

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holderTo Company Name/Scheme OMG Group LimitedACN/ARSN 616 507 334**1. Details of substantial holder (1)**

Name Anthony Edwin Adams (Anthony Adams) and his controlled entities: Adams Term Investments Pty Ltd (ATI) and MFA Capital Pty Ltd <ATF T&J Adams Superfund> (MFA) and OMG Fan Club Pty Ltd (OMG FC)

ACN/ARSN (if applicable) N/A; 086 023 627 and 114 111 367 and 660 577 999

There was a change in the interests of the substantial holder on

07/11/2025

The previous notice was given to the company on

28/02/2025

The previous notice was dated

28/02/2025**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	103,699,555	14.56%	118,172,248	12.65%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
7/11/2025	Anthony Adams	Dilution of voting power as a result of a change in the number of ORDs on issue pursuant to the placement shares issued on 7/11/25	N/A	ORD 118,172,248	118,172,248
27/03/2025	ATI to MFA	Off-market trade	\$269,502.11	ORD 41,461,863	41,461,863
31/03/2025	ATI to MFA	Off-market trade	\$9,750.00	ORD 1,500,000	1,500,000
7/11/2025	ATI	Participation in Placement	\$100,000.00	ORD 10,000,000	10,000,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Adams Term Investments Pty Ltd	Adams Term Investments Pty Ltd	Adams Term Investments Pty Ltd	Power to exercise or control the exercise of, a right to vote attached to the securities.	ORD 19,200,000	19,200,000
MFA Capital Pty Ltd	MFA Capital Pty Ltd	MFA Capital Pty Ltd	Power to exercise or control the exercise of, a right to vote attached to the securities.	ORD 94,499,555	94,499,555
OMG Fan Club Pty Ltd.	OMG Fan Club Pty Ltd.	OMG Fan Club Pty Ltd.	Power to exercise or control the exercise of, a right to vote attached to the securities.	ORD 4,472,693	4,472,693

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Anthony Adams	Anthony Adams is an associate of ATI, MFA and OMG FC pursuant to section 12(2)(c) of the Corporations Act, being persons acting in concert in relation to the affairs of OMG Group Limited
Adams Term Investments Pty Ltd	ATI is an associate of Anthony, MFA and OMG FC pursuant to section 12(2)(c) of the Corporations Act, being persons acting in concert in relation to the affairs of OMG Group Limited
MFA Capital Pty Ltd	MFA is an associate of Anthony, ATI and OMG FC pursuant to section 12(2)(c) of the Corporations Act, being persons acting in concert in relation to the affairs of OMG Group Limited
OMG Fan Club Pty Ltd	OMG FC is an associate of Anthony, MFA and ATI pursuant to section 12(2)(c) of the Corporations Act, being persons acting in concert in relation to the affairs of OMG Group Limited

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
All parties	17, 93 Elizabeth Bay Road, Elizabeth Bay NSW 2011

Signature

print name Anthony Edwin Adams

capacity Director

sign here



date 14/11/2025

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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