OMNIA
METALS GROUP LTD

ASX: OM1

ASX RELEASE | 30 OCTOBER 2025

# QUARTERLY ACTIVITIES REPORT AND APPENDIX 5B

## HIGHLIGHTS

- **Completion of a 941m Slim Line Reverse Circulation (SLRC) drill program across the Salt Creek Project, targeting untested gold and copper anomalies.**
- **Entry into a 50/50 Joint Venture with Hardey Metals Pty Ltd over the highly prospective Corvette Project (E39/2555), extending the Salt Creek Project area to 410km².**
- **Completion of a $1.58 million Placement to sophisticated and professional investors at $0.02 per share, to accelerate exploration in Western Australia and progress US acquisition initiatives.**
- **The Company remains focused on building a diversified portfolio of gold, precious metals, and rare earth assets, aligned with the global energy transition.**

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**Omnia Metals Group Ltd (ASX: OM1) ("OM1" or the "Company")** is pleased to provide this report on the Company's activities during the quarter ending 30 September 2025 ("**Quarter**").

### Omnia's Executive Chairman, Patric Glovac, commented:

*"The September quarter marked an important step forward for Omnia, as we advanced exploration across our Western Australian portfolio and strengthened our strategic positioning through the Hardey Metals joint venture. While the first-pass drilling at Salt Creek returned background geochemical results, the program provided critical geological insights that will inform the next phase of target definition and exploration planning."*

*"With the completion of the recent $1.58 million placement, Omnia enters the next stage of its growth with a solid balance sheet and a clear strategic focus. We are committed to executing our disciplined exploration program in Western Australia while advancing efforts to identify and secure complementary gold and rare earth opportunities in the United States—positioning Omnia to deliver sustainable, long-term value for shareholders."*

## PROJECT ACTIVITIES

### Salt Creek Project (WA)

Omnia completed a 941m SLRC drill program across 39 holes, testing high-priority geophysical and geochemical targets (Figure 1). The program marked the first systematic evaluation of the project area located northeast of Kalgoorlie.

Following the end of the quarter, the Company received assay results confirming background levels of gold and base metals, including (refer ASX announcement dated 13 October 2025):

- Gold (Au): <0.005 ppm
- Copper (Cu): 15–109 ppm
- Zinc (Zn): 10–800 ppm
- Nickel (Ni): 20–130 ppm
- Cobalt (Co): generally <30 ppm

All holes from the recent program are reported in this release. Full drill collar details are provided in Appendix 2.

Although no significant mineralisation was identified, the program provided valuable lithogeochemical and structural data that will be integrated with existing magnetic, gravity, and mapping datasets to refine future exploration targets.

Work will now focus on the untested geophysical anomalies identified during previous surveys that remain prospective for gold and base metal mineralisation.

## Hardey Metals Joint Venture – Corvette Project (E39/2555)

During the quarter, Omnia executed a Binding Term Sheet with Hardey Metals Pty Ltd for a 50/50 unincorporated joint venture over the Corvette Project, located in the Albany-Fraser Orogen, 250km east-northeast of Kalgoorlie. The tenement location is show in Figure 2.

Historical drilling at Corvette returned significant gold intercepts including (Figure 3) (refer ASX Announcement dated 7 August 2025):

- 3m @ 40.3g/t Au from 97m (CVRC088)
- 3m @ 4.62g/t Au from 122m (CVRC078)
- 3m @ 3.02g/t Au from 66m (CVRC073)

Table of significant intercepts are provided in Appendix 3.

The proposed two-year JV budget is $150,000, to be funded from existing project allocations. Hardy Metals will act as JV Manager. The agreement consolidates Omnia's strategic position within the Albany-Fraser district, home to AngloGold Ashanti and IGO's Tropicana Gold Mine. The full terms of the joint venture agreement are provided in Appendix 4.

The Company will cover its contributions for the JV from current cash reserves and within the existing allocated Salt Creek Project budget.

## Strategic Outlook

Omnia Metals Group continues to actively assess and review exploration and acquisition opportunities that are complementary to its existing portfolio. The Company remains focused on building a pipeline of high-quality projects that align with its strategic growth objectives and commodity focus.

In parallel with its ongoing exploration programs in Western Australia, Omnia is advancing its efforts to identify and secure additional precious metals and rare earth element (**REE**) projects, particularly within the United States, where demand for critical minerals continues to grow. This strategy is designed to strengthen Omnia's exposure to key growth sectors, diversify its project base, and position the Company to capitalise on future developments in the global energy and technology transition.

Building on this strategy, Omnia has commenced a review of available REE opportunities in the United States, including the potential to acquire projects or stake mining claims over prospective critical mineral projects. The Company's objective is to establish a strategic foothold within the North American REE sector, leveraging its technical expertise and exploration experience to identify assets capable of delivering long-term shareholder value and alignment with emerging supply chain priorities for critical minerals.

