



Announcement Summary

Entity name

OVANTI LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday June 25, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OVTO	OPTION EXPIRING 07-MAY-2030	520,339,654	25/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OVANTI LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

11091192871

1.3 ASX issuer code

OVT

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/6/2026



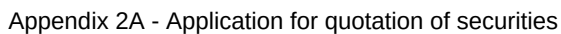
Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-May-2026 11:19	Update - Update - Proposed issue of securities - OVT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

OVTO : OPTION EXPIRING 07-MAY-2030

25/6/2026

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

520,339,654

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

260,169,827 attaching options to placement participants and 260,169,827 to the Broker

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.000000

Any other information the entity wishes to provide about the +securities to be quoted

No



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OVT : ORDINARY FULLY PAID	997,397,274
OVTO : OPTION EXPIRING 07-MAY-2030	551,465,656

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OVTAY : OPTION EXPIRING 31-DEC-2028 EX \$0.08	6,000,000
OVTAF : OPTION EXPIRING 13-FEB-2029 EX \$0.06	3,000,000
OVTAX : OPTION EXPIRING 14-JUL-2028 EX \$0.26	3,500,000
OVTAS : OPTION EXPIRING 28-JUN-2027 EX \$0.40	1,250,000
OVTAT : OPTION EXPIRING 28-JUN-2027 EX \$0.30	500,000
OVTAU : OPTION EXPIRING 28-JUN-2027 EX \$0.50	1,750,000
OVTAA : OPTION EXPIRING 09-MAY-2028 EX \$0.80	1,250,000
OVTAE : OPTION EXPIRING 23-JAN-2029 EX \$0.06	3,000,000
OVTAD : OPTION EXPIRING 15-OCT-2028 EX \$0.26	3,000,000
OVTAB : OPTION EXPIRING 22-AUG-2028 EX \$0.05	2,500,000
OVTAC : OPTION EXPIRING 22-AUG-2028 EX \$0.06	1,250,000