OVANTI LIMITED (ASX: OVT)
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ASX ANNOUNCEMENT

25 May 2026

EXTENSION OF CLOSING DATE UNDER PROSPECTUS

Ovanti Limited ("**OVT**", "**Ovanti**" or the "**Company**") refers to the transaction specific prospectus dated 20 May 2026 which was lodged with ASIC and the ASX on that same date (**Prospectus**) in relation to the Placement Offer and Broker Offer. Capitalised terms used in this announcement but not defined have the same meaning given to them in the Prospectus.

The Company advises Shareholders that the Closing Date for the Offers has been extended by the Board. The new Closing Date is 5:00pm (AEST) on Monday, 25 May 2026 unless closed earlier or further extended by the Directors at their discretion.

The indicative timetable for the Offers has been revised as follows:[1]

Event	Date
Announcement of Offers	Wednesday, 15 April 2026
Lodgement of Prospectus with ASIC and ASX **Lodgement of Appendix 3B with ASX** **Target Market Determination**	Wednesday, 20 May 2026
Opening date of Offers	Wednesday, 20 May 2026
Closing date of Offers	Monday, 25 May 2026 (5:00pm (AEST))
Expected date for extraordinary general meeting to approve issue of New Options	Thursday, 18 June 2026 (11:00am (AEST))
Expected date for issue of New Options and lodgement of Appendix 2A with ASX (assuming approved by Shareholders)	Thursday, 18 June 2026
Proposed date for quotation of New Options on ASX[2]	Friday, 19 June 2026

[1] These dates are indicative only and subject to change. All dates and times referenced are to Australian Eastern Standard Time (AEST). The Company reserves the right, subject to the Corporations Act and the Listing Rules, to extend these dates without prior notice, or to withdraw the Offers at any time without prior notice.

[2] Quotation of the New Options is subject to the Company being able to satisfy the ASX of the quotation requirements set out in Chapter 2 of the Listing Rules. If the Company does not satisfy the requirements, the Company will withdraw the application for official quotation in respect of the New Options, and the New Options will not be quoted and will remain unlisted, until such time as the Company can satisfy the requirements under the Listing Rules, the ASX does not grant permission for quotation of the New Options within three (3) months after the date of this Prospectus (or any later date permitted by law), none of the New Options will be issued and if any have been issued, the issue will be void in accordance with section 723 of the Corporations Act, unless ASIC grants an exemption permitting the issue.

The release of this announcement was authorised by Josh Quinn, Non-Executive Director and Company Secretary.

ENDS

About Ovanti Limited (ASX:OVT):
Ovanti Limited (ASX:OVT) provides fintech and digital commerce software solutions and services that enable its institutional customers to securely authenticate end-user customers and process banking, purchase and payment transactions. The Company's core technology platform enables large customer communities to connect to end user customers using any mobile device and integrate mobile technology throughout their existing business and customer product offerings. The Company's business divisions consist of Mobile Banking and Digital Payments which service leading banks in Malaysia and large telcos and corporates in Malaysia & Indonesia. Ovanti also works with telecommunication network providers to provided mobile OTT (over-the-top) services that leverage their subscriber base to build active communities. Globally, the Company is expanding operations for buy now, pay later services (BNPL) and other fintech solutions as part of its Super App offering. The Company's technology solutions and expertise across fintech and digital commerce solutions and services, including years of servicing numerous large banking clients, give it distinct advantages against its competitors.