



Announcement Summary

Entity name

OLYMPIO METALS LIMITED

Date of this announcement

Wednesday May 06, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
OLYAB	OPTION EXPIRING 05-JAN-2029 EX \$0.15	30,300,000	06/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OLYMPIO METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

619330648

1.3 ASX issuer code

OLY

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/5/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Feb-2026 10:40	New - Proposed issue of securities - OLY	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

32.5 million ordinary shares as consideration for the Raven Silver Project and Sawtooth Antimony Project



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

OLYAB : OPTION EXPIRING 05-JAN-2029 EX \$0.15

Date the +securities the subject of this notification were issued

6/5/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

30,300,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

25m as free attaching options, on a one for two basis, as part of a capital raise at \$0.06 per share
2m for deal origination services.
3.3m for capital raising services.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OLY : ORDINARY FULLY PAID	175,512,669

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OLYAC : OPTION EXPIRING 05-JAN-2029 EX \$0.0975	2,000,000
OLYAB : OPTION EXPIRING 05-JAN-2029 EX \$0.15	39,915,385
OLYAA : OPTION EXPIRING 13-OCT-2026 EX \$0.27	2,000,000
OLYAX : OPTION EXPIRING 03-JUL-2028 EX \$0.15	3,500,000
OLYAV : PERFORMANCE RIGHTS	18,500,000
OLYAW : OPTION EXPIRING 11-MAR-2027 EX \$0.1275	1,500,000
OLYAS : OPTION EXPIRING 24-MAY-2026 RESTRICTED	3,000,000