

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**

To Company Name/Scheme **ORE RESOURCES LIMITED**

ACN/ARSN **148 966 545**

1. Details of substantial holder (1)

Name **"Strata Group"**

ACN/ARSN (if applicable)

The holder became a substantial holder on **18/11/2025**

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY SHARES (ORD)	64,172,273	64,172,273	7.94%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
AURALANDIA PTY LTD	BENEFICIAL OWNER	1,000,000 ORD
BASS STRAIT GROUP PTY LTD	BENEFICIAL OWNER	7,360,022 ORD
CAPITALIA PTY LTD (CAPITALIA INNOVATION FUND)	BENEFICIAL OWNER	5,348,521 ORD
CAPRICORN MINING PTY LTD	BENEFICIAL OWNER	1,500,000 ORD
GREAT MISSENDEN GROUP PTY LTD	BENEFICIAL OWNER	548,118 ORD
GREAT MISSENDEN HOLDINGS PTY LTD	BENEFICIAL OWNER	4,001,000 ORD
HAWKESTONE DIVERSIFIED PTY LTD	BENEFICIAL OWNER	7,312,607 ORD
HAWKESTONE RESOURCES PTY LTD	BENEFICIAL OWNER	4,000,000 ORD
SACROSANCT PTY LTD (SACROSANCT SUPERANNUATION FUND)	BENEFICIAL OWNER	3,000,000 ORD
STRATA RESOURCES PTY LTD	BENEFICIAL OWNER	18,602,005 ORD
WESTMINEX PTY LTD	BENEFICIAL OWNER	10,000,000 ORD
WILSTERMERE CORPORATION PTY LTD	BENEFICIAL OWNER	500,000 ORD
WINCHESTER RESOURCES PTY LTD	BENEFICIAL OWNER	1,000,000 ORD

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant Interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
AURALANDIA PTY LTD	AURALANDIA PTY LTD	N/A	1,000,000 ORD
BASS STRAIT GROUP PTY LTD	BASS STRAIT GROUP PTY LTD	N/A	1,000,000 ORD
BASS STRAIT GROUP PTY LTD	BNP PARIBAS SA	N/A	6,360,022 ORD
CAPITALIA PTY LTD (CAPITALIA INNOVATION FUND)	CAPITALIA PTY LTD (CAPITALIA INNOVATION FUND)	N/A	2,000,000 ORD
CAPITALIA PTY LTD (CAPITALIA INNOVATION FUND)	BNP PARIBAS SA	N/A	3,348,521 ORD
CAPRICORN MINING PTY LTD	CAPRICORN MINING PTY LTD	N/A	1,500,000 ORD
GREAT MISSENDEN GROUP PTY LTD	BNP PARIBAS SA	N/A	548,118 ORD
GREAT MISSENDEN HOLDINGS PTY LTD	BNP PARIBAS SA	N/A	4,001,000 ORD
HAWKESTONE DIVERSIFIED PTY LTD	BNP PARIBAS SA	N/A	7,312,607 ORD
HAWKESTONE RESOURCES PTY LTD	HAWKESTONE RESOURCES PTY LTD	N/A	4,000,000 ORD
SACROSANCT PTY LTD (SACROSANCT SUPERANNUATION FUND)	SACROSANCT PTY LTD (SACROSANCT SUPERANNUATION FUND)	N/A	3,000,000 ORD
STRATA RESOURCES PTY LTD	STRATA RESOURCES PTY LTD	N/A	14,500,000 ORD
STRATA RESOURCES PTY LTD	BNP PARIBAS SA	N/A	4,102,005 ORD
WESTMINEX PTY LTD	WESTMINEX PTY LTD	N/A	10,000,000 ORD
WILSTERMERE CORPORATION PTY LTD	BNP PARIBAS SA	N/A	500,000 ORD
WINCHESTER RESOURCES PTY LTD	BNP PARIBAS SA	N/A	1,000,000 ORD

