

ASX Announcement

OMG GROUP Limited ASX: OMG

7 November 2025

NOTICE UNDER SECTION 708A(5)

This notice is given by OMG Group Limited (the **Company**) pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company has today issued a total of 43,301,277 fully paid ordinary shares and 140,000,000 listed options (OMGO) on 7 November 2025. This includes 37,301,277 fully paid ordinary shares issued as per the Placement announced on 27 August 2025, 3,500,000 fully paid ordinary shares issued to a Director, pursuant to shareholder approval received at the Company's General Meeting held on 20 May 2025, and 2,500,000 fully paid ordinary shares were issued for ambassador services. Please refer to the Appendix 2As lodged on 5 November 2025 for further details.

Pursuant to paragraph 708A(5)(e) of the Corporations Act, the Company gives notice that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 and 674A of the Corporations Act; and
3. as at the date of this notice, there is no information that is "excluded information" (as defined in section 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company.

This announcement has been authorised by the Company Secretary.

For further information, please contact:

Bill Pavlovski

Company Secretary

OMG Group Limited

bill@visioncorp.com.au

About OMG Group

OMG Group is a health & wellness food company. The Company was established with a vision to provide engaging brands that provide the very best foods to meet consumer demand for clean, sustainable and healthy products. The core brands in the portfolio are Blue Dinosaur® and OMG.