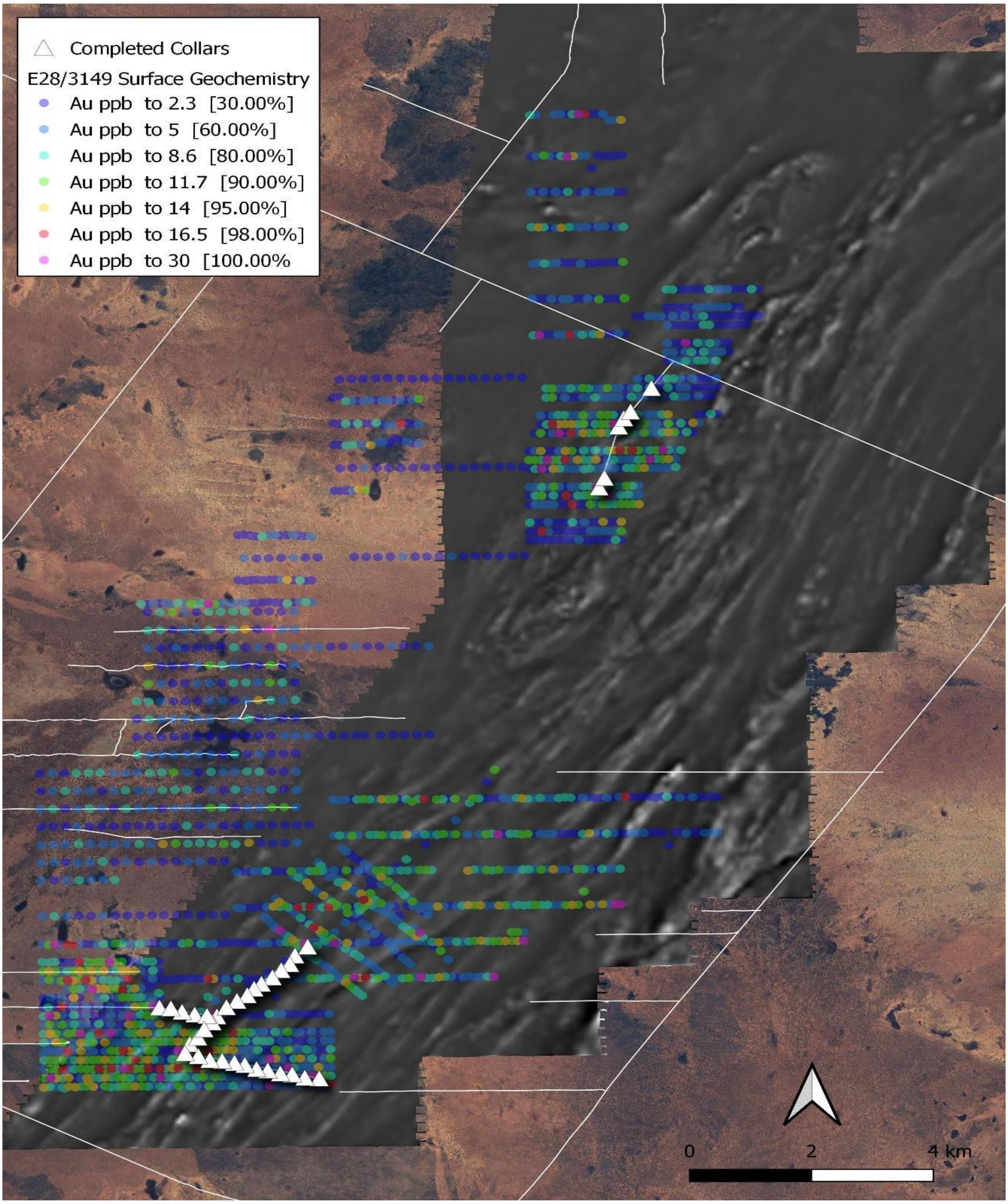


*Figure 1: Completed RC Collars at Omnia's Salt Creek Project (EL28/3149)*

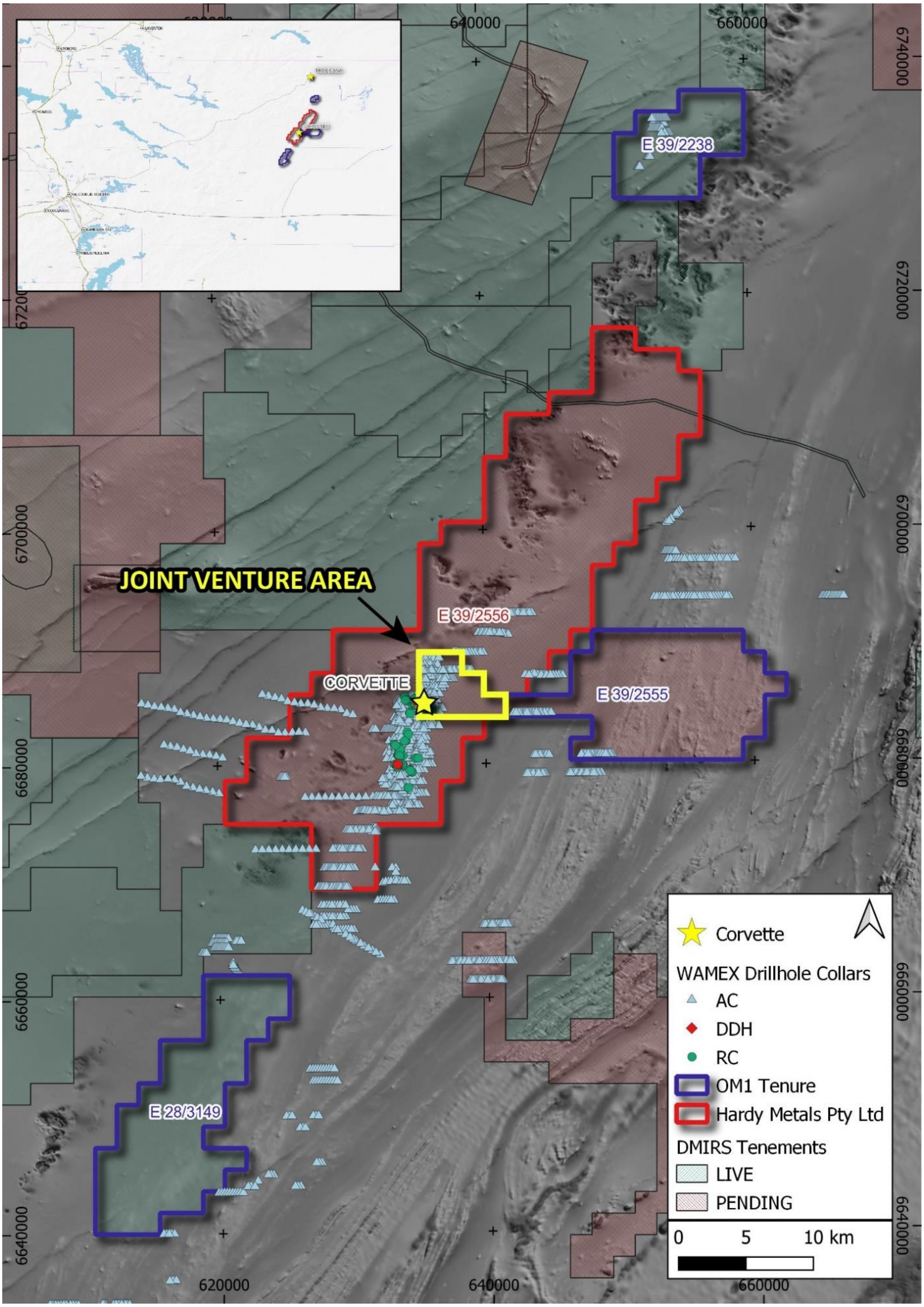


*Figure 2: Corvette Project Location Plan*

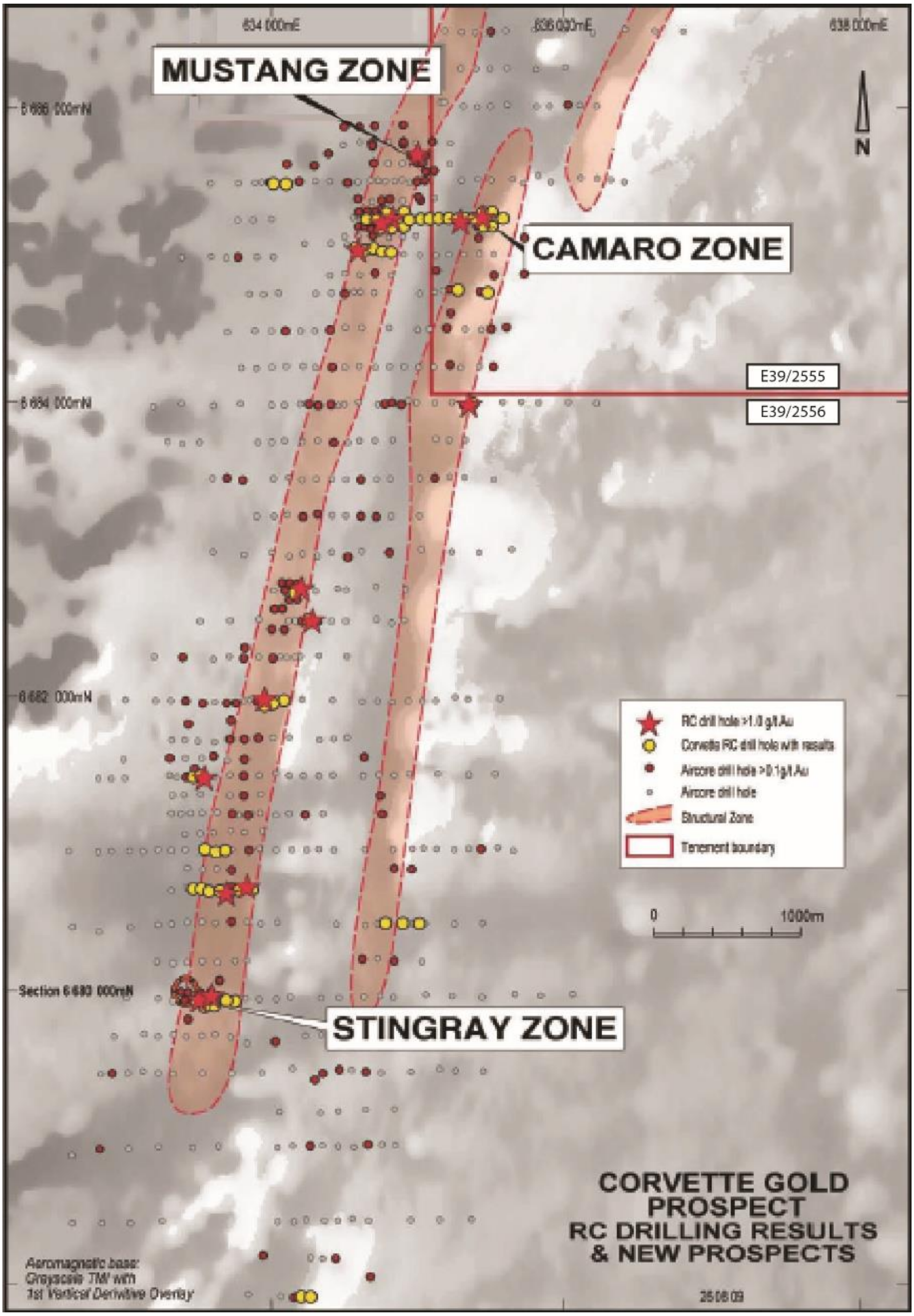


*Figure 3: The Corvette Project Drilling Results*

## CORPORATE

Following the end of the Quarter, Omnia completed a $1.58 million Placement to sophisticated and professional investors at $0.02 per share, with two free attaching options for every three shares (exercise price $0.025, expiry 21 March 2028, quoted as OM1O).

Funds raised will:

- Advance exploration across Omnia's WA gold and critical minerals projects;
- Progress assessment of potential US rare earth and precious metals acquisitions; and
- Provide working capital to support ongoing operations.

## SIGNIFICANT ANNOUNCEMENTS

The Company released significant ASX announcements in the last quarter:

18 July 2025 – Gold RC Drill Program Complete at Salt Creek

7 August 2025 – Omnia Secures Highly Prospective Gold Tenements (Hardey Metals JV)

## ASX ADDITIONAL INFORMATION

ASX Listing Rule 5.3.1 – Mining exploration activities and investment activity expenditure during the quarter was $162K. Full details of the activity during the quarter are set out in this report.

