



***RAPIDLY ADVANCING PREMIUM PROJECTS
IN A PRIME LOCATION***

HIGH-IMPACT GOLD AND LITHIUM EXPLORATION

RIU Sydney Resources Round-Up | May 2026



IMPORTANT NOTICES

Competent Persons Statement

The exploration targets or conceptual exploration targets in this presentation or expressed during the course of this presentation are subject to completion of the necessary feasibility studies, permitting and execution of all necessary infrastructure agreements. In relation to any statements pertaining to future exploration targets or conceptual exploration targets, the nature of the exploration target means that the potential quantity and grade is conceptual in nature. This presentation and information, opinions or conclusions expressed in the course of this presentation should be read in conjunction with Future Battery Mineral's other periodic and continuous disclosure announcements lodged with the ASX, which will be available on the Future Battery Minerals website.

The information in this report that relates to Exploration Results is based on information compiled by Mr Robin Cox and represents an accurate representation of the available data. Mr Cox (Member of the Australian Institute of Mining and Metallurgy) is the Company's Chief Geologist and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the JORC Code 2012. Mr Cox consents to the disclosure of this information in this report in the form and context in which it appears.

ASX Listing Rule Information

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the original market announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the competent persons findings have not been materially modified from the original announcement.

ASX announcement references

▪ Coolgardie Lithium Projects Update	5 May 2026	▪ Acquisition of Miriam Lithium Project	25 March 2024
▪ Regional Aircore Drilling Commenced at Coolgardie Gold Project	29 April 2026	▪ Large Scale Strike Extension Delivered at NLP	7 March 2024
▪ Continued Extension of Forrest at Depth and Along Strike	23 April 2026	▪ Northern Kangaroo Hills Drilling Set to Commence	5 March 2024
▪ Phase 4 RC Results Extend Forrest High Grade Gold at Depth	15 April 2026	▪ New Conservation Management Plan for KHLP Approved	28 February 2024
▪ Expanded Soil Sampling Defines New Northern Gold Targets at Miriam	9 April 2026	▪ Outstanding Metallurgical Results from Kangaroo Hills	5 February 2024
▪ Randalls Gold Project Acquisition Completed & Cleansing Statement	7 April 2026	▪ Final Assays from Phase 3 Drilling at Kangaroo Hills	30 January 2024
▪ Further Consolidation of Eastern Goldfields	2 April 2026	▪ High Grade Intervals Confirm Significant Extension of NLP	22 January 2024
▪ Expansion of Coolgardie Gold & Lithium Project	16 March 2026	▪ Further Resistivity Results Deliver New Targets at KHLP	18 December 2023
▪ Diamond Drilling Commenced at Forrest	5 March 2026	▪ Nev Power joins as Non-Executive Director	21 November 2023
▪ Coolgardie Project Agreement signed with Marlinyu Ghoorlie	24 February 2026	▪ Shallow High-Grade Lithium Intercepts at Kangaroo Hills	16 November 2023
▪ Further Consolidation of Gold Tenure at Miriam	6 February 2026	▪ Kangaroo Hills High-Grade Lithium System Continues to Grow	17 October 2023
▪ Mount Monger Acquisition Expands Kal East Gold Project	5 February 2026	▪ Resource Drilling Underway at Nevada Lithium Project	3 October 2023
▪ Emerging Broad-Scale Gold Anomalism at Miriam	4 February 2026	▪ Aggressive Lithium Exploration Programmes Continuing	21 September 2023
▪ Phase 4 Drilling Commenced at Coolgardie Gold Project	3 February 2026	▪ \$7.6m Placement to Accelerate Lithium Exploration Drilling	15 September 2023
▪ Miriam Phase 3 Assays Expand the Gold System at Forrest	20 January 2026	▪ Further Spodumene Bearing Pegmatites Intercepted at KHLP	12 September 2023
▪ New Prospective Gold Targets at Randalls North	13 January 2026	▪ Managing Director and CEO Appointment	11 September 2023
▪ New Prospective Gold Targets Identified at Randalls South	15 December 2025	▪ New Stacked Spodumene Bearing Pegmatites Confirmed at KHLP	24 August 2023
▪ A\$7.5M Placement to Accelerate Gold Exploration	11 December 2025	▪ Acquisition of 20% Interest in Kangaroo Hills Completed	11 August 2023
▪ Expansion of Randalls Gold Project	2 December 2025	▪ FBM Acquires Remaining Interest in Kangaroo Hills	7 August 2023
▪ Miriam Phase 2 Assays Confirm Fertile Gold System at Canyon	24 November 2025	▪ Large Scale lithium Discovery Confirmed in Nevada	4 August 2023
▪ Extension and Multiple New Lodes Discovered at Forrest	10 November 2025	▪ Further High-Grade Lithium Results at Kangaroo Hills	18 July 2023
▪ Gold Trends Confirmed from Historical Drilling at Randalls	3 November 2025	▪ Potential Extensions to Li Claystone Identified in Nevada	13 July 2023
▪ Option to Acquire Randalls Gold Project	22 October 2025	▪ Drilling Underway at Kangaroo Hills Lithium Project	4 July 2023
▪ Single Metre Assays Enhance Gold Potential at Miriam	20 October 2025	▪ More High-Grade Lithium Assays, New Pegmatite Uncovered	22 June 2023
▪ Strong Regolith Gold Anomalism Identified at Canyon	15 September 2025	▪ Completion of Nepean Nickel Project Sale	15 June 2023
▪ Thick, High-Grade Gold Intersected at Forrest	2 September 2025	▪ 7 New Large Scale LCT Pegmatite Lithium Targets Identified	08 June 2023
▪ Further Broad Gold Targets at Burbanks East	4 August 2025	▪ Phase 2 Drilling to commence at Nevada Lithium Project	23 May 2023
▪ Completion of Phase 1 Gold Drilling at Miriam	22 July 2025	▪ Metallurgical Testwork to commence at Kangaroo Hills	19 May 2023
▪ Gold RC Drill Program Commences at Miriam	14 July 2025	▪ Further Thick Spodumene Intersections at Kangaroo Hills	17 May 2023
▪ Historical Shallow Drill Results at Burbanks East	1 July 2025	▪ Multiple High Grade Assay Results Extend Lithium Discovery	03 May 2023
▪ Soil Sampling Results Identify 1.75km Gold Anomaly at Miriam	25 June 2025	▪ Exploration Update - Kangaroo Hills Lithium Project	20 April 2023
▪ New Gold Targets Identified at Miriam	17 June 2025	▪ High Grade Lithium Claystone Discovered in Nevada	13 April 2023
▪ FBM Expands Gold Tenure at Coolgardie	5 June 2025	▪ Saints Nickel Project Delivers Positive Scoping Study	11 April 2023
▪ Key Gold Prospects Identified at Miriam	27 May 2025	▪ Phase 2 Exploration Drilling Underway at Kangaroo Hills	05 April 2023
▪ Acquisition of Miriam Including Gold and Base Metal Rights	19 May 2025	▪ LCT - Pegmatite Discovery Confirmed at Kangaroo Hills	20 March 2023
▪ Key Gold Targets Identified at Kal North	26 March 2025	▪ Exploration Update - Kangaroo Hills Lithium Project	21 February 2023
▪ FBM Expands Coolgardie & Kal North Gold Potential Identified	22 January 2025	▪ Drilling Commences at Kangaroo Hills Lithium Project	18 January 2023
▪ Completion of Nevada Lithium Project Sale for A\$4M Cash	20 November 2024	▪ LCT Pegmatites Confirmed at Kangaroo Hills	16 January 2023
▪ Sale of Nevada Lithium Project	4 November 2024		
▪ New Geochemical Results Define Lithium Drill Targets at Miriam	30 October 2024		
▪ Exploration Advances at Miriam Lithium Project	2 October 2024		
▪ New Pegmatite Targets Identified at Miriam	15 August 2024		
▪ FBM Significantly Expands Footprint in the Goldfields	5 August 2024		
▪ Drilling Extends Big Red Pegmatite	9 July 2024		
▪ Big Red Extends and New Discovery at KHLP	15 May 2024		
▪ Key Target Generation Advancing at Miriam Lithium Project	23 April 2024		
▪ Outstanding Maiden Mineral Resource at Nevada Li Project	15 April 2024		

ACKNOWLEDGEMENT OF COUNTRY



***We acknowledge the Traditional Custodians
of the land on which we operate and pay our respects
to their Elders past and present***

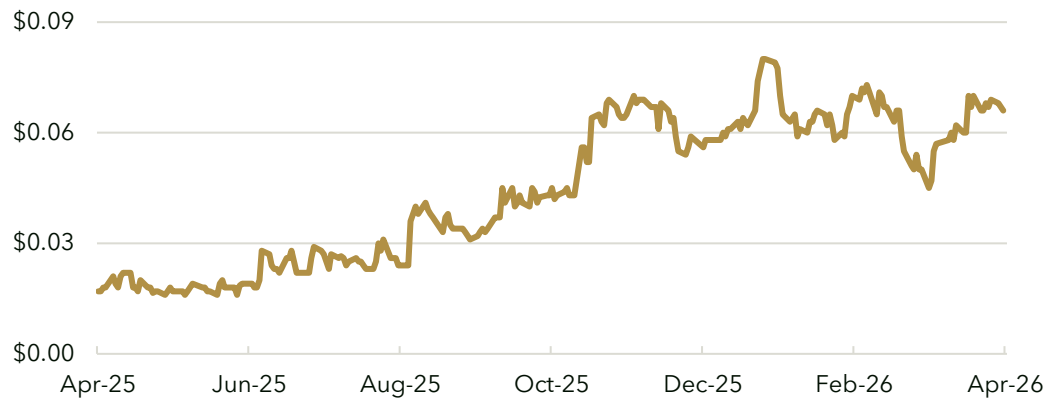
ORE RESOURCES

A new beginning with a strong foundation

CAPITAL STRUCTURE

Market listings	ASX: OR3
Share Price (A\$ps, as at 29 April 2026)	0.076
Shares Outstanding	823.6 M
Options and Performance Rights	125.2 M
Market Capitalisation	A\$61.3 M
Cash Balance (as at 31 March 2026)	A\$9.6 M

