**OVANTI LIMITED (ASX: OVT)**
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31 July 2026

# ACTIVITIES REPORT FOR THE QUARTER ENDED 30 JUNE 2026

**Ovanti Limited ("OVT", "Ovanti" or the "Company")** provides its quarterly activities report for the period ended 30 June 2026.

## HIGHLIGHTS

- **$5.27 million placement completed:** The Company completed the placement announced on 15 April 2026, issuing 520,339,653 fully paid ordinary shares at $0.010128 per share on 4 May 2026 to raise $5.27 million before costs.
- **Strategic banking infrastructure partnership:** Ovanti partnered with Codebase Technologies to integrate its Digibanc platform through wholly owned technology subsidiary Datamorph, supporting the Company's Super App and agentic digital-asset banking strategy.
- **Entered the prediction-market sector:** Ovanti entered an exclusive four-year partnership with Yuno.trade, with an option to renew for a further four years subject to performance milestones, to provide payment processing and embedded technology infrastructure and to pursue an initial Southeast Asia and Central Asia rollout.
- **Launched Ominari:** On 15 June 2026, the Company launched Ominari, its wholly owned prediction-market platform, in an initial release for users in Southeast Asia, with FIFA World Cup outcome markets forming the first product vertical.
- **Subsequent event - BNPL relaunch:** On 20 July 2026, Ovanti announced Board approval for a staged relaunch of IOUPAY and myIOU in Asia, initially focused on Malaysia, and appointed former Afterpay executives William "Billy" Parry and Derrick Ongchin to its Advisory Board. Alex Gambotto has retired from the Advisory Board upon the appointment of William and Derrick.

## OPERATIONS UPDATE

### Strategy and established Asian operating base

During the quarter, Ovanti progressed its strategy to build a broader financial technology ecosystem spanning payments, mobile banking, BNPL, merchant services, AI-enabled financial tools and adjacent digital financial services. The strategy continues to draw on the Company's established technology and operating experience across Asia through iSentric and Datamorph, including mobile banking, authentication, digital payments, transaction processing and enterprise technology delivery.

The Company's focus during the June quarter expanded to include digital banking infrastructure and prediction markets, while retaining BNPL as a core commercial pillar within its broader fintech and Super App strategy.

## Super App banking infrastructure partnership

On 22 April 2026, Ovanti announced a strategic partnership with Codebase Technologies, a global provider of open-API banking infrastructure. The partnership is intended to accelerate development of Ovanti's Agentic Digital Asset Bank and wider Super App ecosystem.

Under the proposed integration, Datamorph will connect with Codebase Technologies' Digibanc platform, which provides cloud-native, API-first and modular banking infrastructure. Ovanti intends to position Datamorph as an AI and digital-asset innovation layer over that core infrastructure, including agentic AI financial agents, Web3 smart-contract infrastructure and digital-asset orchestration capability.

The Company expects the partnership to shorten development time and allow it to focus on differentiated product capability, while further integrations across digital-asset custody, liquidity and cybersecurity infrastructure remain part of the announced roadmap and are subject to execution and applicable regulatory requirements.

## Prediction-market partnership with Yuno.trade

On 9 June 2026, Ovanti announced an exclusive partnership agreement with Yuno.trade. Under the agreement, Ovanti is to act as Yuno.trade's exclusive global payment processor for transactions in key markets and, through iSentric and Datamorph, as an embedded technology infrastructure partner.

The contemplated infrastructure services include transaction orchestration, funds-flow infrastructure, settlement, ledgering, reconciliation, reporting, authentication, risk controls, fraud monitoring, API connectivity and operational automation. The parties also intend to pursue a licensed platform rollout in Southeast Asia and Central Asia using licence and banking infrastructure available to the Company, as disclosed in the announcement.

The agreement has an initial four-year term and an option to renew for a further four years, subject to achievement of performance milestones. The announced revenue model is intended to comprise transaction-linked and service-based revenue from payment and platform activity. No revenue or transaction volumes from the partnership have been included in this draft pending confirmation of the June-quarter results.

## Launch of Ominari

On 15 June 2026, Ovanti launched OMINARI.COM, its wholly owned prediction-market platform, in an initial release for users in Southeast Asia. The initial release was focused on 2026 FIFA World Cup outcome markets and was announced as live and accepting user registrations and event-market positions and transactions.

Ominari provides a live operating environment for Ovanti's prediction-market technology stack, including onboarding, payment workflows, wallet funding, transaction processing, settlement, authentication, reconciliation, risk controls and platform reporting. Additional sports and event categories, platform features, payment options and regional markets were identified as part of the roadmap, subject to legal and regulatory compliance.

Together, Ominari and the Yuno.trade partnership form a dual strategy: Ovanti participates as owner of a consumer-facing platform through Ominari, and as a payment-processing and technology-infrastructure provider through the Yuno.trade arrangement.

