



Announcement Summary

Entity name

OSMOND RESOURCES LIMITED

Date of this announcement

Friday November 28, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
OSMAQ	OPTION EXPIRING 06-JUN-2029 EX \$0.90	7,000,000	28/11/2025
New class - code to be confirmed	unlisted options - exercisable at \$1.75 on or before 28 October 2028	1,750,000	28/11/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OSMOND RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

649477734

1.3 ASX issuer code

OSM

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/11/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of unlisted options to directors approved by shareholders on 26 November 2025

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

OSMAQ : OPTION EXPIRING 06-JUN-2029 EX \$0.90

Date the +securities the subject of this notification were issued

28/11/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Issued to directors as approved by shareholders on 27 November 2025

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/a

Issue details

Number of +securities

7,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to Notice of AGM lodged with ASX on 24 October 2025 for further information.

Purpose of the issue

Other

Additional Details

Refer to Notice of AGM lodged with ASX on 24 October 2025 for further information.



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

unlisted options - exercisable at \$1.75 on or before 28 October 2028

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

28/11/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.75000000

Expiry date

28/10/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

OSM : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

One option will convert into one fully apid share upon exercise

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Third party consulting arrangement



Issue details

Number of +securities

1,750,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Third party consulting arrangement

Purpose of the issue

Other

Additional Details

Third party consulting arrangement



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OSM : ORDINARY FULLY PAID	127,027,916

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OSMAP : OPTION EXPIRING 23-APR-2029 EX \$0.75	4,000,000
OSMAL : OPTION EXPIRING 10-JUL-2026 EX \$0.25	1,513,000
OSMAO : OPTION EXPIRING 31-DEC-2028 EX \$0.15	22,500,000
OSMAQ : OPTION EXPIRING 06-JUN-2029 EX \$0.90	8,500,000
OSMAN : OPTION EXPIRING 30-NOV-2027 EX \$0.30	4,010,791
OSMAM : OPTION EXPIRING 15-DEC-2026 EX \$0.30	4,500,000
OSMAR : OPTION EXPIRING 30-JUN-2028 EX \$1.50	3,250,000
New class - code to be confirmed : unlisted options - exercisable at \$1.75 on or before 28 October 2028	1,750,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1,750,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No