SHARE PRICE PERFORMANCE (12 MONTHS)



A Miriam

- Large-scale, dynamic gold system with multiple shallow oxide and fresh rock lodes of significant strike length at Forrest:
 - 12m @ 12.17 g/t Au from 44m (Forrest)
 - 33m @ 2.80 g/t Au from 35m (Forrest)
 - 25m @ 3.28 g/t Au from 119m (Forrest)
 - 24m @ 4.04 g/t Au from 37m (Forrest)
 - 25m @ 2.82 g/t Au from 170m (Forrest)

B Burbanks East

- Seven broad prospective gold targets strongly coincident with six geochemical gold anomalies

2 KAL EAST GOLD PROJECTS A B

A Mount Monger

- Key prospective targets identified through historical drilling, providing multiple walk-up drilling opportunities

B Randalls

- Several gold targets of significant strike length identified along the Randalls Fault (North) and the Mount Belches BIF unit (South)

1 COOLGARDIE GOLD PROJECTS A B

PERTH

KALGOORLIE
COOLGARDIE

NORSEMAN

COOLGARDIE LITHIUM PROJECTS

- Big Red discovery: Thick, near-surface, high-grade LCT pegmatite
- Known footprint of mineralised system +900m and open along strike
- Significant results:
 - 29m @ 1.36% Li₂O from 38m
 - 27m @ 1.32% Li₂O from 64m

PROVEN VALUE GENERATORS

A **proven track record of exploration success**, project stewardship, development expertise, and operational excellence, **consistently driving and realising substantial shareholder value**



NEV POWER

Non-Executive Chairman

Under Nev's leadership of Fortescue Metals Group (ASX:FMG), its production quadrupled to over 170 Mtpa, and it was the lowest-cost supplier of seaborne iron ore to China.



ROB WAUGH

Non-Executive Director

As Managing Director of Musgrave Minerals (ASX: MGV), Rob led the business from a A\$20M IPO through to its successful A\$201 million acquisition by Ramelius Resources (ASX:RMS) in 2023.



NICK RATHJEN

Managing Director & CEO

Nick played an instrumental role in the commercialisation of the Arcadia Lithium Project as Head of Corporate Development at Prospect Resources (ASX: PSC), with the asset being transacted to Huayou Cobalt in 2022 for US\$378M cash.



ROBIN COX

Technical Director

Robin has 15 yrs experience in Australian and international multi commodity minerals exploration and development. He led Ore's discoveries and was previously part of exploration teams at De Grey Mining, Mineral Resources and Toro Energy.

Strong Board and management ownership: excellent shareholder alignment

Extensive industry networks and project opportunity generation pipelines

A BUSY START TO 2026

Rapidly advancing high-impact exploration initiatives across a growing portfolio

Coolgardie Gold Projects

- Executing a **gold-focused exploration strategy** at the **Coolgardie Gold Projects**
- **Expansive 30,000m Phase 4 drilling programme in progress**
 - First-stage **RC and diamond drilling** completed, testing extensions to the emerging multi-lode gold system at Forrest
 - **Regional AC drilling programme underway**, testing high priority Miriam regional prospects and first-pass drilling at Burbanks East
- Acquisition of **new highly-prospective gold tenure** at Avoca to the north and additional tenure contiguous to Canyon

Coolgardie Lithium Projects

- Recommencement of lithium exploration
- **3,000m RC drilling programme commenced** at Kangaroo Hills targeting extensions along-strike and down-dip at the Big Red and Potoroo pegmatites
- Detailed evaluation of **project development and commercialisation pathways** underway

Kal East Gold Projects

- Exercised two option agreements and acquired the Randalls Gold Project
- Acquisition of prospective Mount Monger tenure
- **Several prospective gold targets** identified at Randalls
- Multiple walk-up drilling opportunities defined through historical drilling

Business Development

- **Landmark Project Agreement** with the traditional owners of the Coolgardie Projects
- Clear focus on capital stewardship
- Continued **assessment of various regional opportunities**

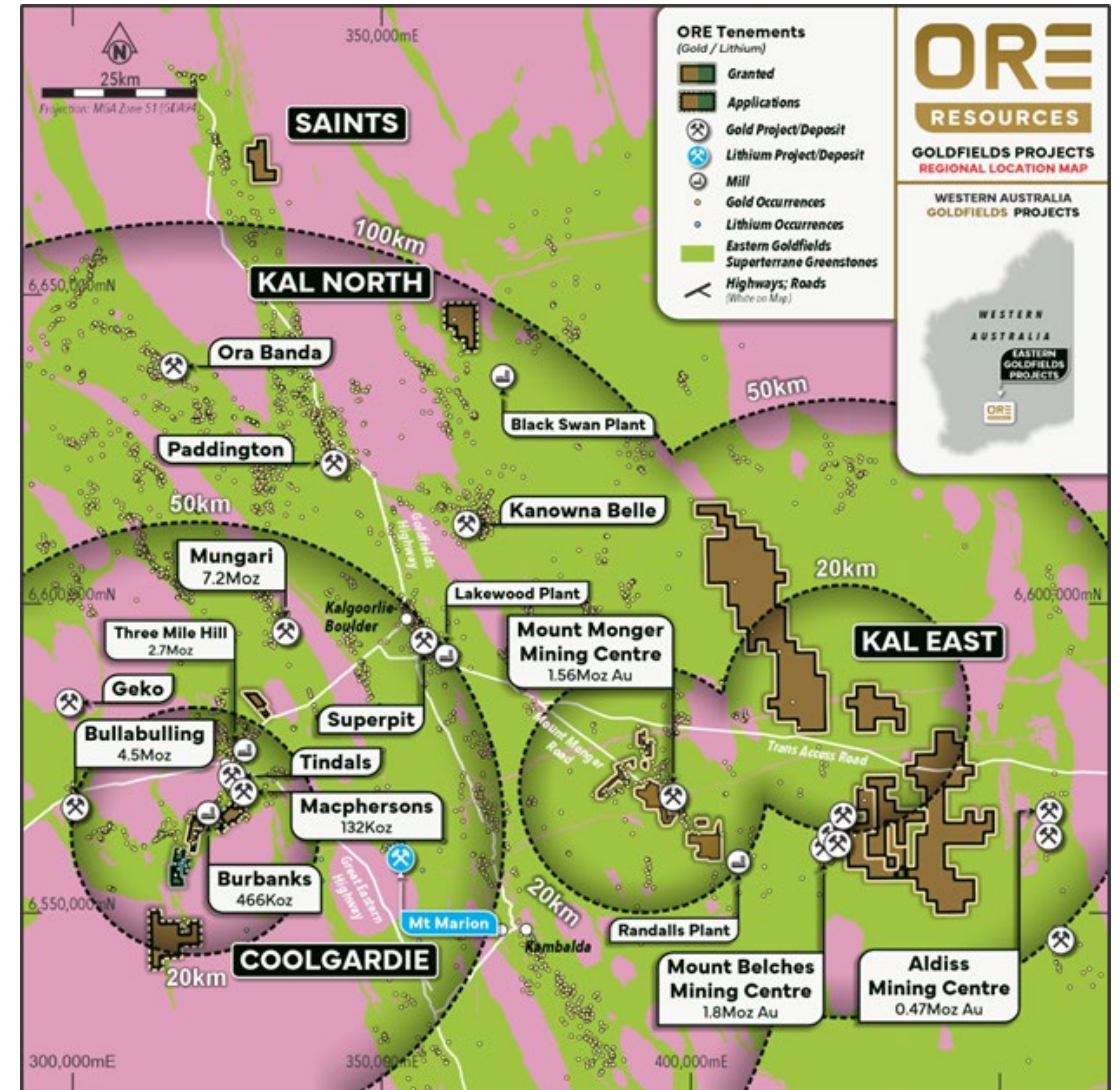
AN ESTABLISHED, TIER 1 MINING JURISDICTION

- **820.5km² of gold exploration tenure** located in a **world-class geological and operating region**.
- **One of the largest landholdings in the eastern Goldfields** with **740.5km²** under the Kal East Gold Projects
- All-year access to site facilities, skilled labour and dedicated mining services
- **Strategically proximate** to several gold producing operations
- Ready monetisation of any exploration success via **multiple commercialisation options**, including stand-alone development, toll treatment and third-party purchase
- Growing M&A interest in the region, including the acquisition of Burbanks by Auric (ASX: AWJ)¹ and Lakewood by Black Cat (ASX: BC8)²

1) Refer to Auric Mining ASX Announcement dated 13 March 2025, "Auric to Purchase Burbanks Gold Facility"

2) Refer to Black Cat ASX Announcement dated 25 February 2025, "Lakewood Acquisition Drives Gold Acceleration Strategy"

Three Mile Hill refer to Focus Minerals ASX Announcement dated 1st December 2023, MacPhersons and Geko refer to Beacon Minerals' Resource and Reserves. Burbanks refer to Horizon Minerals Reserves & Resources and Bullabulling refer to Minerals 260 ASX Announcement dated 14th January 2025