## CORPORATE

### Completion of 20:1 security consolidation

On 10 April 2026, the Company completed the consolidation of its issued capital on the basis of one share for every 20 shares and one option for every 20 options, following shareholder approval on 30 March 2026. Immediately following completion, the Company had 477,049,389 ordinary shares on issue.

### $5.27 million placement

On 15 April 2026, Ovanti announced firm commitments for a company-led placement to sophisticated and professional investors to raise $5.27 million before costs. On 4 May 2026, the Company issued 520,339,653 new fully paid ordinary shares at $0.010128 per share. Of these shares, 493,680,885 were issued under prior shareholder approval and 26,658,768 were issued under the Company's ASX Listing Rule 7.1 capacity.

The announced application of funds included AI integration, merchant integration and international network expansion, development of the Company's BNPL and Super App ecosystem, strategic initiatives and integrations, working capital, legal fees and placement costs.

### Unmarketable parcel sale facility

During the quarter, the Company conducted and completed an unmarketable parcel sale facility. At the record date, 13,584 shareholders held 29,708,922 shares in unmarketable parcels. By the closing date, 12,103 shareholders holding 20,285,625 shares participated. Those shares were sold at the authorised price of $0.0134 per share, with the Company bearing brokerage and handling costs.

### Change of auditor

On 3 June 2026, Stannards Audit Pty Ltd was appointed as the Company's auditor following ASIC's consent to the resignation of Connect National Audit Pty Ltd. A resolution to ratify the appointment is expected to be tabled at the Company's 2026 Annual General Meeting.

## FINANCIAL POSITION AND CASH FLOWS

The Company has reported negative net cash used in operating activities of $5,407,000 for the quarter with further details contained in the Appendix 4C. Related-party payments totaled $305,000: $159,000 for director and key-management wages, salaries and fees, and $146,000 for rent, marketing, accounting and consulting services.

## SUBSEQUENT EVENT - BNPL RELAUNCH

On 20 July 2026, Ovanti announced that its Board had approved a staged relaunch of the Company's IOUPAY and myIOU BNPL operations in Asia, with an initial focus on Malaysia and integration into the broader fintech and Super App strategy.

The Company appointed William "Billy" Parry, former Afterpay Head of Sales - North America, and Derrick Ongchin, former Afterpay Head of Product - North America, to the Ovanti Advisory Board. Their proposed advisory remit spans merchant acquisition and onboarding, product architecture, credit and affordability, fraud and identity, payments, regulatory readiness, data and performance controls. Alex Gambotto has retired from the Ovanti Advisory Board upon the appointment of William and Derrick.

**ENDS**

## About Ovanti Limited (ASX: OVT)

Ovanti Limited (ASX: OVT) is a fintech and digital commerce technology company providing solutions across mobile banking, digital payments, BNPL, payment infrastructure and adjacent financial technology services. Through its operating businesses, the Company has experience servicing banking, telecommunications and corporate customers in Asia. Ovanti is pursuing growth initiatives across its broader fintech and Super App strategy, including BNPL, prediction markets, payment processing and digital banking infrastructure.

# Appendix 4C

## Quarterly cash flow report for entities subject to Listing Rule 4.7B

**Name of entity**

| |
|---|
| Ovanti Limited |

| ABN | Quarter ended ("current quarter") |
|---|---|
| 11 091 192 871 | 30 June 2026 |
| | |

| Consolidated statement of cash flows | | Current quarter $AU'000 | Year to date (12 months) $AU'000 |
|---|---|---|---|
| **1.** | **Cash flows from operating activities** | | |
| 1.1 | Receipts from customers | 425 | 3,577 |
| 1.2 | Payments for | | |
| | (a) research and development | (801) | (1,220) |
| | (b) product manufacturing and operating costs | (496) | (4,409) |
| | (c) advertising and marketing | (10) | (778) |
| | (d) leased assets | | |
| | (e) staff costs | (103) | (1,294) |
| | (f) administration and corporate costs | (4,422) | (16,997) |
| 1.3 | Dividends received (see note 3) | | |
| 1.4 | Interest received | | |
| 1.5 | Interest and other costs of finance paid | (1) | (9) |
| 1.6 | Income taxes paid | | |
| 1.7 | Government grants and tax incentives | | |
| 1.8 | Other (provide details if material) | 1 | 1 |
| **1.9** | **Net cash from / (used in) operating activities** | **(5,407)** | **(21,129)** |

| | | | |
|---|---|---|---|
| **2.** | **Cash flows from investing activities** | | |
| 2.1 | Payments to acquire or for: | | |
| | (a) entities | | |
| | (b) businesses | | |
| | (c) property, plant and equipment | | |
| | (d) investments | (217) | (217) |

