



OVANTI LIMITED (ASX: OVT)

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20 April 2026

UPDATE OVANTI MINIMUM HOLDING SALE

Ovanti Limited (ASX: OVT) (Company) provides an update to the Company announcement released on 17 April 2026 regarding the minimum holding sale of sub-Marketable parcel holdings and advises that dispatch of the written notices to each affected shareholder (**Minority Holder**) will be on Friday 24 April 2026.

From Friday 24 April 2026, the Company advises that Minority holders (shareholders) who wish to retain their holdings must use one of the following options listed below:

- Visit <https://portal.automic.com.au/investor/home> and log into the Automic Investor Portal to make your election to retain your shares online; or
- Complete and return the Share Retention Form via the instructions on the form.

The new date for Minority Holders who wish to retain their securities to submit the completed share **Retention Form** or make an election to retain their shares online via the Automic Investor Portal is no later than **5 June 2026**.

Minority holders have the option to retain their holding at their discretion by completing and submitting the **Retention Form** using one of the options outlined above by the Deadline. The Company will proceed to sell their securities to the Purchaser without further notice if the minority holders do not submit their retention form by the deadline. If Minority holders wish to keep their shares, they are encouraged to complete the Retention Form.

A Retention Form will be dispatched to affected Minority Holders with instruction on how to complete the form together with the Written Notice by 24 April 2026.

The proceeds of the sale of your shares will be remitted to you by using the bank account details recorded with Automic for your Ovanti Limited shareholding. If your bank account details are not up to date or you have not recorded bank account details with Automic, please visit <https://portal.automic.com.au/investor/home> to update accordingly. If you have any questions or need assistance with this process, please contact Automic:

- By email at corporate.actions@automicgroup.com.au
- or calling 1300 109 773 (within Australia) or +61 2 8072 1484 (outside Australia) Monday to Friday, between 8.30am and 7.00pm (Sydney time)

If your bank account details are not recorded with Automic by the Closing Date, your funds will be retained in trust until you advised Automic of your bank account details.

Upon the sale of the Less than Marketable Parcel shares. Proceeds shall be forwarded to Minority Holders as soon as practicable. The Company will pay for all the costs of the sale for shareholders who elect to sell their holdings, excluding tax consequences from the sale which remain the shareholder's responsibility.

Key dates

The key dates for the Less than Marketable Parcel Sale Facility are outlined below.

Event	Date
Record Date	5.00 pm (EST) on 16 April 2026
Announcement of Facility	17 April 2026
Notice sent to LMP Holders	24 April 2026
Closing Date to make an election to retain Shares	5.00 pm (EST) on 5 June 2026
Payments to participating shareholders	As soon as practicable after the sale of the Shares

Ovanti Limited reserves the right to change any of the dates referred to in this announcement and subject to the Listing Rules.

The release of this announcement was authorised by Josh Quinn, Non-Executive Director and Company Secretary.

Yours faithfully,



Joshua Quinn
Company Secretary
Ovanti Limited