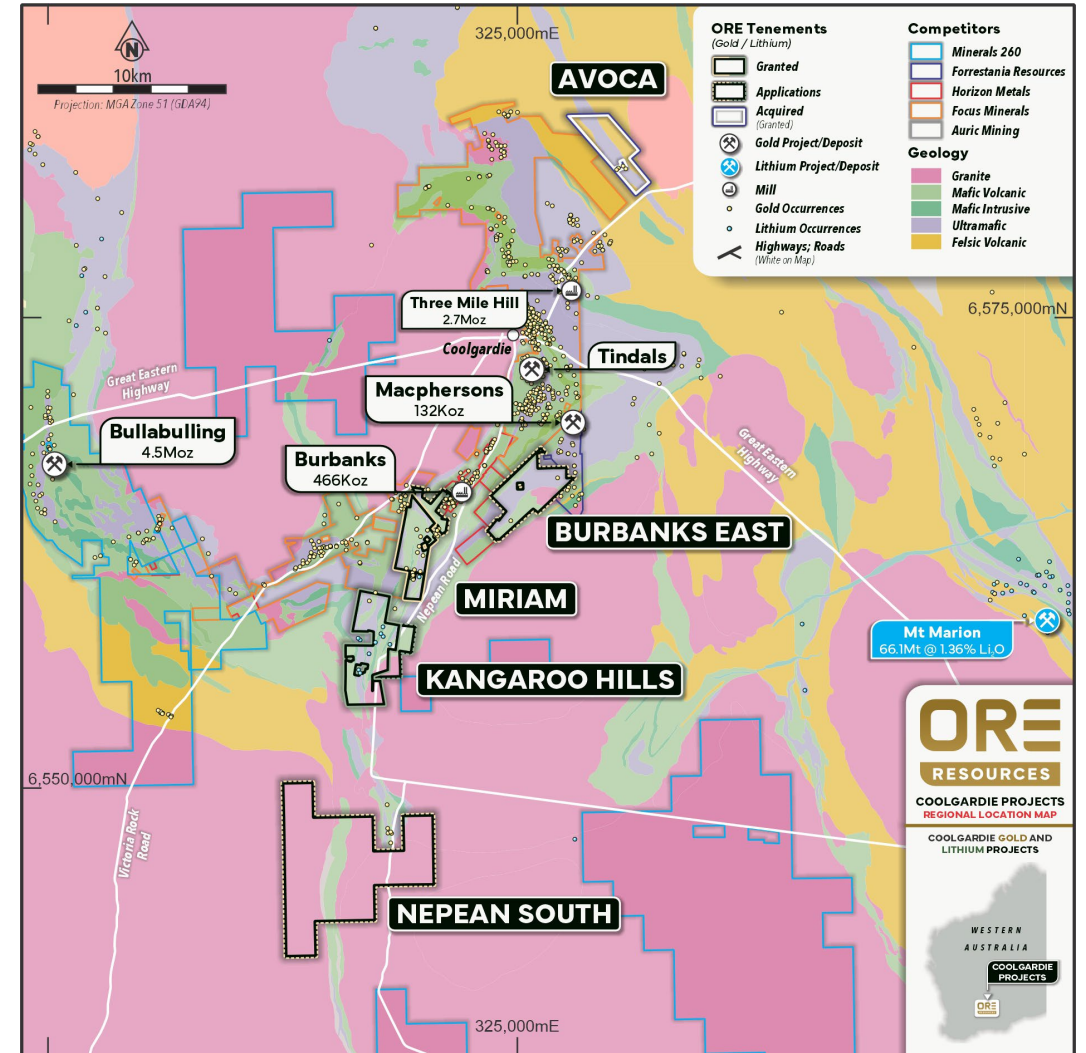
1 COOLGARDIE GOLD PROJECTS: RAPIDLY UNLOCKING NEW GOLD PROSPECTIVITY

- **More than 80km²** of prospective gold exploration tenure located in a **world-class geological and operating region**.
- Following consolidation in May 2025, all tenure is 100%-owned by Ore and free from third party royalties
- Strategically situated within a 50km radius of six gold mills – **three within a 15km radius**
- RC drilling to date has successfully produced significant gold exploration success at Miriam
- Ore's primary focus is on rapidly **expanding the existing gold footprint** and **unlocking new regional gold discoveries** through extensive exploration drilling and geotechnical work programmes
- **Delivering a strong pipeline of results over 2026**

1) Refer to Auric Mining ASX Announcement dated 13 March 2025, "Auric to Purchase Burbanks Gold Facility"

2) Refer to Black Cat ASX Announcement dated 25 February 2025, "Lakewood Acquisition Drives Gold Acceleration Strategy"

Three Mile Hill refer to Focus Minerals ASX Announcement dated 1st December 2023, MacPhersons and Geko refer to Beacon Minerals' Resource and Reserves. Burbanks refer to Horizon Minerals Reserves & Resources and Bullabulling refer to Minerals 260 ASX Announcement dated 14th January 2025



EXPANSIVE PHASE 4 DRILLING PROGRAMME UNDERWAY

Combined 30,000m of RC, diamond core and AC drilling to materially advance gold prospectivity at the Coolgardie Gold Projects



3,900m RC drilling completed at Miriam (Forrest), **successfully extending mineralisation along strike** and at depth in both key fresh rock and shallow oxide lodes



1,000m diamond drilling completed at Miriam (Forrest), designed to define key structural information and specific gravity data, **supporting future resource estimation**

- ***Assay results expected to be received mid-May 2026***



15,000m regional AC drilling underway, initially focused on Burbanks East followed by drill testing of key regional prospects at Miriam

- ***Assay results expected to be received late-May 2026***



Follow-up RC, diamond and AC drilling **to be conducted over 2026 and beyond**

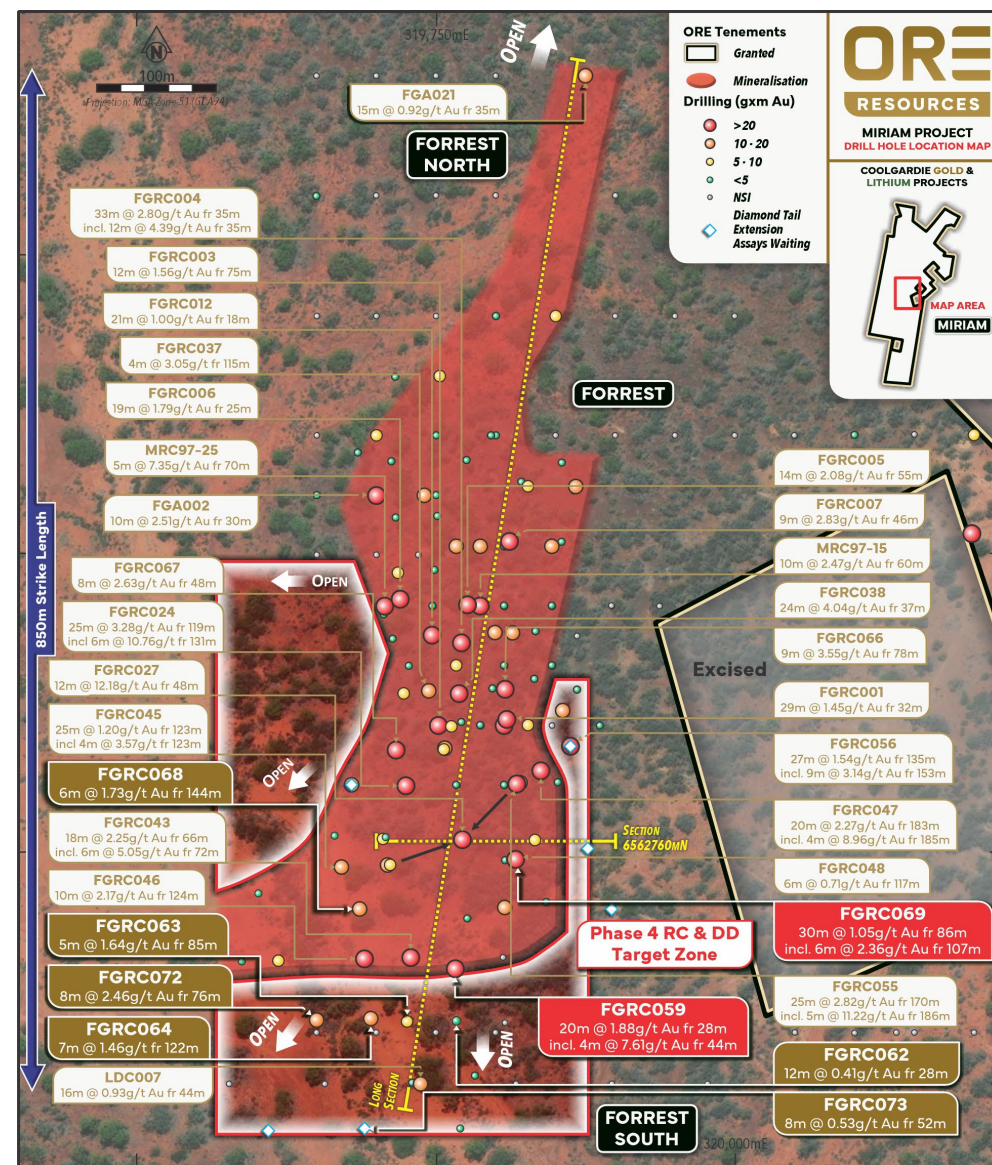


1 A MIRIAM: DELIVERING EXPLORATION SUCCESS

Forrest Prospect

- An emerging multi-lode gold system characterised by numerous thick, high-grade gold intercepts within both shallow oxidised areas and fresh rock lodes.
- Phase 2 and Phase 3 RC drilling significantly increased the scale potential of Forrest, confirming continuation of shallow oxide and fresh rock mineralisation
- **Phase 4 RC programme successfully extended mineralisation** at depth in key fresh rock lodes and along strike in oxide lodes
- Gold mineralisation extends **over 850m in strike length** and **remains open at depth and in multiple directions**
- The Forrest gold system remains open in multiple directions, highlighting further potential for gold mineralised extensions and resource growth.

