OMNIA METALS GROUP LTD

ASX: OM1

ASX RELEASE I 29 OCTOBER 2025

Issue of Tranche 1 Placement Shares

Omnia Metals Group Ltd (ASX: OM1) ("OM1" or the "Company") is pleased to advise that it has completed the issue of 54,000,000 fully paid ordinary shares ("**Tranche 1 Shares**") at an issue price of $0.02 per share, raising $1.08 million (before costs).

The Tranche 1 Shares were issued under the Company's existing placement capacity pursuant to ASX Listing Rules 7.1 and 7.1A, as detailed in the Appendix 2A lodged today.

The issue forms part of the placement announced on 23 October 2025, which raised a total of $1.58 million (before costs). The remaining securities, comprising:

- 25,000,000 fully paid ordinary shares (Tranche 2);
- 52,666,930 free-attaching listed options (ASX: OM1O); and
- 20,000,000 lead manager options (ASX: OM1O)

will be issued subject to shareholder approval at a General Meeting to be held in December 2025.

In addition, 6,625,000 performance rights have been converted into fully paid ordinary shares following satisfaction of the performance milestone requiring a 20-day VWAP greater than $0.02.

Following the issue of the Tranche 1 Shares and conversion of performance rights, the Company's quoted securities comprises:

- 277,716,703 ordinary fully paid shares; and
- 203,751,092 listed options (ASX: OM1O).

The Appendix 2As and Section 708A Cleansing Statement have been lodged concurrently with this announcement.

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This announcement is approved for release by the Board of Omnia Metals Group Ltd.

For further information please contact:

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