OMNIA METALS GROUP LTD

ASX: OM1

ASX RELEASE I 30 JANUARY 2026

QUARTERLY ACTIVITIES REPORT AND APPENDIX 5B

HIGHLIGHTS

- **Completed first-pass SLRC drilling program at the Salt Creek Project, providing important geological and geochemical data for future targeting**
- **Successfully completed a $1.58 million placement, strengthening the Company's balance sheet**
- **Tranche 1 and Tranche 2 Placement securities issued following shareholder approval**
- **Continued review of strategic acquisition opportunities, including precious metals and REE projects in the United States**
- **Well-funded to advance exploration programs and assess new growth opportunities**

Omnia Metals Group Ltd (ASX: OM1) ("OM1" or the "Company") is pleased to provide this report on the Company's activities during the quarter ending 31 December 2025 ("**Quarter**").

Omnia's Executive Chairman, Patric Glovac, commented:

"The September quarter marked an important step forward for Omnia, as we advanced exploration across our Western Australian portfolio and strengthened our strategic positioning through the Hardey Metals joint venture. While the first-pass drilling at Salt Creek returned background geochemical results, the program provided critical geological insights that will inform the next phase of target definition and exploration planning."

"With the completion of the recent $1.58 million placement, Omnia enters the next stage of its growth with a solid balance sheet and a clear strategic focus. We are committed to executing our disciplined exploration program in Western Australia while advancing focusing to securing antinomy, silver and REE projects within the United States - positioning Omnia to deliver sustainable, long-term value for shareholders."

PROJECT ACTIVITIES

Salt Creek Project (WA)

During the December 2025 quarter, Omnia completed evaluation and interpretation of assay results from the 941m Slim Line Reverse Circulation (**SLRC**) drilling program at the Salt Creek Project, located north-east of Kalgoorlie.

The drilling program was designed as a first-pass geochemical and geological assessment of multiple targets generated from previous soil sampling and geophysical interpretation.

Key outcomes:

- Gold assays returned values at or near background levels
- Base metal results (Cu, Zn, Ni, Co) were generally low and not indicative of economic mineralisation
- Pathfinder elements were below detection limits in most samples

While no significant mineralisation was intersected, the program has provided valuable lithogeochemical and geological data which will be integrated with existing structural and geophysical datasets to refine future targeting models.

The Company continues to review untested structural and magnetic features within the broader tenement package.

Ord Basin Project (WA)

Omnia is currently planning a follow-up airborne VTEM (**Versatile Time Domain Electromagnetic**) survey at its Ord Basin Project, designed to refine and prioritise subsurface conductive targets for future drill testing.

The planned VTEM survey builds on the Company's extensive exploration dataset, including:

- High-grade copper-silver rock chip results from the Caves Prospect, including assays of up to 10.3% Cu and 29 g/t Ag[1].
- A maiden airborne gravity survey completed at the Junction Prospect, which identified a structurally complex transfer-zone architecture and multiple gravity anomalies coincident with historical EM conductors[2].
- Subsequent reconnaissance mapping, sampling and soil geochemistry programs that further highlighted prospective structural corridors and geochemical anomalies across both the Northern and Southern Exploration Targets[3].

The Company is currently securing a suitable geophysics contractor and optimal seasonal access window to complete the VTEM survey. Timing will be finalised subject to contractor availability, weather conditions and logistical considerations in the Kimberley region.

The results of the VTEM survey are expected to provide higher-resolution targeting data to assist with defining priority drill targets beneath cover.

PLANNED EXPLORATION PROGRAMS

Across both projects, Omnia is planning a staged and disciplined exploration program focused on:

- Completion of the VTEM survey at the Ord Basin Project, followed by integrated interpretation with existing gravity, EM, geochemistry and mapping datasets;
- Further refinement of priority drill targets at Salt Creek based on combined geophysical and drilling outcomes;
- Ongoing geological review, target ranking and program design to ensure efficient capital deployment; and

[1] OM1 ASX announcement - 30 March 2022
[2] OM1 ASX announcements - 23 May 2022 and 10 August 2022
[3] OM1 ASX announcements - 27 October 2022 and 11 December 2024

- Advancement of exploration programs subject to approvals, seasonal access and contractor availability.