| Consolidated statement of cash flows | | Current quarter $AU'000 | Year to date (12 months) $AU'000 |
|---|---|---|---|
| | (e) intellectual property | | |
| | (f) other non-current assets | | |
| 2.2 | Proceeds from disposal of: | | |
| | (a) entities | | |
| | (b) businesses | | |
| | (c) property, plant and equipment | | |
| | (d) investments | | |
| | (e) intellectual property | | |
| | (f) other non-current assets | | |
| 2.3 | Cash flows from loans to other entities | | |
| 2.4 | Dividends received (see note 3) | | 283 |
| 2.5 | Other (provide details if material) | | |
| **2.6** | **Net cash from / (used in) investing activities** | **(217)** | **66** |

| | | | |
|---|---|---|---|
| **3.** | **Cash flows from financing activities** | | |
| 3.1 | Proceeds from issues of equity securities (excluding convertible debt securities) | 5,270 | 17,671 |
| 3.2 | Proceeds from issue of convertible debt securities | | |
| 3.3 | Proceeds from exercise of options | | |
| 3.4 | Transaction costs related to issues of equity securities or convertible debt securities | (338) | (1,665) |
| 3.5 | Proceeds from borrowings | 343 | 543 |
| 3.6 | Repayment of borrowings | | |
| 3.7 | Transaction costs related to loans and borrowings | | |
| 3.8 | Dividends paid | | |
| 3.9 | Other (provide details if material) | | |
| **3.10** | **Net cash from / (used in) financing activities** | **5,275** | **16,549** |

| | | | |
|---|---|---|---|
| **4.** | **Net increase / (decrease) in cash and cash equivalents for the period** | | |
| 4.1 | Cash and cash equivalents at beginning of period | 657 | 4,945 |
| 4.2 | Net cash from / (used in) operating activities (item 1.9 above) | (5,407) | (21,129) |

| **Consolidated statement of cash flows** | | **Current quarter $AU'000** | **Year to date (12 months) $AU'000** |
|---|---|---|---|
| 4.3 | Net cash from / (used in) investing activities (item 2.6 above) | (217) | 66 |
| 4.4 | Net cash from / (used in) financing activities (item 3.10 above) | 5,275 | 16,549 |
| 4.5 | Effect of movement in exchange rates on cash held | (13) | (136) |
| **4.6** | **Cash and cash equivalents at end of period** | **295** | **295** |

| **5.** | **Reconciliation of cash and cash equivalents** at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts | **Current quarter $AU'000** | **Previous quarter $AU'000** |
|---|---|---|---|
| 5.1 | Bank balances | 287 | 649 |
| 5.2 | Call deposits | 8 | 8 |
| 5.3 | Bank overdrafts | | |
| 5.4 | Other (provide details) | | |
| **5.5** | **Cash and cash equivalents at end of quarter (should equal item 4.6 above)** | **295** | **657** |

| **6.** | **Payments to related parties of the entity and their associates** | **Current quarter $AU'000** |
|---|---|---|
| 6.1 | Aggregate amount of payments to related parties and their associates included in item 1 | 305 |
| 6.2 | Aggregate amount of payments to related parties and their associates included in item 2 | - |

*Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.*

*6.1 Includes payment of wages and salaries, and fees to directors and key management personnel totalling $159K plus fees for other services, including rent, marketing, accounting services and consulting of $146K*

| 7. | **Financing facilities**<br>*Note: the term "facility' includes all forms of financing arrangements available to the entity.*<br>*Add notes as necessary for an understanding of the sources of finance available to the entity.* | **Total facility amount at quarter end $AU'000** | **Amount drawn at quarter end $AU'000** |
|---|---|---|---|
| 7.1 | Loan facilities | - | - |
| 7.2 | Credit standby arrangements | - | - |
| 7.3 | Other - short-term loan facilities | 543 | 543 |
| 7.4 | **Total financing facilities** | 543 | 543 |
| 7.5 | **Unused financing facilities available at quarter end** | | - |

7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.

During the quarter, the company received a short term interest free loan.

| 8. | **Estimated cash available for future operating activities** | **$AU'000** |
|---|---|---|
| 8.1 | Net cash from / (used in) operating activities (item 1.9) | (5,407) |
| 8.2 | Cash and cash equivalents at quarter end (item 4.6) | 295 |
| 8.3 | Unused finance facilities available at quarter end (item 7.5) | - |
| 8.4 | Total available funding (item 8.2 + item 8.3) | 295 |
| 8.5 | **Estimated quarters of funding available (item 8.4 divided by item 8.1)** | 0.05 |

*Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.*

8.6 If item 8.5 is less than 2 quarters, please provide answers to the following questions:

8.6.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer: No – there were one-off costs which have now been reduced/eliminated.

8.6.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer: Yes. During the quarter, the Company took steps to raise further cash to fund operations. The Company remains confident as to its ability to raise cash as and when required to fund operations including if necessary asset sales and litigation settlements.

8.6.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: Yes. The Company expects to be able to continue its operations and meet its business objectives on the basis of the capital raising initiatives completed during quarter and the Company's ongoing ability to seek additional funding if required.

*Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.*

## Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: **31 July 2026**

Authorised by: **Board of Directors**
(Name of body or officer authorising release – see note 4)

**Notes**

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.