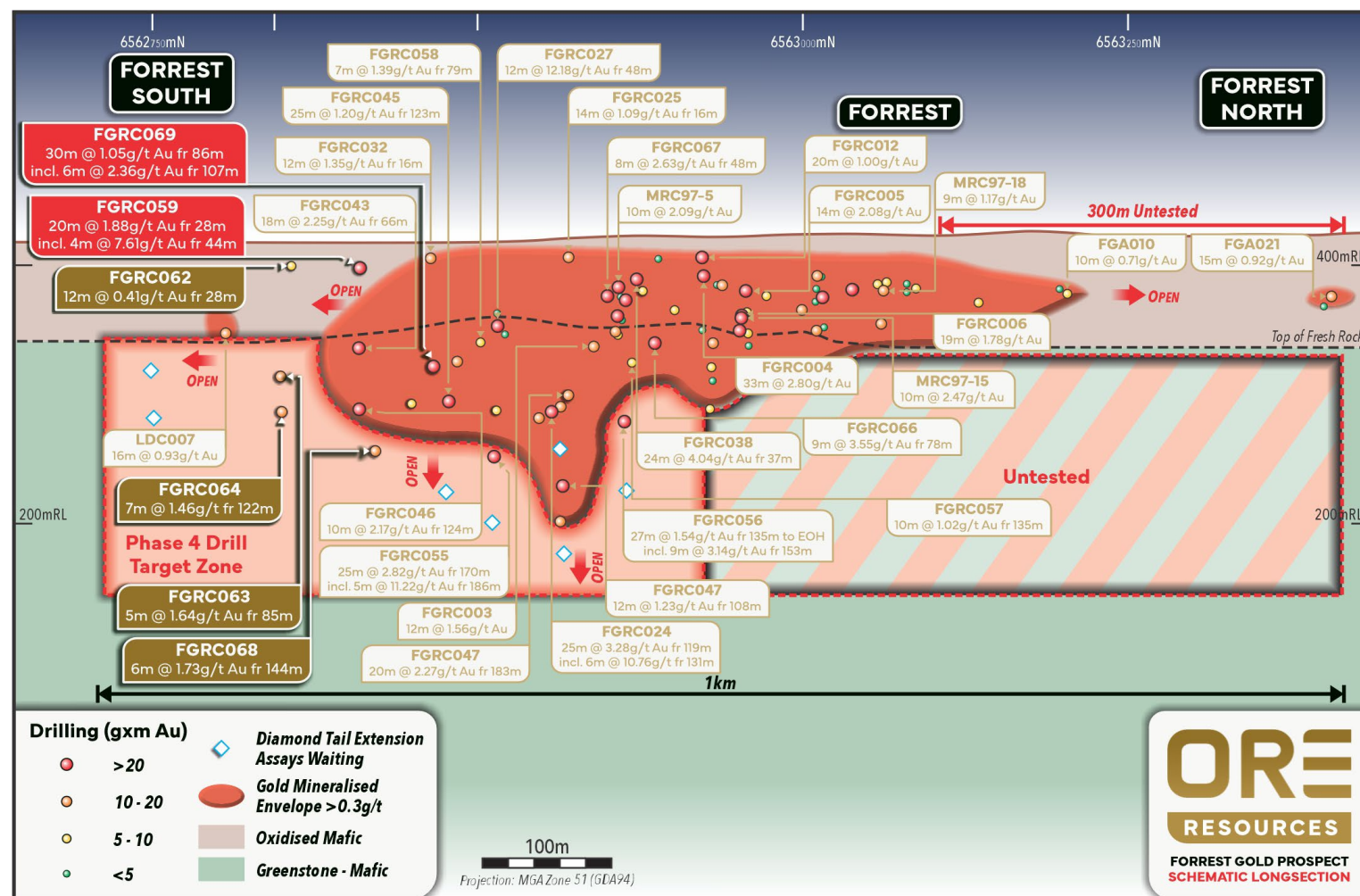
Refer to OR3 ASX announcements "New Thick High-Grade Gold Lodes and Extensions at Forrest" dated 10 November 2025, "Miriam Phase 3 Assays Expand the Gold System at Forrest" dated 20 January 2026, "Phase 4 Drilling Commenced at Coolgardie Gold Project" dated 3 February 2026, "Phase 4 RC Results Extend Forrest High Grade Gold At Depth" dated 15 April 2026, and "Continued Extension of Forrest At Depth and Along Strike" dated 23 April 2026



1 A MIRIAM: DELIVERING EXPLORATION SUCCESS

Forrest Prospect

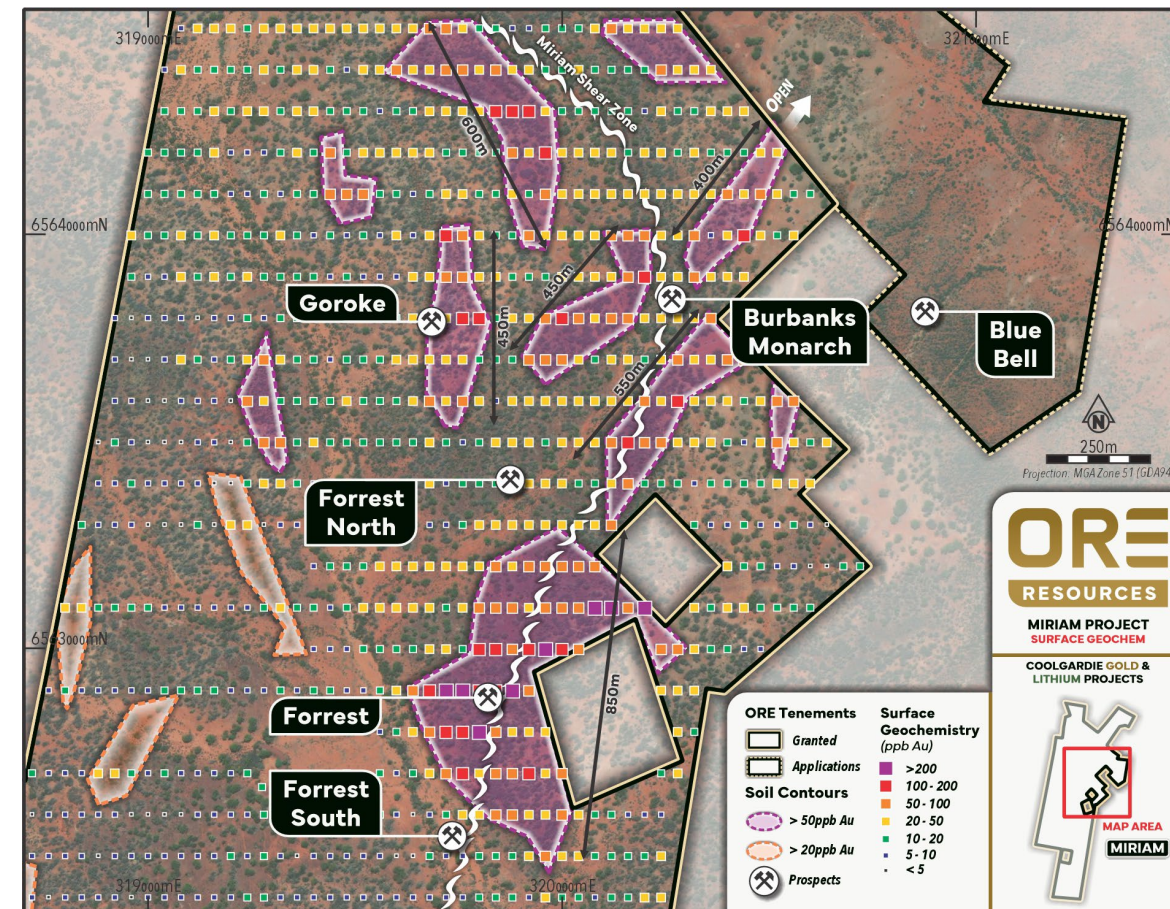
- Highest grade and gram-metre intercept to date at Forrest (and broader Miriam) in FGRC027: **12m @ 12.18 g/t Au from 48m**
- Stand-out Phase 3 result in FGRC047 (**20m @ 2.27 g/t Au from 183m**) produced down-dip mineralised extensions to drill holes FGRC024 and FGRC025
- Stand-out Phase 4 result in FGRC055 (**25m @ 2.82 g/t Au from 170m** including **5m @ 11.22 g/t Au from 186m**) produced a 90m down dip extension to drill hole FGRC027
- Drilling to date has defined a continuous oxide, transitional and fresh rock gold system
- Strong potential for a dynamic and potential large-scale gold system within belt**



Refer to OR3 ASX announcements "Single Metre Assays Enhance Gold Potential at Miriam" dated 20 October 2025, "New Thick High-Grade Gold Lodes and Extensions at Forrest" dated 10 November 2025, "Miriam Phase 3 Assays Expand the Gold System at Forrest" dated 20 January 2026, "Phase 4 RC Results Extend Forrest High Grade Gold At Depth" dated 15 April 2026, and "Continued Extension of Forrest At Depth and Along Strike" dated 23 April 2026

