



Announcement Summary

Entity name

OVANTI LIMITED

Date of this announcement

Thursday June 25, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	4,000,000	25/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OVANTI LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

11091192871

1.3 ASX issuer code

OVT

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/6/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Unlisted Options to the Lead Manager of the placement announced on 23 March 2026 post-consolidation

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

25/6/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to the NOM of EGM released on 12 May 2026

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.03600000

Expiry date

25/6/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

OVT : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

No

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The issue of the Options was approved by shareholders at the EGM held on 18 June 2026



Issue details

Number of +securities

4,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options have been issued to the Lead Manager of the Placement announced on 23 March 2026. In part consideration for the role as Lead Manager of the placement on a post-consolidation basis

Purpose of the issue

Other

Additional Details

Options to the Lead Manager in part consideration for managing the placement



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OVT : ORDINARY FULLY PAID	997,397,274
OVTO : OPTION EXPIRING 07-MAY-2030	31,126,002

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OVTAY : OPTION EXPIRING 31-DEC-2028 EX \$0.08	6,000,000
OVTAF : OPTION EXPIRING 13-FEB-2029 EX \$0.06	3,000,000
OVTAX : OPTION EXPIRING 14-JUL-2028 EX \$0.26	3,500,000
OVTAS : OPTION EXPIRING 28-JUN-2027 EX \$0.40	1,250,000
OVTAT : OPTION EXPIRING 28-JUN-2027 EX \$0.30	500,000
OVTAU : OPTION EXPIRING 28-JUN-2027 EX \$0.50	1,750,000
OVTAA : OPTION EXPIRING 09-MAY-2028 EX \$0.80	1,250,000
OVTAE : OPTION EXPIRING 23-JAN-2029 EX \$0.06	3,000,000
OVTAD : OPTION EXPIRING 15-OCT-2028 EX \$0.26	3,000,000
OVTAB : OPTION EXPIRING 22-AUG-2028 EX \$0.05	2,500,000
OVTAC : OPTION EXPIRING 22-AUG-2028 EX \$0.06	1,250,000
New class - code to be confirmed : Unlisted Options	4,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

18/6/2026