ASX Announcement

24 February 2026

Notice Pursuant to Section 708a(5)(E) of The Corporations Act 2001

Ore Resources Limited (**ASX: OR3**) (**Ore** or the **Company**) is pleased to advise that, following shareholder approval at the general meeting held on Monday, 23 February 2026, the Company has completed the Tranche 2 Placement for directors' participation, as previously announced on 11 December 2025.

The Company confirms the issue of 7,931,036 fully paid ordinary shares on 25 February 2026 at an issue price of $0.058 per Share.

Notice given under section 708A(5)(e) of the Corporations Act 2001 (Cth)

The Company hereby notifies ASX under section 708A(5)(e) of the Corporations Act that:

1. the Company issued the Ordinary Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. the Company is providing this notice under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
    a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
    b) section 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no information which is 'excluded information' within the meaning of section 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

An Appendix 2A accompanies this announcement.

Authorised for release by the Board of Directors.

For further information please contact:

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