1 A MIRIAM: GROWING PIPELINE OF REGIONAL TARGETS

- Geochemical soil sampling has defined a **broad 3.2km long +20ppb gold-in-soils anomaly** coincident with key prospects at Forrest, Forrest South, Forrest North and Burbanks Monarch, plus Goroke located off-shear
- Ten (10) +50ppb refined gold anomalies** have been defined within the broader anomalous corridor
- Several of these high-order anomalies are spatially coincident with cross-cutting faults within the Miriam Shear Zone, representing **discrete high-priority targets for future drill testing**
- Drilling of key northern targets to assist in validating broader **6.2km long Miriam shear** as a **conduit for gold**
- Regional AC drilling to commence shortly** to test the Jungle, Forrest North, Burbanks Monarch and Goroke prospects, along with follow-up drill testing of Canyon

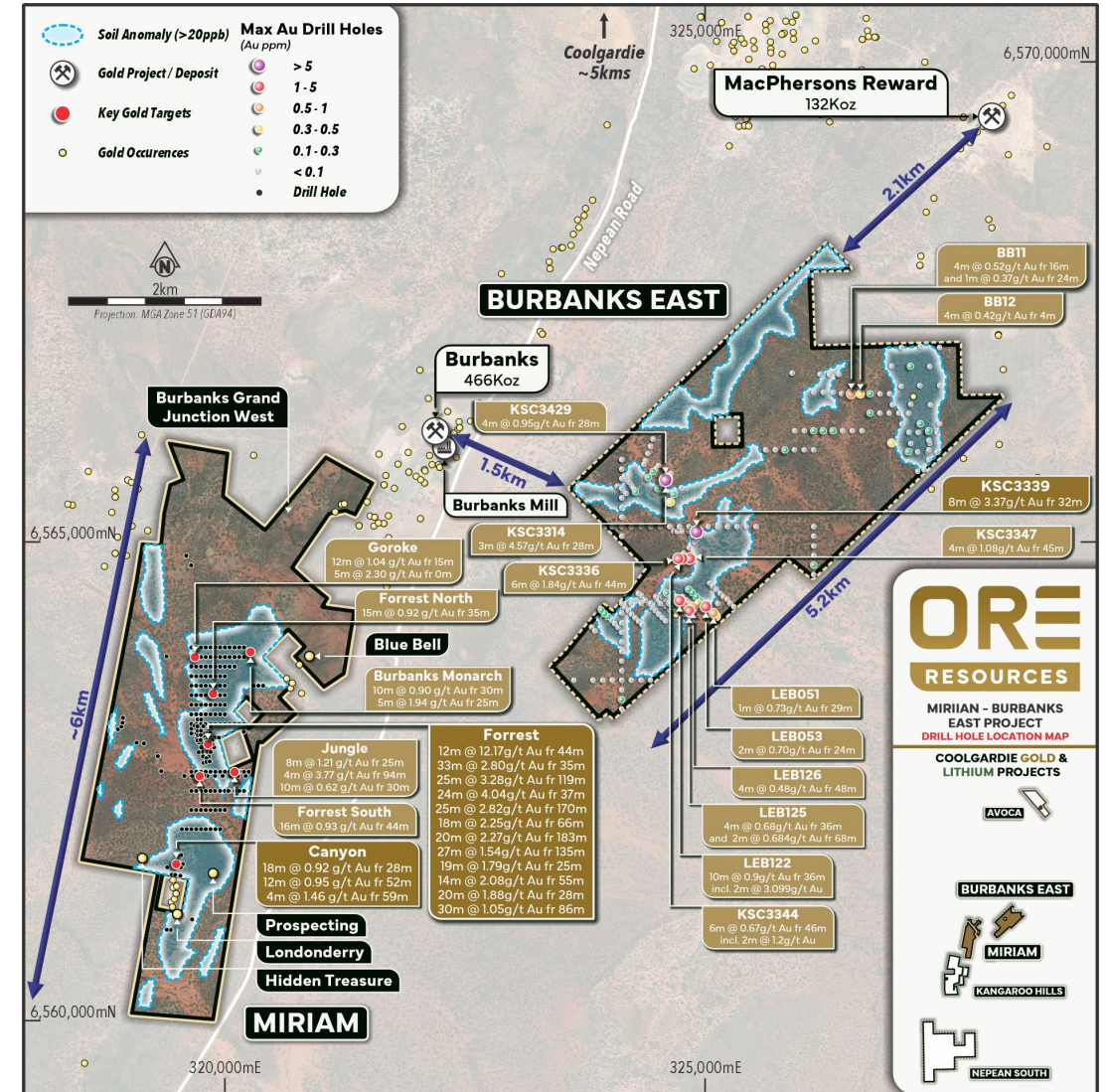


Forrest South - Burbanks Monarch trend highlighting seven +50ppb Au targets

1 B BURBANKS EAST

Advancing key targets adjacent to Miriam

- Highly prospective 10km² landholding **2.5km north of Miriam**
- Situated along strike from Macphersons Reward mine (132koz Au) and 2km east of Burbanks mine (466koz Au)
- Review of historical drilling and surface geochemistry uncovered **six (6) broad surface gold anomalies** (limited testing), including a **2.7km anomaly** (no historical drill testing to date)
- Multiple historical intercepts in shallow regolith:
 - 8m @ 3.37 g/t Au from 32m (KSC3339)
 - 6m @ 1.84 g/t Au from 44m (KSC3336)
 - 10m @ 0.9 g/t Au from 36m (LEB122), including 2m @ 3.1 g/t Au
 - 3m @ 4.57 g/t Au from 28m (KSC3314)
- Review of magnetic geophysics identified **seven (7) broad prospective gold targets** strongly coincident with gold soil anomalies
- First-pass AC drill testing underway**



COOLGARDIE LITHIUM PROJECTS

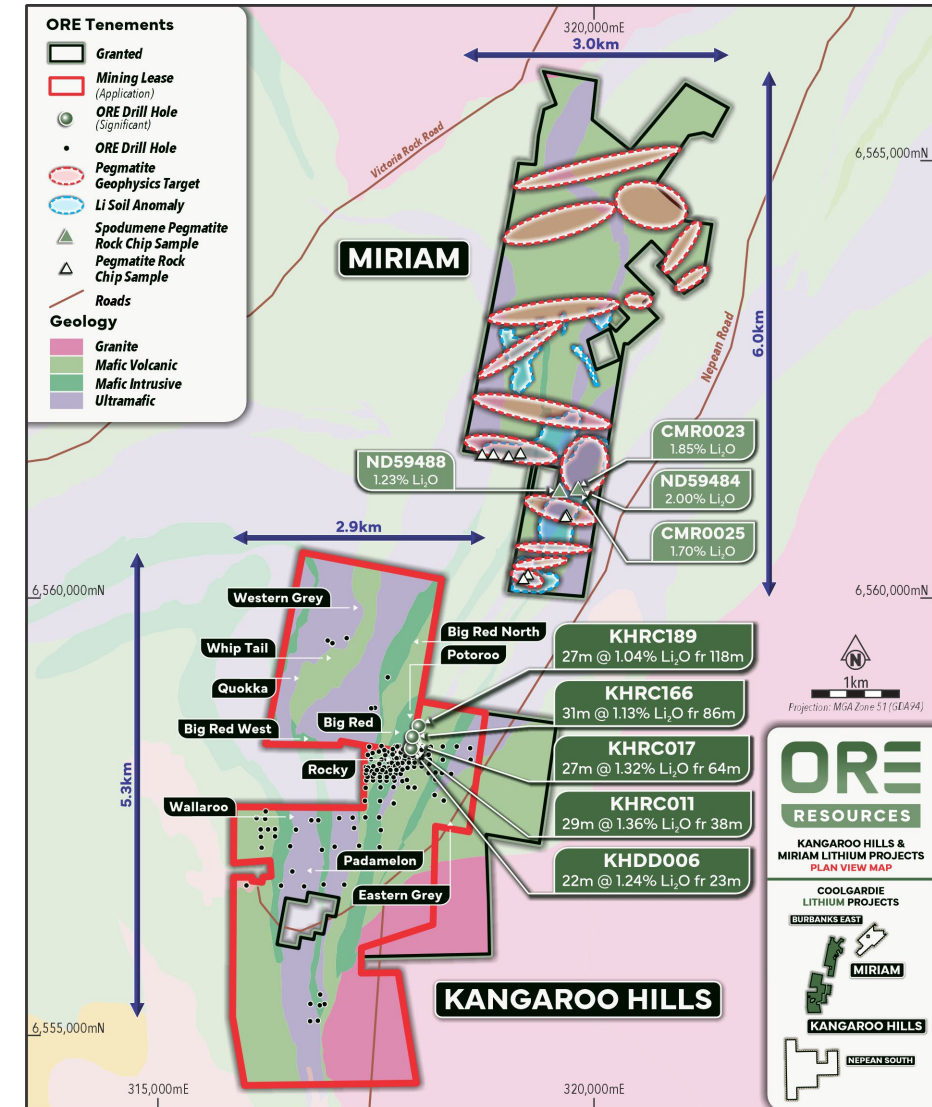
Two high-quality exploration and development assets well-positioned within the ongoing lithium market recovery

Kangaroo Hills Lithium Project

- **Big Red discovery:** Thick, near-surface, high-grade LCT pegmatite incl. **29m @ 1.36% Li₂O from 38m** and **27m @ 1.32% Li₂O from 64m**
- 2023-2024 drilling programmes delivered consistent, thick, high-grade lithium intercepts, expanding the **known footprint to over 900m**
- Initial metallurgical testwork confirmed Big Red mineralisation is suitable for a **DMS + flotation flowsheet** to produce a **high-grade, low-impurity concentrate**
- All drilling permits in place and Coolgardie Projects Agreement signed with T.O.s to support future exploration and development

