

ASX RELEASE | 23 OCTOBER 2025

\$1.58 Million Placement to Advance Growth Strategy

HIGHLIGHTS

- \$1.58 million raised through a strongly supported placement to sophisticated and professional investors at \$0.02 per share.
- Issue price represents a 9% discount to the last closing price of \$0.022 and a 2.5% discount to the 15-day VWAP of \$0.0205 as of 20 October 2025.
- Funds to accelerate exploration at the Company's Western Australian projects and advance US rare earth and precious metals acquisition initiatives aligned with Omnia's strategic growth objectives.

Omnia Metals Group Ltd (ASX: OM1) ("OM1" or the "Company") is pleased to advise that it has received firm commitments to raise \$1,580,000 (before costs) through a placement to sophisticated and professional investors ("**Placement**").

The Placement will comprise the issue of 79,000,000 fully paid ordinary shares at an issue price of \$0.02 per share ("**Shares**"). The issue price represents a 9% discount to the last closing price of \$0.022 on 20 October 2025, and a 2.5% discount to the 15-day volume-weighted average price ("**VWAP**") of \$0.0205 as at the same date.

The Placement includes two (2) free attaching options for every three (3) Shares subscribed ("**Options**"). The Options will be exercisable at \$0.025 each on or before 21 March 2028 and will be quoted on the ASX under the existing option class, OM1O.

Funds raised will be used to advance exploration across Omnia's Western Australian projects, progress assessment of potential new acquisitions, and provide general working capital.

Omnia's Executive Chairman, Patric Glovac, commented:

"We are very pleased with the strong level of support received from both existing and new investors. The success of this placement provides Omnia with the financial flexibility to accelerate exploration across our Western Australian projects and pursue strategic opportunities within the United States."

"Our focus remains on building a diversified portfolio of precious metals and rare earth element assets that align with the global shift toward critical minerals and energy transition. This capital raise ensures we are well positioned to deliver on that strategy and continue creating long-term value for our shareholders."

Strategic Outlook

Omnia Metals Group continues to actively assess and review exploration and acquisition opportunities that are complementary to its existing portfolio. The Company remains focused on building a pipeline of high-quality projects that align with its strategic growth objectives and commodity focus.

In parallel with its ongoing exploration programs in Western Australia, Omnia is advancing its efforts to identify and secure additional precious metals and rare earth element (**REE**) projects, particularly within the United States, where demand for critical minerals continues to grow. This strategy is designed to strengthen Omnia's exposure to key growth sectors, diversify its project base, and position the Company to capitalise on future developments in the global energy and technology transition.

Building on this strategy, Omnia has commenced a review of available REE opportunities in the United States, including the potential to acquire projects or stake mining claims over prospective critical mineral projects. The Company's objective is to establish a strategic foothold within the North American REE sector, leveraging its technical expertise and exploration experience to identify assets capable of delivering long-term shareholder value and alignment with emerging supply chain priorities for critical minerals.

Lead Manager

GTT Ventures Pty Ltd acted as Lead Manager to the Placement and will receive a management fee of 6% (plus GST) on funds raised and 20,000,000 Options for providing Lead Manager services. Shares issued under the Placement will be made pursuant to the Company's placement capacity under Listing Rules 7.1 and 7.1A.

- ENDS -

This announcement is approved for release by the Board of Omnia Metals Group Ltd.

For further information please contact:

INVESTORS

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NON-EXECUTIVE DIRECTOR & COMPANY SECRETARY

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ABOUT OMNIA METALS GROUP

Omnia Metals Group Ltd (ASX:OM1) goal is to become a leader in the exploration, and development, of future facing commodities used in advanced technologies and essential to the global energy transition.