disclosed under section 708A(6)(e) of the Act.

**This announcement has been authorised for release by the Board of Odessa Minerals Limited.**

**Tim Goldsmith – Non-Executive Chairman**
**info@odessaminerals.com.au**

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www.odessaminerals.com.au

## About Odessa Minerals

Odessa Minerals Odessa Minerals Ltd (ASX:ODE) is an Australian-listed exploration company focused on the discovery and development of mineral resources. The Company's strategy is to identify and acquire high-quality exploration and development projects with the potential to deliver significant shareholder value.