Miriam Lithium Project

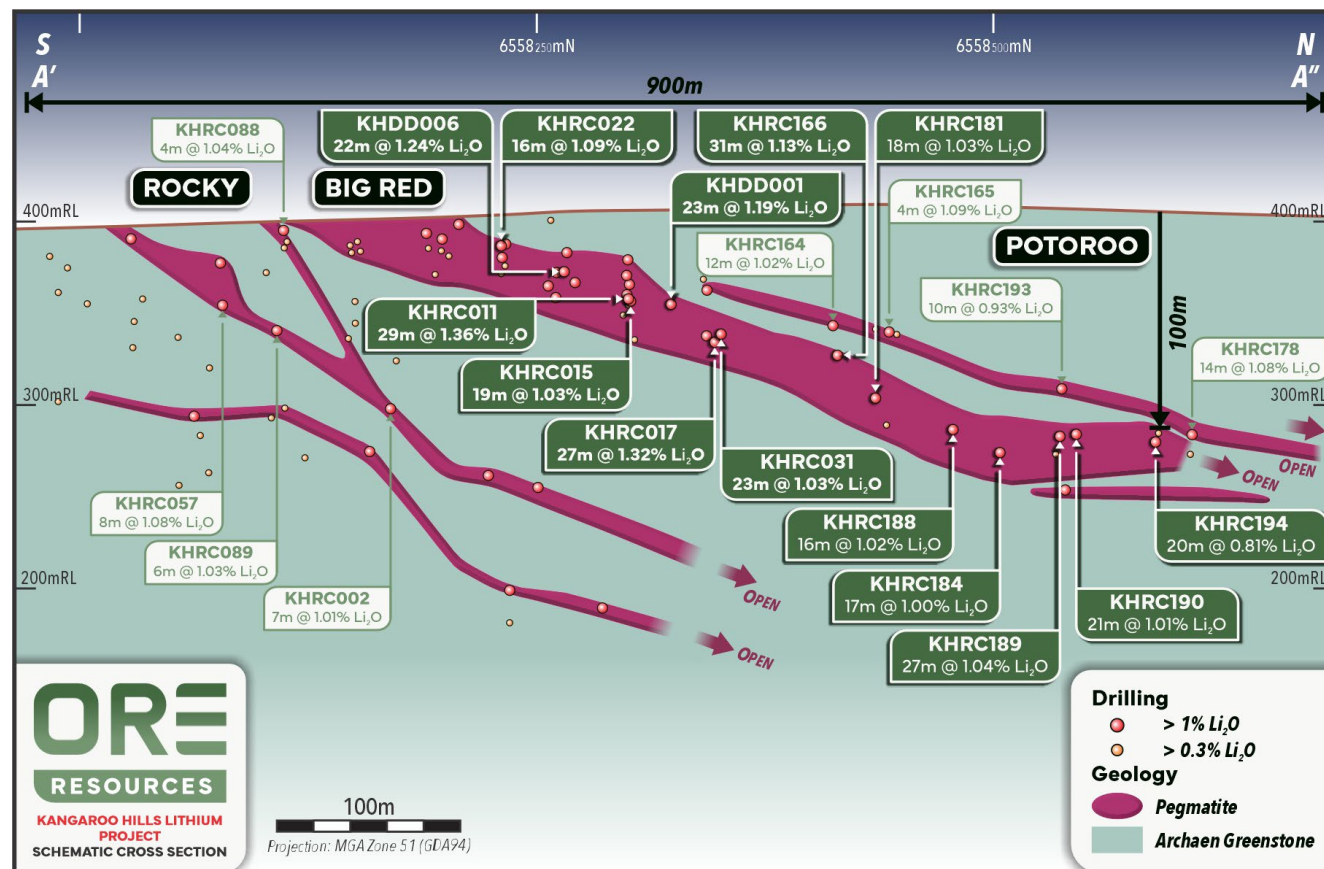
- Spodumene outcrop, large Li soil anomalism and multiple pegmatite structures analogous to Big Red pegmatite
- Permits in place for drilling activities covering key targets



KANGAROO HILLS: OPPORTUNITY IN FOCUS

Unlocking resource and commercial potential

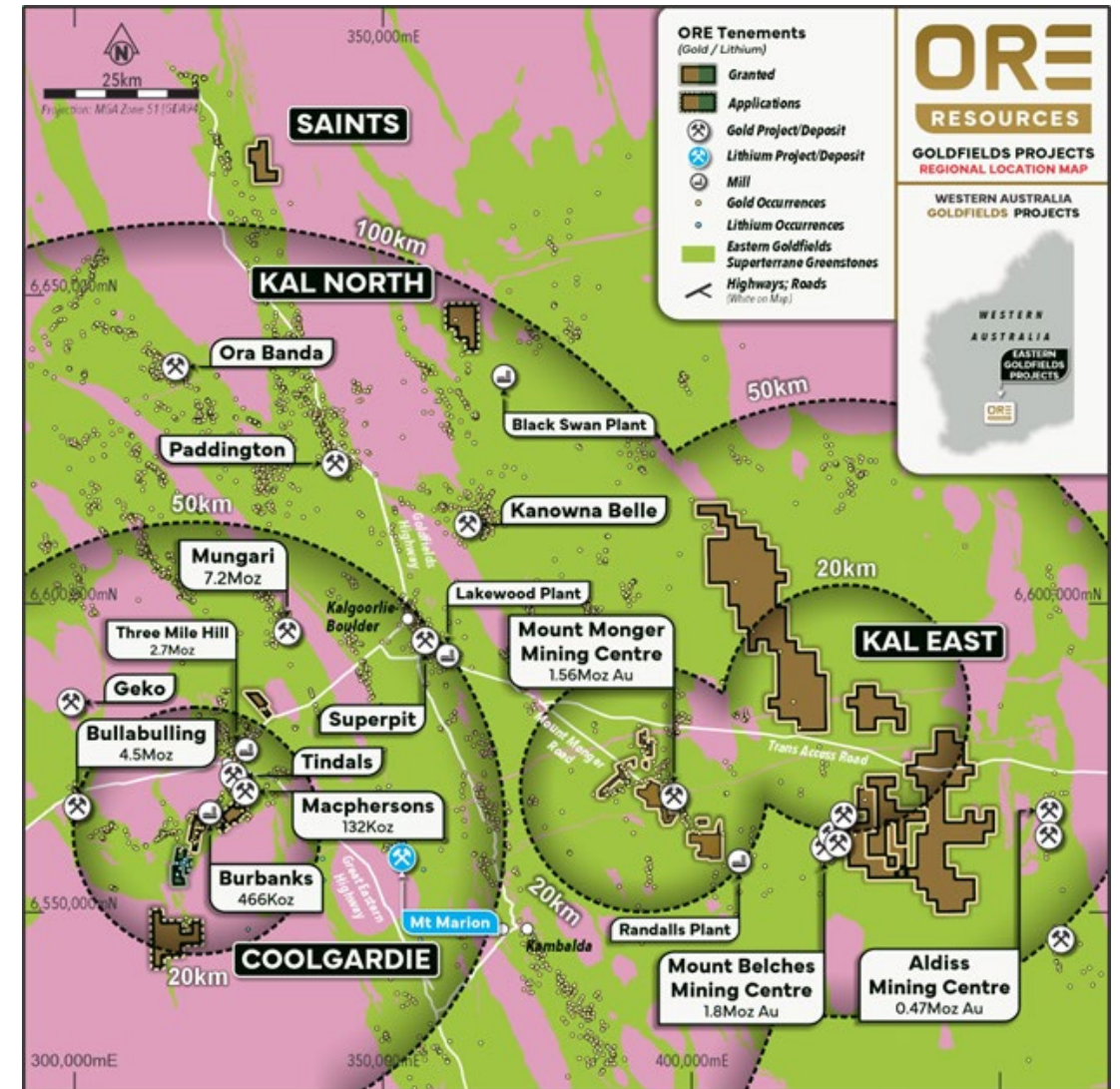
- **3,000m RC drilling programme underway** at Kangaroo Hills
- Targeting further **extending the Big Red pegmatite system**, which remains open along-strike to the north and down-dip, and limited by drilling to max vertical depths of only ~100m
- Plus further **extensional testing** at the high-priority **Potoroo** pegmatite to the north of and complementary to Big Red
- Other significant 2023-2024 drilling intercepts include:
 - 31m @ 1.13% Li_2O from 86m (KHRC166)
 - 27m @ 1.04% Li_2O from 118m (KHRC189)
 - 23m @ 1.19% Li_2O from 44m (KHDD001)
- **Evaluation of lithium project development and commercialisation pathways**, in parallel with Ore's flagship gold exploration focus



2 KAL EAST: BELT-SCALE EXPLORATION OPPORTUNITIES

World-Class Scale Prospectivity

- Combined **740.5km²** of exploration tenure, giving Ore one of the **largest landholdings in the Eastern Goldfields**
- **Excellent proximity** to multiple operating gold process plants, incl. Randalls Gold Mill (Vault Minerals) and Lakewood Mill (owned and operated by Black Cat Syndicate (ASX:BC8))
- **Highly prospective** Archean greenstone, sediments and Banded Iron Formations (BIFs), along with key regional structures prospective for orogenic gold
- **Within 50 km of long-established and highly profitable operating gold mines** and dedicated transport infrastructure
- Vast majority of the tenure remains **underexplored by modern exploration processes**
- Substantial potential for rapid delivery of new gold discoveries via execution of Ore's proven gold exploration strategy
- Exploration and evaluation planning through H1 2026



