



Announcement Summary

Entity name

OSMOND RESOURCES LIMITED

Date of this announcement

Thursday February 19, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
OSMAT	OPTION EXPIRING 31-DEC-2027 EX \$1.20	2,291,668	19/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OSMOND RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

649477734

1.3 ASX issuer code

OSM

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/2/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Jan-2026 09:52	New - Proposed issue of securities - OSM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

OSMAT : OPTION EXPIRING 31-DEC-2027 EX \$1.20

Date the +securities the subject of this notification were issued

19/2/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,291,668

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Please refer to ASX announceent lodged with ASX on 12 January 2026 for further information.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OSM : ORDINARY FULLY PAID	138,027,916

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OSMAS : OPTION EXPIRING 28-OCT-2028 EX \$1.75	1,750,000
OSMAT : OPTION EXPIRING 31-DEC-2027 EX \$1.20	7,791,668
OSMAP : OPTION EXPIRING 23-APR-2029 EX \$0.75	4,000,000
OSMAL : OPTION EXPIRING 10-JUL-2026 EX \$0.25	1,513,000
OSMAO : OPTION EXPIRING 31-DEC-2028 EX \$0.15	22,500,000
OSMAQ : OPTION EXPIRING 06-JUN-2029 EX \$0.90	8,500,000
OSMAN : OPTION EXPIRING 30-NOV-2027 EX \$0.30	4,010,791
OSMAM : OPTION EXPIRING 15-DEC-2026 EX \$0.30	4,500,000
OSMAR : OPTION EXPIRING 30-JUN-2028 EX \$1.50	3,250,000