ASX Listing Rule 5.3.3 – Tenement Schedule – Refer to Appendix 1 for details of the Company's tenements as at 30 June 2025.

ASX Listing Rule 5.4.5 – Payments to related parties of the Company during the quarter and outlined in the Appendix 5B include $32K for Director Fees and $26K for Company Secretary fee.

**- ENDS -**

**This announcement is approved for release by the Board of Omnia Metals Group Ltd.**

For further information please contact:

## INVESTORS

**Quinton Meyers**

**NON-EXECUTIVE DIRECTOR & COMPANY SECRETARY**

**E.** Quinton@omniametals.com.au

### ABOUT OMNIA METALS GROUP

Omnia Metals Group Ltd (ASX:OM1) goal is to become a leader in the exploration, and development, of future facing commodities used in advanced technologies and essential to the global energy transition.

### FORWARD LOOKING STATEMENTS

Statements contained in this release, particularly those regarding possible or assumed future performance, costs, dividends, production levels or rates, prices, resources, reserves or potential growth of Omnia Metals Group Limited, are, or may be, forward looking statements. Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties. Actual results and developments may differ materially from those expressed or implied by these forward-looking statements depending on a variety of factors.

### COMPETENT PERSONS STATEMENT

The information in this announcement that relates to exploration results at the Salt Creek Project were reported by the Company in accordance with listing rule 5.7 on 18 July 2025 and 13 October 2025. In accordance with Listing Rule 5.23, the Company confirms it is not aware of any new information or data that materially affects the information included in the original announcements

## Appendix 1.

TENEMENT SCHEDULE

As at 30 September 2025

Tenements held by Omnia Metals Group and subsidiary companies

| Tenement | State | Status | Project | Area (km2) | Holder | Beneficial Interest |
|---|---|---|---|---|---|---|
| E80/5353 | Western Australia | Granted | Ord Basin | 75.5 | Omnia Metals Group Ltd | 100% |
| E80/5630 | Western Australia | Pending | Ord Basin | 95.2 | Kimberley Island Holdings Pty Ltd | 100% |
| EL9784 | Northern Territory | Application | Ord Basin | 973.2 | Omnia Metals Group Ltd | 100% |
| EL24079 | Northern Territory | Application | Ord Basin | 165.5 | Omnia Metals Group Ltd | 100% |
| E39/2238 | Western Australia | Granted | Albany-Fraser | 65.7 | Omnia Mcintosh Pty Ltd | 100% |
| E28/3149 | Western Australia | Granted | Albany-Fraser | 157.2 | Omnia Mcintosh Pty Ltd | 100% |
| ELA39/2255 | Western Australia | Application | Albany-Fraser | 187.1 | Omnia Mcintosh Pty Ltd | 100% |
| | Canada | Earn-In | Lac des Montagnes | 540 | Omnia Metals group Ltd | 25% |

