



Announcement Summary

Entity name

OMG GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday November 05, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OMG	ORDINARY FULLY PAID	37,301,277	07/11/2025
OMGO	OPTION EXPIRING 25-SEP-2027	140,000,000	07/11/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OMG GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

82616507334

1.3 ASX issuer code

OMG

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/11/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Aug-2025 09:57	New - Proposed issue of securities - OMG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

OMG : ORDINARY FULLY PAID

Issue date

7/11/2025

Issue details

Number of +securities to be quoted

37,301,277

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01000000

Any other information the entity wishes to provide about the +securities to be quoted

Tranche 2 Placement shares approved at the AGM on 31 October 2025

ASX +security code and description

OMGO : OPTION EXPIRING 25-SEP-2027

Issue date

7/11/2025



Issue details

Number of +securities to be quoted

140,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil consideration.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000010

Any other information the entity wishes to provide about the +securities to be quoted

100mil listed options issued to placement holders and 40mil options issued to the lead manager for services provided as part of the capital raise. Please refer to ASX announcement on 27 August 2025

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OMG : ORDINARY FULLY PAID	928,294,897
OMGO : OPTION EXPIRING 25-SEP-2027	297,369,047

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OMGAM : OPTION EXPIRING 07-DEC-2025 EX \$0.025	51,680,000
OMGAH : OPTION EXPIRING 24-SEP-2026 EX \$0.023	31,196,254