

5 March 2026

ASX ANNOUNCEMENT

Cleansing Notice

Olympio Metals Limited (ASX:OLY) advises that it has completed the issue of 27,878,167 fully paid ordinary shares at \$0.06 per share as part of the Tranche 1 placement announced on 24 February 2026.

Please refer to the Appendix 2A dated 5 March 2026, which contains further details on the issue of the securities.

The Company hereby gives notice under section 708A(5)(e) of the Corporations Act that:

- a. The Company issued the securities without disclosure to investors under Part 6D.2 of the Corporations Act.
- b. As at the date of this notice, the Company has complied with:
 - i. The provision of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. Sections 674 and 674A of the Corporations Act.
- c. As at the date of this notice, there is no 'excluded information' as defined in sections 708(7) and (8) of the Corporations Act.

For further information:

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