## Appendix 2.

*Table 1: Drillhole Table*

| Hole ID | Easting | Northing | Azimuth | Dip | Depth | Comment[1] |
|---|---|---|---|---|---|---|
| AFRC001 | 612505.3 | 6641932 | 000° (north) | -90° | 40 | No significant intercepts |
| AFRC002 | 613446.8 | 6641724 | 000° (north) | -90° | 35 | No significant intercepts |
| AFRC003 | 615111.7 | 6640317 | 000° (north) | -90° | 36 | No significant intercepts |
| AFRC004 | 614873.9 | 6640334 | 000° (north) | -90° | 47 | No significant intercepts |
| AFRC005 | 614668.8 | 6640410 | 000° (north) | -90° | 14 | No significant intercepts |
| AFRC006 | 614474 | 6640433 | 000° (north) | -90° | 7 | No significant intercepts |
| AFRC007 | 614268.8 | 6640503 | 000° (north) | -90° | 18 | No significant intercepts |
| AFRC008 | 614084.8 | 6640539 | 000° (north) | -90° | 28 | No significant intercepts |
| AFRC009 | 613893.7 | 6640632 | 000° (north) | -90° | 18 | No significant intercepts |
| AFRC010 | 613723.1 | 6640679 | 000° (north) | -90° | 16 | No significant intercepts |
| AFRC011 | 613522.5 | 6640726 | 000° (north) | -90° | 15 | No significant intercepts |
| AFRC012 | 613319 | 6640747 | 000° (north) | -90° | 9 | No significant intercepts |
| AFRC013 | 613133.2 | 6640835 | 000° (north) | -90° | 39 | No significant intercepts |
| AFRC014 | 612915.4 | 6640903 | 000° (north) | -90° | 20 | No significant intercepts |
| AFRC015 | 614952.3 | 6643273 | 000° (north) | -90° | 40 | No significant intercepts |
| AFRC016 | 613283.9 | 6641738 | 000° (north) | -90° | 18 | No significant intercepts |
| AFRC017 | 612993.9 | 6641105 | 000° (north) | -90° | 15 | No significant intercepts |
| AFRC018 | 613130.7 | 6641252 | 000° (north) | -90° | 27 | No significant intercepts |
| AFRC019 | 613234.3 | 6641436 | 000° (north) | -90° | 39 | No significant intercepts |
| AFRC020 | 613367.7 | 6641591 | 000° (north) | -90° | 24 | No significant intercepts |
| AFRC021 | 614741.7 | 6643076 | 000° (north) | -90° | 40 | No significant intercepts |
| AFRC022 | 614656.2 | 6642884 | 000° (north) | -90° | 10 | No significant intercepts |
| AFRC023 | 614512.4 | 6642750 | 000° (north) | -90° | 51 | No significant intercepts |
| AFRC024 | 614366.1 | 6642589 | 000° (north) | -90° | 62 | No significant intercepts |
| AFRC025 | 614184.9 | 6642450 | 000° (north) | -90° | 20 | No significant intercepts |
| AFRC026 | 614063.8 | 6642340 | 000° (north) | -90° | 13 | No significant intercepts |
| AFRC027 | 613949.6 | 6642193 | 000° (north) | -90° | 9 | No significant intercepts |
| AFRC028 | 613779.7 | 6642069 | 000° (north) | -90° | 5 | No significant intercepts |
| AFRC029 | 613605.3 | 6641929 | 000° (north) | -90° | 3 | No significant intercepts |
| AFRC030 | 613082 | 6641769 | 000° (north) | -90° | 10 | No significant intercepts |
| AFRC031 | 612875.8 | 6641833 | 000° (north) | -90° | 37 | No significant intercepts |
| AFRC032 | 612692.1 | 6641913 | 000° (north) | -90° | 22 | No significant intercepts |
| AFRC033 | 619849.6 | 6653522 | 000° (north) | -90° | 2 | No significant intercepts |
| AFRC034 | 619938.6 | 6653738 | 000° (north) | -90° | 34 | No significant intercepts |
| AFRC035 | 619957.2 | 6653941 | 000° (north) | -90° | 40 | No significant intercepts |
| AFRC036 | 620186.2 | 6654884 | 000° (north) | -90° | 10 | No significant intercepts |
| AFRC037 | 620272.4 | 6655067 | 000° (north) | -90° | 10 | No significant intercepts |
| AFRC038 | 620384.5 | 6655219 | 000° (north) | -90° | 36 | No significant intercepts |
| AFRC039 | 620733.9 | 6655743 | 000° (north) | -90° | 24 | No significant intercepts |

1. No significant intercepts were returned using the following reporting criteria:
    a. Au ≥ 0.5 g/t (min width 1 m, max internal dilution 2 m);
    b. Cu ≥ 0.20% (min width 2 m, max internal dilution 2 m);
    c. Zn ≥ 1.0%;
    d. Ni ≥ 0.30%; and
    e. Co ≥ 500 ppm.

## Appendix 3.

## Joint Venture Agreement

On 6 August 2025, Omnia and Hardy Metals Pty Ltd entered into a Binding Term Sheet proposing key commercial terms for a JV over nine overlapping blocks for tenement E39/2555 & E39/2556. Key terms of the proposed JV are detailed below:

(a) Hardy and Omnia wish to agree on terms for an unincorporated JV over the JV Area under which their respective initial JV interests ("**JV Interest**") will be:
   (i) Omnia: 50%; and
   (ii) Hardy: 50%

(b) The Parties will agree on an exploration budget for the JV Area and each Party will contribute to the JV budgeted expenditure in accordance with their respective JV Interest.

(c) The parties will enter into a definitive and legally binding joint venture agreement ("**JVA**"). The JVA will contain generally accepted mining principles and market standard terms, with the exception that dilution and royalty terms in the JVA will only come into operation following completion of the first year ("**FY1**") and second year ("**FY2**") of the JV.

(d) Omnia may withdraw from the JV at any time and will only be liable for its portion of expenditure up to the date of its withdrawal.

(e) Omnia will have no dilution or royalty rights if it withdraws from the JV prior to the end of FY2.

(f) If Omnia contributes to JV budgeted expenditure during FY1 and FY2 but does not contribute and withdraws from the JV following the end of FY2, Omnia's JV Interest will be converted to a 1% net smelter royalty ("**Royalty**").