The Company remains committed to systematic, technically driven exploration across its portfolio and will continue to update the market as key milestones are achieved.

STRATEGIC OUTLOOK

Omnia has narrowed its focus to securing antimony, silver and rare earth element (“**REE**”) projects within the United States, where demand for critical minerals continues to grow. This strategy is designed to strengthen Omnia’s exposure to key growth sectors, diversify its project base, and position the Company to capitalise on future developments in the global energy and technology transition.

CORPORATE

During the quarter, Omnia successfully completed a $1.58 million placement to sophisticated and professional investors at an issue price of $0.02 per share.

The placement was completed in two tranches:

- **Tranche 1** – issued under the Company’s existing placement capacity, raising $1.08 million, with shares issued on 29 October 2025
- **Tranche 2** – issued following shareholder approval at the General Meeting held on 22 December 2025, raising $0.50 million, with the shares, attaching listed options and lead manager options issued on 24 December 2025

Funds raised will be applied towards:

- Advancing exploration across the Company’s Western Australian projects
- Progressing assessment of potential acquisition opportunities
- General working capital

SIGNIFICANT ANNOUNCEMENTS

The Company released significant ASX announcements in the last quarter:

- 13 October 2025 – Salt Creek Drilling Results and Project Update
- 23 October 2025 – Placement to Advance Exploration & Growth
- 31 October 2025 – Cleansing Prospectus
- 24 December 2025 – Completion of Placement and Issue of Shares

ASX ADDITIONAL INFORMATION

ASX Listing Rule 5.3.1 – Mining exploration activities and investment activity expenditure during the quarter was $143K. Full details of the activity during the quarter are set out in this report.

ASX Listing Rule 5.3.3 – Tenement Schedule – Refer to Appendix 1 for details of the Company’s tenements as at 31 December 2025.

ASX Listing Rule 5.4.5 – Payments to related parties of the Company during the quarter and outlined in the Appendix 5B include $42K for Director Fees, $22K for Company Secretary fee and $97K for capital raising fees.

- ENDS -

This announcement is approved for release by the Board of Omnia Metals Group Ltd.

For further information please contact:

INVESTORS
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ABOUT OMNIA METALS GROUP

Omnia Metals Group Ltd (ASX:OM1) goal is to become a leader in the exploration, and development, of future facing commodities used in advanced technologies and essential to the global energy transition.

FORWARD LOOKING STATEMENTS

Statements contained in this release, particularly those regarding possible or assumed future performance, costs, dividends, production levels or rates, prices, resources, reserves or potential growth of Omnia Metals Group Limited, are, or may be, forward looking statements. Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties. Actual results and developments may differ materially from those expressed or implied by these forward-looking statements depending on a variety of factors.

ASX LR STATEMENTS

The information in this announcement that relates to exploration results at the Salt Creek Project were reported by the Company in accordance with listing rule 5.7 on:

- OM1 ASX announcement - 30 March 2022;
- OM1 ASX announcements - 23 May 2022;
- OM1 ASX announcements - 10 August 2022;
- OM1 ASX announcements - 27 October 2022; and
- OM1 ASX announcements - 11 December 2024.

In accordance with Listing Rule 5.23, the Company confirms it is not aware of any new information or data that materially affects the information included in the original announcements

Appendix 1.