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Hawkestone Resources Pty Ltd	20/08/2025	\$21,081.05		750,000 ORD
Hawkestone Resources Pty Ltd	03/09/2025	\$19,038.00		501,000 ORD
Hawkestone Resources Pty Ltd	04/09/2025	\$18,962.00		499,000 ORD
Strata Resources Pty Ltd	05/09/2025	\$11,696.61		307,535 ORD
Strata Resources Pty Ltd	08/09/2025	\$1,454.59		38,105 ORD
Strata Resources Pty Ltd	09/09/2025	\$17,922.41		459,145 ORD
Strata Resources Pty Ltd	10/09/2025	\$981.60		25,000 ORD
Strata Resources Pty Ltd	10/09/2025	\$45,205.53		1,158,097 ORD
Strata Resources Pty Ltd	10/09/2025	\$491.32		12,118 ORD

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Strata Resources Pty Ltd	09/10/2025	\$13,162.25		316,431 ORD
Capitalia Pty Ltd <Capitalia Innovation Fund>	09/10/2025	\$3,028.79		71,957 ORD
Westminex Pty Ltd	09/10/2025	\$81,534.57		2,000,000 ORD
Westminex Pty Ltd	09/10/2025	\$102,971.24		2,525,830 ORD
Westminex Pty Ltd	10/10/2025	\$20,863.48		474,170 ORD
Strata Resources Pty Ltd	13/10/2025	\$50,681.13		1,131,351 ORD
Strata Resources Pty Ltd	14/10/2025	\$18,063.80		368,649 ORD
Strata Resources Pty Ltd	17/10/2025	\$8.61		210 ORD
Strata Resources Pty Ltd	20/10/2025	\$40,975.39		999,790 ORD
Capitalia Pty Ltd <Capitalia Innovation Fund>	24/10/2025	\$31,848.03		768,862 ORD
Capitalia Pty Ltd <Capitalia Innovation Fund>	27/10/2025	\$24,539.19		570,177 ORD
Capitalia Pty Ltd <Capitalia Innovation Fund>	28/10/2025	\$3,833.77		89,004 ORD
Great Missenden Group Pty Ltd	28/10/2025	\$4,306.60		100,000 ORD
Great Missenden Group Pty Ltd	28/10/2025	\$17,215.14		400,000 ORD
Wilstermere Corporation Pty Ltd	28/10/2025	\$5,420.26		125,899 ORD
Wilstermere Corporation Pty Ltd	29/10/2025	\$158.43		3,531 ORD
Wilstermere Corporation Pty Ltd	29/10/2025	\$1,683.60		39,000 ORD
Wilstermere Corporation Pty Ltd	29/10/2025	\$14,135.90		320,988 ORD
Wilstermere Corporation Pty Ltd	30/10/2025	\$472.21		10,582 ORD
Hawkestone Diversified Pty Ltd	30/10/2025	\$22,019.36		500,000 ORD
Great Missenden Holdings Pty Ltd	31/10/2025	\$26,655.06		619,340 ORD
Great Missenden Holdings Pty Ltd	03/11/2025	\$1,993.37		46,204 ORD
Great Missenden Holdings Pty Ltd	03/11/2025	\$3,020.00		70,079 ORD
Great Missenden Holdings Pty Ltd	04/11/2025	\$3,188.17		73,990 ORD
Great Missenden Holdings Pty Ltd	04/11/2025	\$24,034.09		558,441 ORD
Bass Strait Group Pty Ltd	05/11/2025	\$20,450.26		464,370 ORD
Strata Resources Pty Ltd	13/11/2025	\$200,000.00		4,000,000 ORD
Great Missenden Holdings Pty Ltd	14/11/2025	\$13,979.38		226,683 ORD
Hawkestone Diversified Pty Ltd	14/11/2025	\$13,011.23		209,674 ORD
Strata Resources Pty Ltd	14/11/2025	\$172,961.91		2,930,614 ORD
Great Missenden Holdings Pty Ltd	17/11/2025	\$1,858.17		29,864 ORD
Great Missenden Holdings Pty Ltd	17/11/2025	\$23,010.02		370,803 ORD
Hawkestone Diversified Pty Ltd	17/11/2025	\$3,320.87		53,456 ORD

