

PROJECT AGREEMENT EXECUTED WITH MARLINYU GHOORLIE FOR COOLGARDIE PROJECTS

Ore Resources Ltd (**ASX: OR3**) (**Ore** or the **Company**) is pleased to announce the execution of a Project Agreement with the Marlinyu Ghoorlie Native Title Applicants for and on behalf of the Marlinyu Ghoorlie People (**Marlinyu Ghoorlie**), the traditional owners of the land on which Ore's Coolgardie Gold and Lithium Projects portfolio is located, within the W.A. Goldfields region of Western Australia.

The execution of the Project Agreement is a seminal milestone for Ore and Marlinyu Ghoorlie, providing a framework for collaboration between the parties across the exploration, development and operational phases of the Coolgardie Gold and Lithium Projects. In particular, it establishes a robust foundation for the protection of heritage and to support Ore's advancement of targeted future mine developments within its Coolgardie Projects portfolio.

HIGHLIGHTS

- The execution of the Project Agreement will enable the grant of mining leases, an important step towards developing Ore's Kangaroo Hills Project.
- The Project Agreement will deliver immediate benefits to Marlinyu Ghoorlie and longer-term benefits for the life of Ore's Coolgardie Projects.
- Executed Project Agreement covers Ore's Coolgardie Projects portfolio, including any future tenure acquisitions located within the Coolgardie belt.
- This step facilitates targeted future mine development across Ore's Coolgardie Projects, including advanced exploration prospects within the Miriam Gold Project (Forrest gold deposit), Kangaroo Hills Lithium Project (Big Red LCT pegmatite complex), Burbanks East and Nepean South.
- Reverse Circulation (**RC**) drilling at Miriam (Forrest gold) is advancing, being the first stage of Ore's planned 30,000m gold-focused Phase 4 programme across the Coolgardie Projects during 2026.
- Ore is well funded and strongly positioned to advance all planned exploration programmes in 2026, with a robust cash balance of A\$10.7 million and zero debt (as at 31 December 2025).

Ore Resources' Managing Director and CEO, Nick Rathjen, commented:

"The signing of the Project Agreement is the culmination of open and constructive discussions between Ore and Marlinyu Ghoorlie to genuinely partner in the advancement and targeted development of the Coolgardie Gold and Lithium Projects, for the benefit of all stakeholders. The Project Agreement builds on the strong existing relationship between the parties to allow progression of the Coolgardie Projects in a manner that carefully manages the cultural values and heritage of the area.

"Importantly, the Project Agreement paves the way for future mining licence grants on our Coolgardie Projects tenure. Also noteworthy is that it provides for any future Ore tenure acquisitions within 5km of our existing Coolgardie footprint to be covered within the Project Agreement.

"I would like to express my heartfelt gratitude to Marlinyu Ghoorlie for their entry into this longer-term partnership with us. To their leaders and negotiation team, a particular thank you for your highly productive and effective work across our discussions. We believe that the final Project Agreement represents an excellent outcome for both groups. May it continue to foster and enhance the strong existing relationship between Ore and Marlinyu Ghoorlie over the years to come."

This announcement has been authorised for release by the Board of Directors of the Company.

For further information, visit <http://www.oreresources.com.au/> or contact:

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Competent Persons Statement

The information in this announcement that relates to exploration results is based on and fairly represents information compiled by Mr Robin Cox BSc (E.Geol), a Competent Person, who is a Member of the Australian Institute of Mining and Metallurgy. Mr Cox is the Company's Chief Geologist and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Cox consents to the inclusion in this announcement of the matters based on his information in the form and context in which it appears.

Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Ore Resource Limited's planned exploration programme and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential", "should," and similar expressions are forward-looking statements. Although Ore Resources Limited believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties, and no assurance can be given that actual results will be consistent with these forward-looking statements.

Previously Reported Results

The information in this announcement that relates to Exploration Results is extracted from the ASX announcements (Original Announcements), as referenced, which are available at www.oreresources.com.au. Ore confirms that it is not aware of any new information or data that materially affects the information included in the Original Announcements and, that all material assumptions and technical parameters underpinning the estimates in the Original Announcements continue to apply and have not materially changed. Ore confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from the original announcement.

About Ore Resources Ltd (ASX:OR3)

THE BUSINESS: Gold and lithium exploration and development

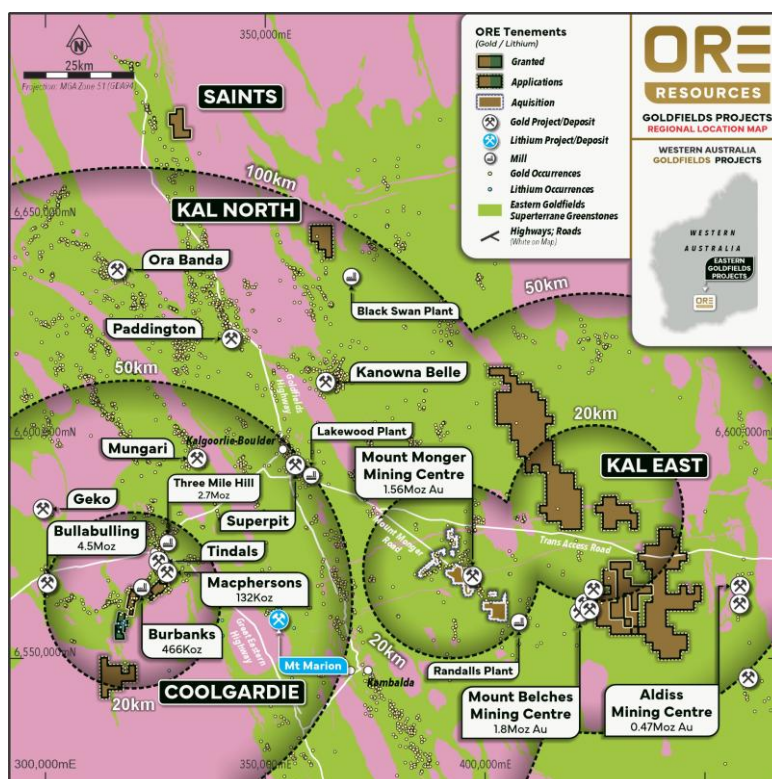
Ore Resources (ASX: OR3) is an exploration and development company focused on rapidly advancing its 100% owned Coolgardie and Kal East Gold and Lithium Projects in the Eastern Goldfields of Western Australia.

THE LOCATION: Infrastructure-rich project setting

The Eastern W.A. Goldfields is an outstanding location in which to explore for, build, and operate gold and lithium mines. It is a long-established mining province with all the accompanying benefits, including all-year land access, skilled labour, mining services and infrastructure.

The Projects are positioned within 50km of the mining hub of Kalgoorlie (via sealed and access roads), approximately 370km to the port of Esperance and approximately 550km to Perth via road and rail. We are proximal to multiple gold and lithium mining and processing operations and development projects of substantial scale.

This available range of potential commercialisation options, including standalone development, positions us well to monetise current and future success.



THE TEAM: Proven value generators

Our carefully assembled team has an extensive track record of exploration success, project stewardship, development expertise and operating excellence that has repeatedly resulted in the delivery of substantial shareholder value: Nick Rathjen (MD), Robin Cox (Technical Director), Nev Power (Chairman), Rob Waugh (NED).

THE CAPACITY: Balance sheet strength and runway

We are a business and team that is resolutely focussed on the stewardship of our shareholders' capital and the astute application of this capital for maximal return. We are well-funded to undertake our extensive planned exploration and evaluation work programs throughout 2026 and beyond.