

09 February 2026

Dear Shareholder

ORE RESOURCES LIMITED – ADDENDUM TO NOTICE OF GENERAL MEETING

Ore Resources Limited (ASX: OR3) (**Ore Resources** or the **Company**) General Meeting of Shareholders is scheduled to be held on 10.00am (WST), 23 February 2026 at Unit 10, 38-40 Colin Street, West Perth WA 6005 (**Meeting**). The Company has amended the Notice of Meeting announced to ASX on 16 January 2026 to include two additional resolutions to approve the issue of shares in consideration for the acquisitions of prospecting licenses at Mount Monger (refer to ASX announcement on 4 February 2026) and an additional mining lease within its 100%-owned Miriam Gold Project (refer to ASX announcement dated 6 February 2026) (**Additional Resolutions**).

The Additional Resolution and related Explanatory Memorandum disclosure is contained in the Addendum to the Notice of Meeting dated 09 February 2026 (**Addendum**), together with a Replacement Proxy Form, announced to ASX on 09 February 2026.

In accordance with the provisions under the *Corporations Act 2001* (Cth), the Company is not sending hard copies of the Addendum to Shareholders unless a Shareholder has requested to receive notices of meeting in hard copy. The copy of Meeting materials can be viewed and downloaded from the Company's website at [ORE ASX Announcements](https://www2.asx.com.au/) or from the Company's ASX platform at <https://www2.asx.com.au/>.

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Notice. In order to receive electronic communications from the Company in the future, please update your Shareholder details online at <https://investor.automic.com.au/#/home> and log in with your unique shareholder identification number and postcode (or country for overseas residents).

The Addendum is important and should be read in its entirety, together with the Notice of Meeting. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant, or other professional adviser. If you have any difficulties obtaining a copy of the Notice please contact the Company's share registry, Automic, on 1300 288 664 (within Australia) or +61 2 9698 5414 (overseas).

All resolutions for the Meeting will be decided via a poll. The poll will be conducted based on votes submitted by proxy, together with any votes cast at the Meeting.

Voting at the Meeting

To vote in person, please attend the Meeting at the time, date and place set out above.

How to submit your vote in advance of the Meeting

Shareholders are encouraged to vote online at <https://investor.automic.com.au/#/loginsah> or by returning the attached proxy form:

Online:	https://investor.automic.com.au/#/loginsah
By mobile:	Scan the QR Code on your Proxy Form and follow the prompts.
By email:	meetings@automicgroup.com.au
By fax:	+61 2 8583 3040
	Automic
By post:	GPO Box 5193
	Sydney NSW 2001
In Person:	Automic, Level 5, 126 Phillip Street, Sydney NSW 2000

Replacement Proxy Form

A copy of your personalised proxy form is enclosed for your convenience. If you would like to vote by directed proxy in lieu of attending the Meeting in person, please ensure that proxy forms are lodged before 10.00am (WST) on 21 February 2026. Valid proxy forms already received by the Company in accordance with the instructions in the Notice of Meeting will still be accepted by the Company and will be counted in relation to the Resolutions to be voted on by shareholders at the Meeting.

Shareholder Queries

Shareholders can also submit and are encouraged to submit any questions in advance of the Meeting by emailing the questions to info@oreresources.com.au by no later than 5.00pm (WST) on 21 February 2026.

The release of the Addendum, and accompanying documents, has been authorised by the Board of Ore Resources Limited.

We look forward to your participation at the Meeting in the manner outlined above and thank you for your continued support.

Yours faithfully,

Silfia Morton

Company Secretary
Ore Resources Limited