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Hawkestone Diversified Pty Ltd	17/11/2025	\$20,145.33		324,639 ORD
Strata Resources Pty Ltd	17/11/2025	\$55,926.78		882,836 ORD
Great Missenden Holdings Pty Ltd	18/11/2025	\$2,631.25		42,333 ORD
Great Missenden Holdings Pty Ltd	18/11/2025	\$11,947.24		192,528 ORD
Hawkestone Diversified Pty Ltd	18/11/2025	\$90.61		1,355 ORD
Hawkestone Diversified Pty Ltd	18/11/2025	\$13,033.20		210,028 ORD
Strata Resources Pty Ltd	18/11/2025	\$12,125.75		186,550 ORD
Hawkestone Diversified Pty Ltd	19/11/2025	\$1,748.80		28,100 ORD
Hawkestone Diversified Pty Ltd	19/11/2025	\$28,497.13		459,227 ORD
Great Missenden Holdings Pty Ltd	19/11/2025	\$9,815.23		158,171 ORD
Great Missenden Holdings Pty Ltd	19/11/2025	\$8,275.16		133,353 ORD
Great Missenden Holdings Pty Ltd	20/11/2025	\$1,448.41		23,255 ORD
Strata Resources Pty Ltd	20/11/2025	\$132,326.00		2,000,000 ORD
Hawkestone Diversified Pty Ltd	21/11/2025	\$2,982.60		48,000 ORD
Great Missenden Holdings Pty Ltd	21/11/2025	\$479.66		7,630 ORD
Hawkestone Diversified Pty Ltd	21/11/2025	\$123.53		1,886 ORD
Great Missenden Holdings Pty Ltd	21/11/2025	\$2,183.42		35,110 ORD
Hawkestone Diversified Pty Ltd	21/11/2025	\$8,130.09		128,055 ORD
Great Missenden Holdings Pty Ltd	21/11/2025	\$8,803.15		135,314 ORD
Bass Strait Group Pty Ltd	21/11/2025	\$33,029.04		500,000 ORD
Bass Strait Group Pty Ltd	21/11/2025	\$19,109.28		285,630 ORD
Bass Strait Group Pty Ltd	21/11/2025	\$34,069.73		500,000 ORD
Great Missenden Holdings Pty Ltd	21/11/2025	\$4,422.67		64,001 ORD
Great Missenden Holdings Pty Ltd	21/11/2025	\$18,216.65		260,009 ORD
Great Missenden Holdings Pty Ltd	21/11/2025	\$22,556.05		321,946 ORD
Hawkestone Diversified Pty Ltd	21/11/2025	\$36,472.66		500,000 ORD
Hawkestone Diversified Pty Ltd	25/11/2025	\$16,033.54		235,580 ORD
Hawkestone Diversified Pty Ltd	25/11/2025	\$4,493.99		66,976 ORD
Hawkestone Diversified Pty Ltd	25/11/2025	\$29,470.22		433,024 ORD
Hawkestone Diversified Pty Ltd	25/11/2025	\$19,655.47		300,000 ORD
Strata Resources Pty Ltd	25/11/2025	\$506.00		7,683 ORD
Strata Resources Pty Ltd	26/11/2025	\$3,456.86		53,081 ORD
Strata Resources Pty Ltd	26/11/2025	\$19,931.83		306,374 ORD
Strata Resources Pty Ltd	26/11/2025	\$16,606.51		261,623 ORD