TENEMENT SCHEDULE

As at 31 December 2025

Tenements held by Omnia Metals Group and subsidiary companies

Tenement	State	Status	Project	Area (km2)	Holder	Beneficial Interest
E80/5353	Western Australia	Granted	Ord Basin	75.5	Omnia Metals Group Ltd	100%
E80/5630	Western Australia	Pending	Ord Basin	95.2	Kimberley Island Holdings Pty Ltd	100%
EL9784	Northern Territory	Application	Ord Basin	973.2	Omnia Metals Group Ltd	100%
EL24079	Northern Territory	Application	Ord Basin	165.5	Omnia Metals Group Ltd	100%
E39/2238	Western Australia	Granted	Albany-Fraser	65.7	Omnia Mcintosh Pty Ltd	100%
E28/3149	Western Australia	Granted	Albany-Fraser	157.2	Omnia Mcintosh Pty Ltd	100%
ELA39/2255	Western Australia	Application	Albany-Fraser	187.1	Omnia Mcintosh Pty Ltd	100%
	Canada	Earn-In	Lac des Montagnes	540	Omnia Metals group Ltd	25%

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

OMNIA METALS GROUP LTD

ABN	**Quarter ended ("current quarter")**
68 648 187 651	31 December 2025

	Consolidated statement of cash flows	**Current quarter $A'000**	**Year to date (6 months) $A'000**
1.	**Cash flows from operating activities**		
1.1	Receipts from customers		
1.2	Payments for		
	(a) exploration & evaluation	(108)	(108)
	(b) development	-	-
	(c) production	-	-
	(d) staff costs (net of reimbursement of labour cost charged to external parties)	(69)	(160)
	(e) administration and corporate costs	(122)	(259)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	2	3
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other (internal labour allocation to exploration)	-	-
1.9	**Net cash from / (used in) operating activities**	**(297)**	**(534)**

2.	**Cash flows from investing activities**		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) exploration & evaluation	(35)	(155)
	(e) investments	-	-

Consolidated statement of cash flows		Current quarter $A'000	Year to date (6 months) $A'000
	(f) other non-current assets	-	-
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	**Net cash from / (used in) investing activities**	**(35)**	**(155)**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	1,580	1,580
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	(97)	(97)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other lease payments	(9)	9
3.10	**Net cash from / (used in) financing activities**	**1,474**	**1,474**

4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	566	923
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(297)	(534)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(35)	(155)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	1,474	1,474

Consolidated statement of cash flows		**Current quarter $A'000**	**Year to date (6 months) $A'000**
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	**Cash and cash equivalents at end of period**	**1,708**	**1,708**

5.	**Reconciliation of cash and cash equivalents** at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	**Current quarter $A'000**	**Previous quarter $A'000**
5.1	Bank balances	1,708	566
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**1,708**	**566**

6.	**Payments to related parties of the entity and their associates**	**Current quarter $A'000**
6.1	Aggregate amount of payments to related parties and their associates included in item 1 – Director Fees ($42k), Company Secretary Fees ($22k) and Capital raising fees ($97k)	161
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

7.	**Financing facilities** *Note: the term "facility' includes all forms of financing arrangements available to the entity.* *Add notes as necessary for an understanding of the sources of finance available to the entity.*	**Total facility amount at quarter end $A'000**	**Amount drawn at quarter end $A'000**
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	**Total financing facilities**	-	-

7.5	**Unused financing facilities available at quarter end**	
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.	
	N/A	

8.	**Estimated cash available for future operating activities**	**$A'000**
8.1	Net cash from / (used in) operating activities (item 1.9)	(297)
8.2	(Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(35)
8.3	Total relevant outgoings (item 8.1 + item 8.2)	(332)
8.4	Cash and cash equivalents at quarter end (item 4.6)	1,708
8.5	Unused finance facilities available at quarter end (item 7.5)	-
8.6	Total available funding (item 8.4 + item 8.5)	1,708
8.7	**Estimated quarters of funding available (item 8.6 divided by item 8.3)**	5.14

Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.

8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:

8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer: N/A

8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer: N/A

8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: N/A

Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: 30 January 2026

Authorised by: The Board of Omnia Metals Group Ltd

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.

2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.

3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".

5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.