(g) Hardy will be appointed as the Manager for the JV and will be responsible for keeping the Hardy Tenement and JV Area in good standing throughout the period of the JV.

(h) The proposed two-year budget is $150,000.

## Appendix 4.

*Table 2: Table of Significant Intercepts from the Corvette Project.*

| Hole ID | Easting | Northing | RL | Dip | Azi | From (m) | To (m) | Interval | Au (g/t) |
|---|---|---|---|---|---|---|---|---|---|
| CVRC004 | 634724 | 6685253 | 270 | -60 | 120 | 35 | 38 | 3 | 0.49 |
| CVRC005 | 634783 | 6685252 | 270 | -60 | 177 | 75 | 81 | 6 | 1.04 |
| including | | | | | | 77 | 78 | 1 | 2.03 |
| CVRC005 | 634783 | 6685252 | 270 | -60 | 177 | 102 | 103 | 1 | 4.68 |
| CVRC006 | 634843 | 6685252 | 270 | -60 | 180 | 48 | 49 | 1 | 1.56 |
| CVRC006 | 634843 | 6685252 | 270 | -60 | 180 | 145 | 147 | 2 | 3.46 |
| including | | | | | | 146 | 147 | 1 | 6.04 |
| CVRC006 | 634843 | 6685252 | 270 | -60 | 180 | 156 | 160 | 4 | 1.3 |
| including | | | | | | 156 | 158 | 2 | 2.19 |
| CVRC008 | 634962 | 6685250 | 270 | -60 | 120 | 85 | 87 | 2 | 0.68 |
| CVRC013 | 635263 | 6685250 | 270 | -60 | 120 | 67 | 71 | 4 | 1.12 |
| including | | | | | | 70 | 71 | 1 | 1.96 |
| CVRC016 | 635442 | 6685250 | 270 | -60 | 120 | 14 | 19 | 5 | 0.9 |
| including | | | | | | 15 | 16 | 1 | 3.2 |
| CVRC016 | 635442 | 6685250 | 270 | -60 | 120 | 38 | 42 | 4 | 2.07 |
| including | | | | | | 38 | 41 | 3 | 2.56 |
| CVRC017 | 635503 | 6685250 | 270 | -60 | 120 | 28 | 32 | 4 | 1.52 |
| including | | | | | | 29 | 31 | 2 | 2.37 |
| CVRC017 | 635503 | 6685250 | 270 | -60 | 120 | 72 | 74 | 2 | 1.62 |
| including | | | | | | 73 | 74 | 1 | 2.43 |
| CVRC019 | 634580 | 6685055 | 270 | -60 | 120 | 57 | 61 | 4 | 1.67 |
| including | | | | | | 58 | 60 | 2 | 2.32 |
| CVRC020 | 634639 | 6685049 | 270 | -60 | 180 | 32 | 33 | 1 | 0.89 |
| CVRC020 | 634639 | 6685049 | 270 | -60 | 180 | 47 | 48 | 1 | 0.59 |
| CVRC026 | 635362 | 6684008 | 270 | -60 | 120 | 62 | 63 | 1 | 1.99 |
| CVRC027 | 634147 | 6682747 | 270 | -60 | 126 | 35 | 36 | 1 | 1.4 |
| CVRC027 | 634147 | 6682747 | 270 | -60 | 126 | 96 | 98 | 2 | 2.06 |
| CVRC028 | 634246 | 6682541 | 270 | -60 | 120 | 75 | 76 | 1 | 5.31 |
| CVRC029 | 634063 | 6682006 | 270 | -60 | 150 | 118 | 119 | 1 | 0.8 |
| CVRC031 | 633943 | 6681994 | 270 | -60 | 120 | 66 | 67 | 1 | 0.98 |
| CVRC033 | 633506 | 6681504 | 270 | -60 | 120 | 45 | 46 | 1 | 0.69 |
| CVRC033 | 633506 | 6681504 | 270 | -60 | 120 | 97 | 99 | 2 | 1.53 |
| CVRC039 | 633560 | 6680733 | 270 | -60 | 120 | 72 | 73 | 1 | 0.63 |
| CVRC041 | 633693 | 6680735 | 270 | -60 | 120 | 40 | 41 | 1 | 1.15 |
| CVRC041 | 633693 | 6680735 | 270 | -60 | 120 | 57 | 58 | 1 | 0.96 |
| CVRC052 | 634149 | 6677990 | 270 | -60 | 120 | 32 | 34 | 2 | 1.18 |
| CVRC56 | 6679983 | 633542 | 270 | -60 | 180 | 96 | 97 | 1 | 1.06 |
| CVRC56 | | | | | | 100 | 101 | 1 | 2.19 |
| CVRC56 | | | | | | 104 | 106 | 2 | 2.09 |
| CVRC56 | | | | | | 110 | 113 | 3 | 5.5 |
| CVRC56 | | | | | | 115 | 117 | 2 | 3.52 |
| CVRC56 | | | | | | 121 | 123 | 2 | 1.15 |
| CVRC58 | 6679995 | 633421 | 90 | -60 | 148 | 77 | 78 | 1 | 2.5 |
| CVRC58 | | | | | | 111 | 112 | 1 | 1.21 |
| CVRC58 | | | | | | 119 | 129 | 10 | 8.32 |
| CVRC58 | | | | | | 131 | 132 | 1 | 3.16 |
| CVRC59 | 6680017 | 633514 | 270 | -60 | 150 | 80 | 82 | 2 | 2.41 |
| CVRC60 | | | | | | 52 | 55 | 3 | 4.66 |
| CVRC60 | 6680017 | 633544 | 270 | -60 | 180 | 60 | 61 | 1 | 0.98 |
| CVRC60 | | | | | | 129 | 130 | 1 | 1.61 |
| CVRC061 | 6680015 | 633575 | 270 | -60 | 180 | 70 | 71 | 1 | 2.97 |
| CVRC061 | | | | | | 114 | 115 | 1 | 1.32 |
| CVRC061 | | | | | | 121 | 122 | 1 | 1.9 |
| CVRC061 | | | | | | 145 | 147 | 2 | 5.82 |
| including | | | | | | 145 | 146 | 1 | 11.08 |
| CVRC061 | | | | | | 159 | 160 | 1 | 1.3 |
| CVRC062 | 6679961 | 633513 | 270 | -60 | 150 | 10 | 11 | 1 | 0.77 |
| CVRC062 | | | | | | 41 | 44 | 3 | 1.68 |
| including | | | | | | 42 | 43 | 1 | 2.52 |
| CVRC062 | | | | | | 80 | 83 | 3 | 5.68 |
| including | | | | | | 81 | 82 | 1 | 13.85 |
| CVRC062 | | | | | | 87 | 88 | 1 | 6.45 |
| CVRC065 | 6685299 | 634782 | 270 | -60 | 150 | 55 | 56 | 1 | 1.52 |

| | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| CVRC065 | | | | | | 62 | 63 | 1 | 0.55 |
| CVRC065 | | | | | | 67 | 68 | 1 | 0.62 |
| CVRC066 | 6685300 | 634843 | 270 | -60 | 180 | 95 | 96 | 1 | 1.27 |
| CVRC066 | | | | | | 150 | 151 | 1 | 1.88 |
| CVRC068 | 6685252 | 634869 | 270 | -60 | 230 | 72 | 73 | 1 | 1.09 |
| CVRC068 | | | | | | 105 | 111 | 6 | 0.47 |
| CVRC068 | | | | | | 163 | 164 | 1 | 0.66 |
| CVRC068 | | | | | | 177 | 178 | 1 | 3.34 |
| CVRC070 | 6685194 | 634778 | 270 | -60 | 150 | 31 | 32 | 1 | 1.22 |
| CVRC071 | 6685198 | 634839 | 270 | -60 | 180 | 95 | 96 | 1 | 0.83 |
| CVRC072 | 6685198 | 634898 | 270 | -60 | 216 | 54 | 55 | 1 | 0.53 |
| CVRC073 | | | | | | 35 | 36 | 1 | 2.43 |
| CVRC073 | 6685199 | 635443 | 270 | -60 | 120 | 66 | 69 | 3 | 3.02 |
| including | | | | | | 66 | 67 | 1 | 5.93 |
| CVRC074 | 6685200 | 635502 | 270 | -60 | 150 | 38 | 39 | 1 | 5.35 |
| CVRC074 | | | | | | 54 | 56 | 2 | 5.56 |
| CVRC074 | | | | | | 77 | 80 | 3 | 0.89 |
| including | | | | | | 79 | 80 | 1 | 1.81 |
| CVRC074 | | | | | | 86 | 87 | 1 | 5.69 |
| CVRC075 | 6685299 | 635440 | 270 | -60 | 120 | 38 | 39 | 1 | 0.86 |
| CVRC076 | 6685299 | 635499 | 270 | -60 | 144 | 70 | 71 | 1 | 0.56 |
| CVRC078 | 6685620 | 635117 | 270 | -60 | 143 | 122 | 125 | 3 | 4.62 |
| including | | | | | | 122 | 124 | 2 | 6.65 |
| CVRC88 | 6685196 | 635560 | 270 | -60 | 150 | 97 | 100 | 3 | 40.33 |

# Appendix 5B

## Mining exploration entity or oil and gas exploration entity quarterly cash flow report

**Name of entity**

| |
|---|
| OMNIA METALS GROUP LTD |

| ABN | Quarter ended ("current quarter") |
|---|---|
| 68 648 187 651 | 30 September 2025 |

| Consolidated statement of cash flows | | Current quarter $A'000 | Year to date (3 months) $A'000 |
|---|---|---|---|
| **1.** | **Cash flows from operating activities** | | |
| 1.1 | Receipts from customers | | |
| 1.2 | Payments for | | |
| | (a) exploration & evaluation | - | - |
| | (b) development | - | - |
| | (c) production | - | - |
| | (d) staff costs (net of reimbursement of labour cost charged to external parties) | (92) | (92) |
| | (e) administration and corporate costs | (146) | (146) |
| 1.3 | Dividends received (see note 3) | - | - |
| 1.4 | Interest received | 1 | 1 |
| 1.5 | Interest and other costs of finance paid | - | - |
| 1.6 | Income taxes paid | - | - |
| 1.7 | Government grants and tax incentives | - | - |
| 1.8 | Other (internal labour allocation to exploration) | - | - |
| **1.9** | **Net cash from / (used in) operating activities** | **(237)** | **(237)** |