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Strata Resources Pty Ltd	27/11/2025	\$1,222.92		19,005 ORD
Strata Resources Pty Ltd	27/11/2025	\$5,543.24		86,510 ORD
Strata Resources Pty Ltd	27/11/2025	\$20,470.33		320,085 ORD
Strata Resources Pty Ltd	28/11/2025	\$159.69		2,392 ORD
Strata Resources Pty Ltd	28/11/2025	\$1,722.82		26,816 ORD
Strata Resources Pty Ltd	28/11/2025	\$5,632.54		86,553 ORD
Bass Strait Group Pty Ltd	04/12/2025	\$5,046.13		73,077 ORD
Capitalia Pty Ltd <Capitalia Innovation Fund>	04/12/2025	\$4,036.87		58,461 ORD
Hawkestone Diversified Pty Ltd	04/12/2025	\$4,036.93		58,462 ORD
Capitalia Pty Ltd <Capitalia Innovation Fund>	04/12/2025	\$7,957.83		116,924 ORD
Hawkestone Diversified Pty Ltd	04/12/2025	\$7,957.76		116,923 ORD
Bass Strait Group Pty Ltd	04/12/2025	\$9,947.15		146,153 ORD
Bass Strait Group Pty Ltd	04/12/2025	\$789.45		11,745 ORD
Hawkestone Diversified Pty Ltd	04/12/2025	\$631.56		9,396 ORD
Capitalia Pty Ltd <Capitalia Innovation Fund>	04/12/2025	\$631.56		9,396 ORD
Hawkestone Diversified Pty Ltd	05/12/2025	\$3,959.81		58,461 ORD
Capitalia Pty Ltd <Capitalia Innovation Fund>	05/12/2025	\$3,959.88		58,462 ORD
Bass Strait Group Pty Ltd	05/12/2025	\$4,949.81		73,077 ORD
Capricorn Mining Pty Ltd	5/12/2025	\$104,550.82		1,500,000 ORD
Capitalia Pty Ltd <Capitalia Innovation Fund>	08/12/2025	\$3,978.91		58,462 ORD
Bass Strait Group Pty Ltd	08/12/2025	\$4,973.68		73,078 ORD
Hawkestone Diversified Pty Ltd	08/12/2025	\$3,978.78		58,460 ORD
Bass Strait Group Pty Ltd	08/12/2025	\$4,827.52		73,080 ORD
Hawkestone Diversified Pty Ltd	08/12/2025	\$3,861.62		58,458 ORD
Capitalia Pty Ltd <Capitalia Innovation Fund>	08/12/2025	\$3,861.89		58,462 ORD
Bass Strait Group Pty Ltd	08/12/2025	\$1,462.63		22,463 ORD
Capitalia Pty Ltd <Capitalia Innovation Fund>	08/12/2025	\$1,170.15		17,971 ORD
Hawkestone Diversified Pty Ltd	08/12/2025	\$1,170.08		17,970 ORD
Capitalia Pty Ltd <Capitalia Innovation Fund>	15/12/2025	\$116,000.00		2,000,000 ORD
Hawkestone Resources Pty Ltd	15/12/2025	\$116,000.00		2,000,000 ORD

