



Announcement Summary

Entity name
OLYMPIO METALS LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday August 06, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OLY	ORDINARY FULLY PAID	12,500,000	05/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OLYMPIO METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

619330648

1.3 ASX issuer code

OLY

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/8/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Feb-2026 10:40	New - Proposed issue of securities - OLY	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

5,000,000 ordinary shares will be issued as soon as practicable following an announcement that drilling has commenced on the Raven Silver Project within 2 years of settlement.
\$750,000 worth of ordinary shares will be issued as soon as practicable following the announcement of a drilling intercept from the Raven Silver Project or Sawtooth Antimony Project of 933 gram-metres AgEq within 5 years from settlement.



Placement Details

OLY : ORDINARY FULLY PAID

5/8/2026

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

For example, to enter a value of 50%
please input as 50.00

%

%

%

%

%



Issue details

Number of +securities to be quoted

12,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The shares are being issued as part payment for the Raven Silver Project and the Sawtooth Antimony Project.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

500,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

The shares will be subject to a 12 month voluntary escrow period.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OLY : ORDINARY FULLY PAID	189,598,860

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OLYAC : OPTION EXPIRING 05-JAN-2029 EX \$0.0975	2,000,000
OLYAB : OPTION EXPIRING 05-JAN-2029 EX \$0.15	45,915,385
OLYAA : OPTION EXPIRING 13-OCT-2026 EX \$0.27	2,000,000
OLYAX : OPTION EXPIRING 03-JUL-2028 EX \$0.15	3,500,000
OLYAV : PERFORMANCE RIGHTS	18,500,000
OLYAW : OPTION EXPIRING 11-MAR-2027 EX \$0.1275	1,500,000