



Announcement Summary

Entity name

ORDELL MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday July 24, 2026

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ORD	ORDINARY FULLY PAID	4,980,000	05/10/2022
ORD	ORDINARY FULLY PAID	883,334	30/10/2022
ORD	ORDINARY FULLY PAID	120,001	03/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ORDELL MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

48662908938

1.3 ASX issuer code

ORD

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/7/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

ORDAC : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

ORD : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

4,980,000

And the date the escrow restrictions have ceased or will cease

19/7/2026

Issue date

5/10/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

4,980,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.00100000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued prior to IPO listing. 24-month escrow period has expired.

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

ORDAC : ORDINARY FULLY PAID RESTRICTED



TO (Existing Class)
ASX +security code and description

ORD : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

883,334

And the date the escrow restrictions have ceased or will cease

19/7/2026

Issue date

30/10/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

883,334

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.07500000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued prior to IPO listing. 24-month escrow period has expired.

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

ORDAC : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

ORD : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

120,001

And the date the escrow restrictions have ceased or will cease

19/7/2026

Issue date

3/5/2024



Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

120,001

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued prior to IPO listing. 24-month escrow period has expired.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ORD : ORDINARY FULLY PAID	75,574,383

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ORDAH : OPTION EXPIRING 15-JUL-2028 EX \$0.25	2,000,000
ORDAJ : OPTION EXPIRING 15-JUL-2028 EX \$0.35	2,000,000
ORDAC : ORDINARY FULLY PAID RESTRICTED	0
ORDAL : PERFORMANCE RIGHTS	2,887,500
ORDAN : OPTION EXPIRING 17-JUL-2028 EX \$0.35	75,000
ORDAO : OPTION EXPIRING 30-NOV-2027 EX \$0.25	500,000
ORDAF : OPTION EXPIRING 30-NOV-2027 EX \$0.25	6,500,000
ORDAG : OPTION EXPIRING 30-NOV-2027 EX \$0.35	6,500,000