



Announcement Summary

**Entity name**  
OMG GROUP LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Thursday November 20, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| OMG                | ORDINARY FULLY PAID  | 1,000,000                          | 21/11/2025 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

OMG GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

82616507334

### 1.3 ASX issuer code

OMG

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

20/11/2025



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

| Announcement Date and Time | Announcement Title                          | Selected Appendix 3B to submit quotation request |
|----------------------------|---------------------------------------------|--------------------------------------------------|
| 18-Nov-2025 16:35          | New - Proposed issue of securities -<br>OMG | A placement or other type of issue               |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

|                                           |
|-------------------------------------------|
| <b>ASX +security code and description</b> |
| OMG : ORDINARY FULLY PAID                 |
| <b>Issue date</b>                         |
| 21/11/2025                                |

Issue details

|                                                                                              |                                               |
|----------------------------------------------------------------------------------------------|-----------------------------------------------|
| <b>Number of +securities to be quoted</b>                                                    |                                               |
| 1,000,000                                                                                    |                                               |
| <b>Are the +securities being issued for a cash consideration?</b>                            |                                               |
| Yes                                                                                          |                                               |
| <b>In what currency is the cash consideration being paid?</b>                                | <b>What is the issue price per +security?</b> |
| AUD - Australian Dollar                                                                      | AUD 0.01000000                                |
| <b>Any other information the entity wishes to provide about the +securities to be quoted</b> |                                               |
| <div>Securities issued in lieu of cash for marketing services</div>                          |                                               |



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| OMG : ORDINARY FULLY PAID                 | 935,294,897                                 |
| OMGO : OPTION EXPIRING 25-SEP-2027        | 297,369,047                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|------------------------------------------------|---------------------------------------------|
| OMGAM : OPTION EXPIRING 07-DEC-2025 EX \$0.025 | 51,680,000                                  |
| OMGAH : OPTION EXPIRING 24-SEP-2026 EX \$0.023 | 31,196,254                                  |
| OMGAA : PERFORMANCE RIGHTS                     | 74,000,000                                  |