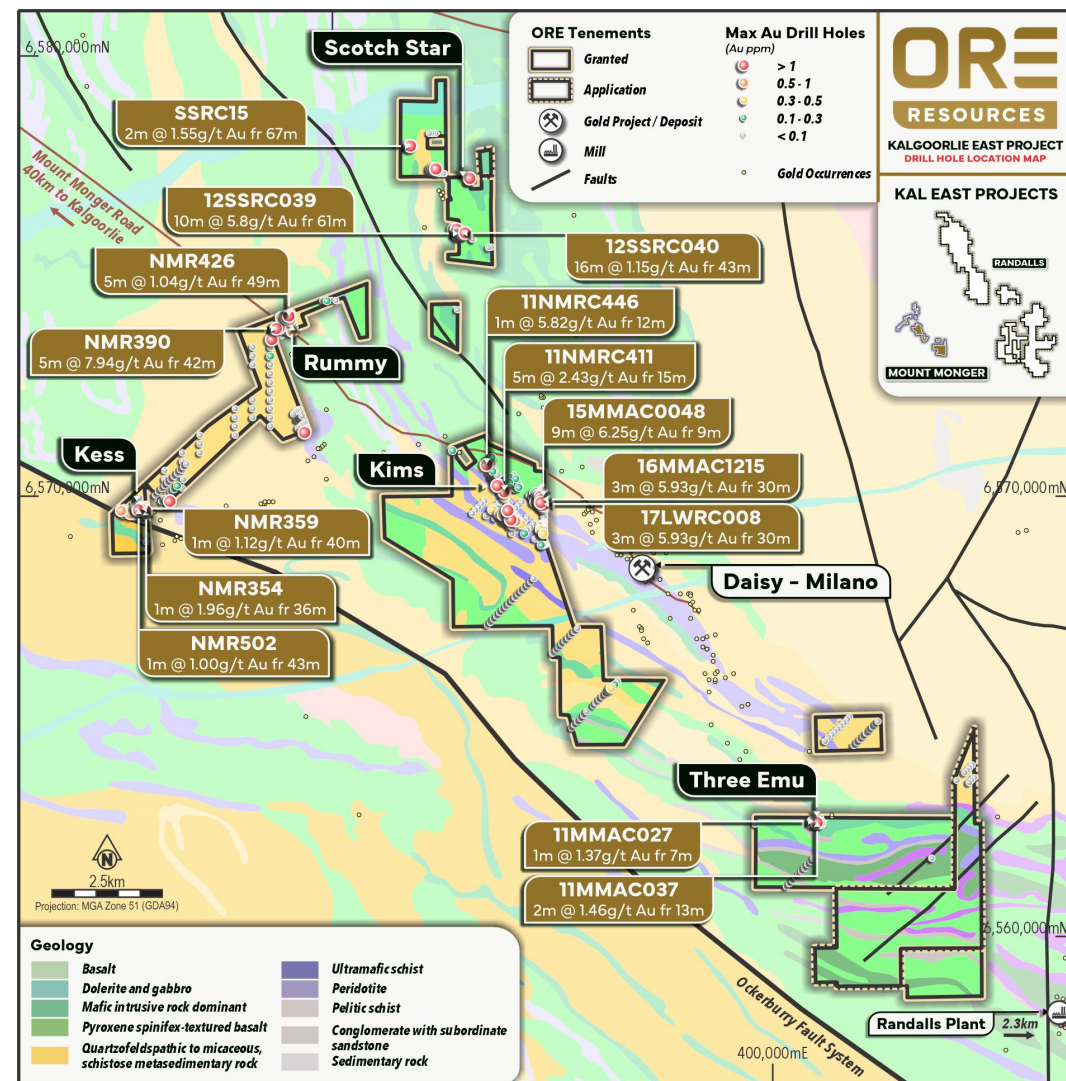
Refer to OR3 ASX announcements "Option to Acquire Randalls Gold Project" dated 22 October 2025, "Expansion of Randalls Gold Project" dated 2 December 2025, and "Mount Monger Acquisition Expands Kal East Gold Project" dated 5 February 2026.

For details on Mount Monger, Mt Belches and Aldiss Mining Centres refer to Vault Minerals Annual Report 2025.

2 A ACQUISITION OF NEW MOUNT MONGER TENURE

Continued Execution of a Proven Strategy

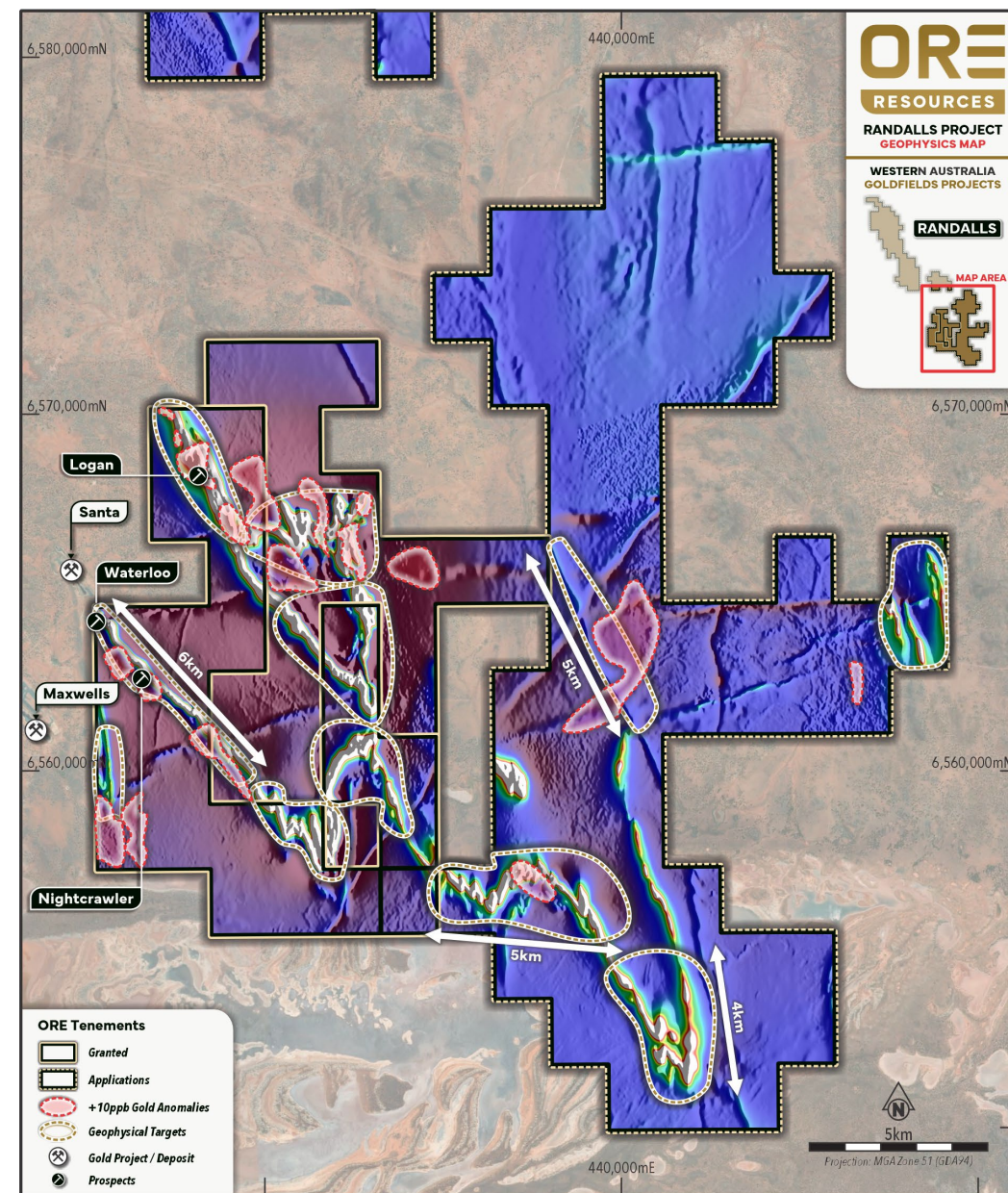
- Recent acquisition of **43km²** of prospective tenure within the **Mount Monger goldfields**
- Contiguous to operating gold mines incl. Vault Minerals' Mount Monger Operations (+3.8 Moz current resource¹) and readily accessible via Mount Monger Road
- Five (5) prospective gold targets identified from historical drilling, providing multiple walk-up drilling opportunities:
 - 9m @ 6.25 g/t Au from 9m (15MMAC0048) (Kims)
 - 3m @ 5.93 g/t Au from 30m (16MMAC1215) (Kims)
 - 10m @ 5.80 g/t Au from 61m (12SSRC039) (Scotch Star)
 - 16m @ 1.15 g/t Au from 47m (12SSRC040) (Scotch Star)
- The Kims Prospect located directly along strike from the Daisy-Milano Mine (approx. 1.56Moz gold across multiple deposits¹)
- Detailed geological evaluation underway to define priority targets for initial AC drilling



¹) For details on the Mount Monger Operations (and the Daisy Milano Mine), refer to Vault Minerals Annual Report 2025
Refer to OR3 ASX announcement "Mount Monger Acquisition Expands Kal East Gold Project" dated 5 February 2026