| | | | |
|---|---|---|---|
| **2.** | **Cash flows from investing activities** | | |
| 2.1 | Payments to acquire or for: | | |
| | (a) entities | - | - |
| | (b) tenements | - | - |
| | (c) property, plant and equipment | - | - |
| | (d) exploration & evaluation | (120) | (120) |
| | (e) investments | - | - |

| Consolidated statement of cash flows | | Current quarter $A'000 | Year to date (3 months) $A'000 |
|---|---|---|---|
| | (f) other non-current assets | - | - |
| 2.2 | Proceeds from the disposal of: | | |
| | (a) entities | - | - |
| | (b) tenements | - | - |
| | (c) property, plant and equipment | - | - |
| | (d) investments | - | - |
| | (e) other non-current assets | - | - |
| 2.3 | Cash flows from loans to other entities | - | - |
| 2.4 | Dividends received (see note 3) | - | - |
| 2.5 | Other (provide details if material) | - | - |
| **2.6** | **Net cash from / (used in) investing activities** | **(120)** | **(120)** |

| | | | |
|---|---|---|---|
| **3.** | **Cash flows from financing activities** | | |
| 3.1 | Proceeds from issues of equity securities (excluding convertible debt securities) | - | - |
| 3.2 | Proceeds from issue of convertible debt securities | - | - |
| 3.3 | Proceeds from exercise of options | - | - |
| 3.4 | Transaction costs related to issues of equity securities or convertible debt securities | - | - |
| 3.5 | Proceeds from borrowings | - | - |
| 3.6 | Repayment of borrowings | - | - |
| 3.7 | Transaction costs related to loans and borrowings | - | - |
| 3.8 | Dividends paid | - | - |
| 3.9 | Other lease payments | - | - |
| **3.10** | **Net cash from / (used in) financing activities** | **-** | **-** |

| | | | |
|---|---|---|---|
| **4.** | **Net increase / (decrease) in cash and cash equivalents for the period** | | |
| 4.1 | Cash and cash equivalents at beginning of period | 923 | 923 |
| 4.2 | Net cash from / (used in) operating activities (item 1.9 above) | (237) | (237) |
| 4.3 | Net cash from / (used in) investing activities (item 2.6 above) | (120) | (120) |
| 4.4 | Net cash from / (used in) financing activities (item 3.10 above) | - | - |

| **Consolidated statement of cash flows** | | **Current quarter $A'000** | **Year to date (3 months) $A'000** |
|---|---|---|---|
| 4.5 | Effect of movement in exchange rates on cash held | - | - |
| **4.6** | **Cash and cash equivalents at end of period** | **566** | **566** |

| **5.** | **Reconciliation of cash and cash equivalents** at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts | **Current quarter $A'000** | **Previous quarter $A'000** |
|---|---|---|---|
| 5.1 | Bank balances | 566 | 923 |
| 5.2 | Call deposits | - | - |
| 5.3 | Bank overdrafts | - | - |
| 5.4 | Other (provide details) | - | - |
| **5.5** | **Cash and cash equivalents at end of quarter (should equal item 4.6 above)** | **566** | 923 |

| **6.** | **Payments to related parties of the entity and their associates** | **Current quarter $A'000** |
|---|---|---|
| 6.1 | Aggregate amount of payments to related parties and their associates included in item 1 – Director Fees ($35k) and Company Secretary Fees ($18k) | 53 |
| 6.2 | Aggregate amount of payments to related parties and their associates included in item 2 | - |

*Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.*

| **7.** | **Financing facilities** *Note: the term "facility' includes all forms of financing arrangements available to the entity.* *Add notes as necessary for an understanding of the sources of finance available to the entity.* | **Total facility amount at quarter end $A'000** | **Amount drawn at quarter end $A'000** |
|---|---|---|---|
| 7.1 | Loan facilities | - | - |
| 7.2 | Credit standby arrangements | - | - |
| 7.3 | Other (please specify) | - | - |
| 7.4 | **Total financing facilities** | - | - |
| 7.5 | **Unused financing facilities available at quarter end** | | |
| 7.6 | Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well. | | |
| | N/A | | |

| **8.** | **Estimated cash available for future operating activities** | **$A'000** |
|---|---|---|
| 8.1 | Net cash from / (used in) operating activities (item 1.9) | (237) |
| 8.2 | (Payments for exploration & evaluation classified as investing activities) (item 2.1(d)) | (120) |
| 8.3 | Total relevant outgoings (item 8.1 + item 8.2) | (357) |
| 8.4 | Cash and cash equivalents at quarter end (item 4.6) | 566 |
| 8.5 | Unused finance facilities available at quarter end (item 7.5) | - |
| 8.6 | Total available funding (item 8.4 + item 8.5) | 566 |
| 8.7 | **Estimated quarters of funding available (item 8.6 divided by item 8.3)** | 1.59 |

*Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.*

8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:

8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer: Yes.

8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer: The Company announced a placement of $1.58M on 23 October 2025.

8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: Please see above.

*Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.*

## Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: 30 October 2025

Authorised by: The Board of Omnia Metals Group Ltd

**Notes**

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.

2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.

3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

4. If this report has been authorised for release to the market by your board of directors, you can insert here: “By the board”. If it has been authorised for release to the market by a committee of your board of directors, you can insert here: “By the [*name of board committee – eg Audit and Risk Committee*]”. If it has been authorised for release to the market by a disclosure committee, you can insert here: “By the Disclosure Committee”.

5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council’s *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.