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Sacrosanct Pty Ltd <Sacrosanct Superannuation Fund>	15/12/2025	\$116,000.00		2,000,000 ORD
Strata Resources Pty Ltd	15/12/2025	\$116,000.00		2,000,000 ORD
Westminex Pty Ltd	23/12/2025	\$58,000.00		1,000,000 ORD
Strata Resources Pty Ltd	14/01/2026	\$19,517.16		300,000 ORD
Strata Resources Pty Ltd	14/01/2026	\$6,306.60		100,000 ORD
Strata Resources Pty Ltd	14/01/2026	\$6,306.60		100,000 ORD
Great Missenden Group Pty Ltd	16/01/2026	\$6,506.60		100,000 ORD
Great Missenden Group Pty Ltd	16/01/2026	\$6,506.60		100,000 ORD
Great Missenden Group Pty Ltd	16/01/2026	\$28,825.34		450,000 ORD
Great Missenden Group Pty Ltd	16/01/2026	\$22,770.02		350,000 ORD
Westminex Pty Ltd	20/01/2026	\$136,235.19		1,956,276 ORD
Bass Strait Group Pty Ltd	21/01/2026	\$38,033.44		500,000 ORD
Hawkestone Diversified Pty Ltd	21/01/2026	\$39,034.32		500,000 ORD
Capitalia Pty Ltd <Capitalia Innovation Fund>	21/01/2026	\$7,806.86		100,000 ORD
Westminex Pty Ltd	21/01/2026	\$155,566.15		2,043,724 ORD
Bass Strait Group Pty Ltd	22/01/2026	\$37,533.00		500,000 ORD
Hawkestone Diversified Pty Ltd	22/01/2026	\$37,032.56		500,000 ORD
Capitalia Pty Ltd <Capitalia Innovation Fund>	22/01/2026	\$37,533.00		500,000 ORD
Capitalia Pty Ltd <Capitalia Innovation Fund>	22/01/2026	\$10,494.34		137,348 ORD
Bass Strait Group Pty Ltd	22/01/2026	\$10,494.42		137,349 ORD
Hawkestone Diversified Pty Ltd	22/01/2026	\$10,494.34		137,348 ORD
Winchester Resources Pty Ltd	06/02/2026	\$22,523.86		388,001 ORD
Winchester Resources Pty Ltd	06/02/2026	\$1,553.93		26,226 ORD
Winchester Resources Pty Ltd	06/02/2026	\$11,782.48		196,202 ORD
Winchester Resources Pty Ltd	06/02/2026	\$23,747.28		389,571 ORD
Auralandia Pty Ltd	09/02/2026	\$9,979.62		166,327 ORD
Sacrosanct Pty Ltd <Sacrosanct Superannuation Fund>	09/02/2026	\$24,000.00		400,000 ORD
Sacrosanct Pty Ltd <Sacrosanct Superannuation Fund>	10/02/2026	\$3,045.30		50,128 ORD
Sacrosanct Pty Ltd <Sacrosanct Superannuation Fund>	11/02/2026	\$16,434.34		265,070 ORD
Auralandia Pty Ltd	12/02/2026	\$17,518.69		275,292 ORD
Sacrosanct Pty Ltd <Sacrosanct Superannuation Fund>	12/02/2026	\$11,836.27		190,603 ORD
Auralandia Pty Ltd	13/02/2026	\$19,923.49		301,871 ORD

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Sacrosanct Pty Ltd <Sacrosanct Superannuation Fund>	13/02/2026	\$6,028.74		94,199 ORD
Auralandia Pty Ltd	16/02/2026	\$17,031.89		256,510 ORD
Great Missenden Group Pty Ltd	25/02/2026	-\$4,306.60		-100,000 ORD
Capitalia Pty Ltd <Capitalia Innovation Fund>	25/02/2026	-\$2,001.76		-100,000 ORD
Capitalia Pty Ltd <Capitalia Innovation Fund>	25/02/2026	-\$1,951.97		-100,000 ORD
Capitalia Pty Ltd <Capitalia Innovation Fund>	25/02/2026	-\$1,275.82		-66,965 ORD
Great Missenden Group Pty Ltd	26/02/2026	-\$4,306.60		-100,000 ORD
Great Missenden Group Pty Ltd	26/02/2026	-\$4,300.97		-100,000 ORD
Great Missenden Group Pty Ltd	26/02/2026	-\$18,362.46		-351,882 ORD
Great Missenden Group Pty Ltd	26/02/2026	-\$12,986.39		-200,000 ORD
Great Missenden Group Pty Ltd	26/02/2026	-\$6,406.73		-100,000 ORD
Bass Strait Group Pty Ltd	05/03/2026	\$73,000.00		1,000,000 ORD
Hawkestone Diversified Pty Ltd	19/03/2026	-\$4,317.32		-215,478 ORD
Hawkestone Diversified Pty Ltd	20/03/2026	-\$1,747.86		-87,393 ORD
Hawkestone Diversified Pty Ltd	23/03/2026	-\$1,657.42		-82,871 ORD
Hawkestone Diversified Pty Ltd	23/03/2026	-\$7,309.67		-317,129 ORD

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

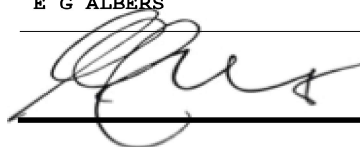
Name	Address
ALL HOLDERS OF RELEVANT INTERESTS	LEVEL 1, 10 YARRA STREET, SOUTH YARRA, VIC, 3141

Signature

print name **E G ALBERS**

capacity **DIRECTOR**

sign here



date **12/05/2026**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
 - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
 - (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
 - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
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