Significant Potential for New Discoveries

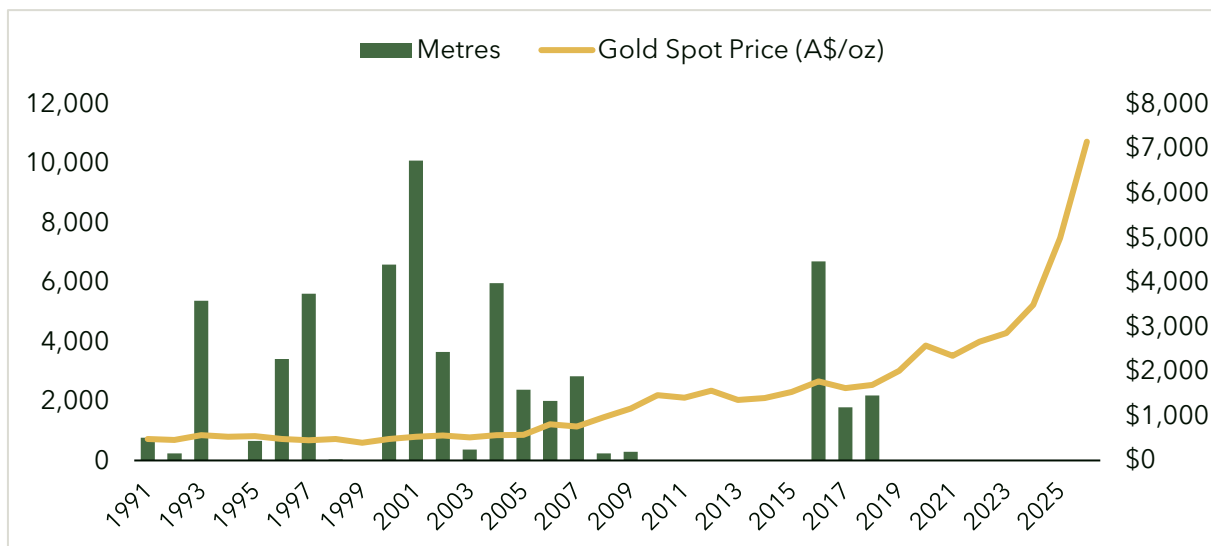
- Overlies same BIF that hosts the Rumbles, Santa, Maxwells and Cock-Eyed Bob gold mines (all within Vault Minerals' (ASX: VAU) Mount Belches Mining Centre to the west)
- Detailed review of historical drilling has identified three high priority prospects at **Waterloo, Logan and Nightcrawler**
- Prospects represent **walk-up drill targets** that are all **associated with the Mount Belches BIF unit**
- Detailed review of magnetic geophysics and surface geochemistry has identified **ten (10) broad litho-structural targets**, strongly coincident with gold soil anomalies
- Key historical drill intercepts include:
 - 10m @ 2.77 g/t Au from 12m (16FDRC018) (Waterloo)
 - 8m @ 1.76 g/t Au from 20m (17FDRC006) (Waterloo)
 - 1m @ 19.72 g/t Au from 9m (17FDRC009) (Waterloo)
 - 3m @ 11.39 g/t Au from 81m (HYRC004) (Waterloo)
 - 2m @ 6.11 g/t Au from 30m (HYRC014) (Waterloo)
 - 12m @ 0.97 g/t Au from 31m (COWRC003) (Logan)



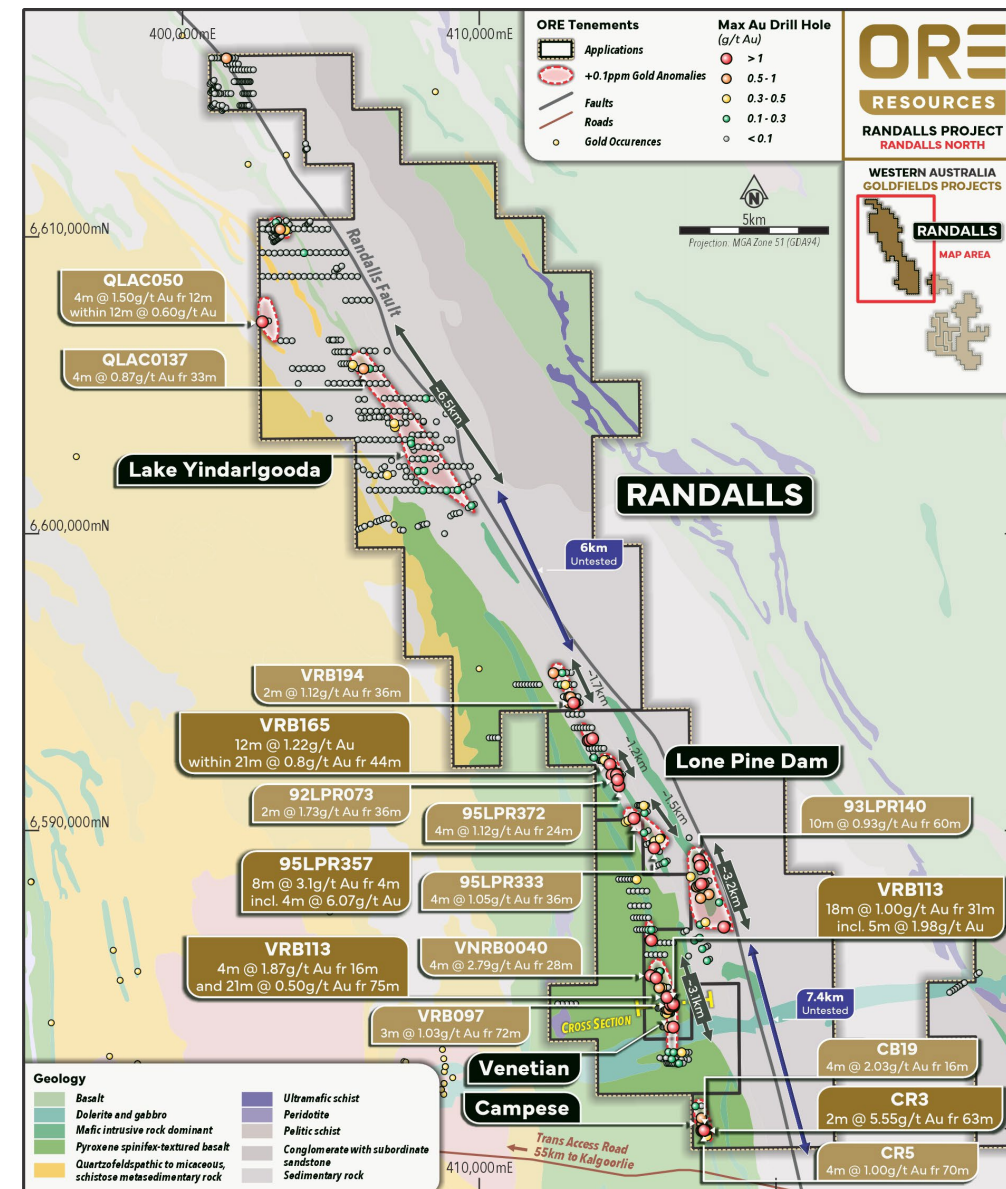
2 B RANDALLS NORTH

Large-Scale Gold Trends

- **Multiple large-scale mineralised trends defined by gold in regolith anomalism** parallel to Randalls Fault
- **Several anomalies** with **strike lengths of 1.3km up to 6.3km** remain **largely undertested**
- Limited exploration since the 2000s, with no drilling since 2018
- Shallow historical drilling to average depth of ~40m
- Last drilled when gold price at A\$1,692/oz



Gold Spot Price based on end of financial year metal price in AUD, sourced from The Perth Mint



CLEAR RUNWAY AND CAPACITY TO DELIVER

Projects and activity pipeline	2026				2027
	Q1	Q2	Q3	Q4	Q1
Coolgardie Gold Projects - Expansive 30,000m Phase 4 Gold Drilling Programme					
Miriam (Forrest) RC drilling	✓				
Miriam (Forrest) Diamond drilling	✓				
Miriam Surface geochemistry, ground gravity and sub-audio magnetics	✓	✓			
Burbanks East AC drilling					
Miriam AC drilling of drill ready regional prospects (<i>Canyon, Goroke, Jungle, Burbanks Monarch</i>)					
Miriam RC drilling of drill ready regional prospects (<i>Canyon, Goroke, Jungle, Burbanks Monarch</i>)					
Coolgardie Lithium Projects - Strategic Exploration Focus					
3,000m RC drilling at Kangaroo Hills					
Evaluation of commercialisation options					
Kal East Gold Projects - Exploration Work Programmes					
Mt Monger magnetic target generation	✓				
Mt Monger initial AC drilling					
Randalls AC/RC drilling					

Continued execution of a proven, fast tracked, low-cost exploration strategy to unlock new gold prospectivity

Robust cash balance of A\$9.6M and zero debt

Ongoing assessment of new opportunities in both gold and lithium, including potentially synergistic acquisitions

All timings are indicative and subject to change. Ore retains the right to amend the order and timing of each respective activity in line with market conditions and the Company's broader exploration and development strategy

RAPID, LOW-COST EXPLORATION OF EXCITING NEW GOLD AND LITHIUM OPPORTUNITIES



A PROVEN, HIGHLY-EFFICIENT GOLD EXPLORATION STRATEGY

Expansive 30,000m drilling programme in progress at the Coolgardie Gold Projects, building on three highly successful RC drilling programmes completed in H2 2025



DISCIPLINED AND WELL CAPITALISED

Strategic flexibility and substantial exploration schedule runway underpinned by a robust cash balance, prudent capital management and zero debt



DEVELOPING OUR ASSET PORTFOLIO

Recommenced growth-focussed lithium drilling at Kangaroo Hills, and evaluating associated development and commercialisation opportunities in parallel



STRATEGIC BUSINESS DEVELOPMENT

Ongoing assessment of regional opportunities that add value and potential synergies to our existing, world-class scale Coolgardie and Randalls portfolio



SHALLOW, HIGH-GRADE GOLD OPPORTUNITIES EMERGING

Robust pipeline of results highlight a growing provincial-scale gold opportunity at the Coolgardie Gold Projects, with drill testing of key regional targets during Q2 2026



THE RIGHT TEAM TO DELIVER

Experienced executive and Board team with strong ownership alignment and a proven track record of delivering exploration success and shareholder value



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