27 November 2025

Annual General Meeting Presentation

OzAurum Resources Ltd (ASX: **OZM**) CEO Andrew Pumphrey will address today's Annual General Meeting of Shareholders to be held at the offices of HLB Mann Judd, Level 4, 130 Stirling Street, Perth, Western Australia at 2.30pm (AWST) and refer to the Company's Investor Presentation, a copy of which is attached.

Stephen Hewitt-Dutton
Company Secretary

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OzAurum
79
Au
Gold

AGM Presentation
27th November 2025

Delivering Growth Through Exploration & Discovery

OzAurum Resources Limited
(ASX: OZM)

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Full details of exploration results can be found in the Company’s ASX Announcements listed in Appendix 1.

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Investment Highlights

Technically Focussed on Gold Discovery & Development

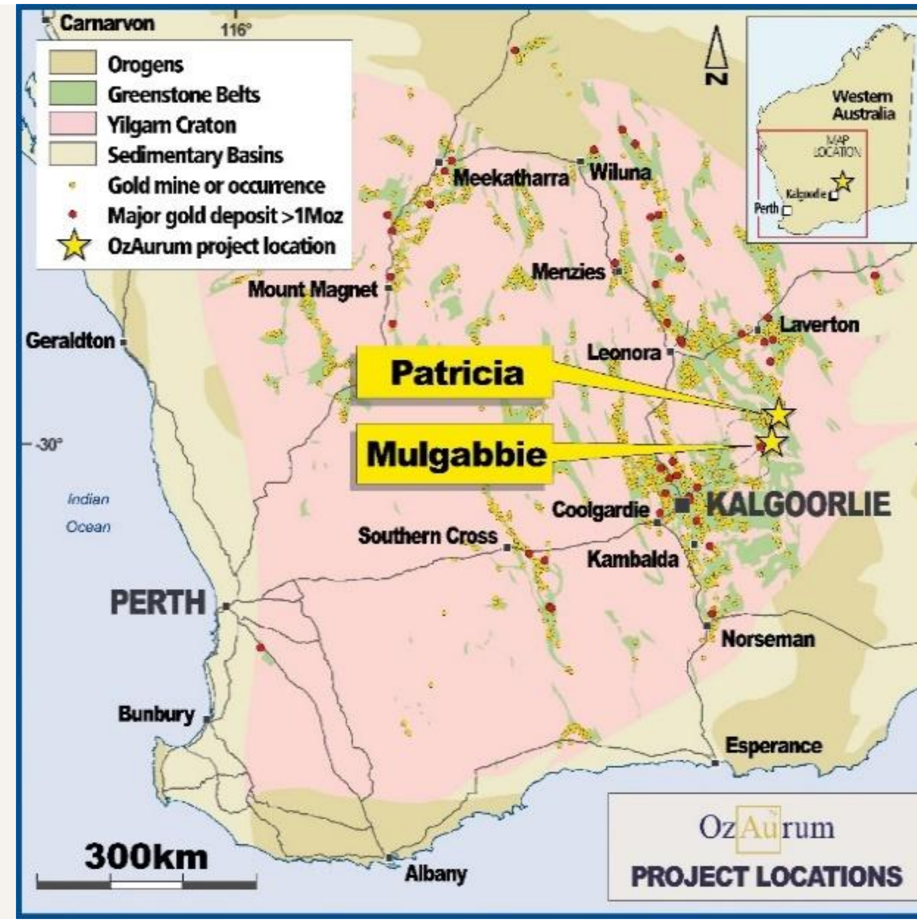
Western Australian Goldfields – Kalgoorlie 100%

- **Proven Operational History in Kalgoorlie; MD + Chairman based in Kalgoorlie for +35 years**
- **Large Tonnage Project Scale Potential - Relief Shear:** 8km long up to 50m wide gold mineralised shear zone - large tonnage exploration target
- **Significant Exploration Footprint:** adjacent to NST Carosue Dam 3 Moz's (same mineralising system). High grade zones on faults.
- **Mulgabbie North New Cross Fault Discovery:**

  High Grade RC Results 400m strike

  48m @ 1.66 g/t (Au) – (from surface to EOH) incl **9m @ 5.79 g/t Au – MNORC 221**

- **Mulgabbie North Project:** 260,000 oz resource* open at depth and along strike
- **Heap Leach Feasibility study:** Stage 1 low Capex + Opex option
- **Patricia Gold Project:** Potential high-grade gold discovery opportunity
- **Proven Track Record of Putting all the Money into the ground**



*11.6 mt @ 0.70 g/t Au for 260,000 ounces of gold, reported at 0.3 g/t Au cut-off. See OZM ASX Announcement 18th July 2023 and Appendix 2 for more details

Corporate Structure and Team – Extensive Experience

Capital Structure

229M Shares on issue ASX: OZM	**$12.8M** Market Cap At $0.056/share
$1.26M Cash (As at 30 Sept 2025)	**Nil** Debt (As at 30 Sept 2025)
$11.5M Enterprise Value	**40M** Unlisted Options Various Exercise prices

Directors & Management

Ashok Parekh	**Non-Executive Chairman** 45+ years experience
Andrew Pumphrey	**CEO - Managing Director** 30+ years experience
Jeff Williams	**Non-Executive Director** 45+ years experience
Jessica Fertig	**Non-Executive Director** 15+ years experience
Stephen Hewitt-Dutton	**CFO - Company Secretary** 25+ years experience

Major Shareholders

Share Price and Volume – 12 Months to 24 November 2025

Gold Projects - Overview

Two advanced, 100% owned gold projects in Western Australia – 30 Moz Gold District

Mulgabbie North Gold Project – Keith Kilkenny Fault Deep Structure

- **Part of 3.5 million Oz Carosue Dam Gold Camp – Same Geology East Side**
- **Relief Shear 7.5km strike – 50m wide gold mineralised shear zone**
- **Project Scale – Wide zones - Bulk tonnage ideally suited to open pit mining + low capex/opex heap leach operation**
- **New Cross Fault Discovery 400m strike**
- Mineralisation open at depth and along strike
- Potential for a significant gold discovery
- ***Maiden Resource:** 260,000 oz @ 11.6Mt @ 0.70 g/t Au

Patricia Gold Project – Part of the Laverton Tectonic Zone

- High-grade gold project
- RC and Diamond drilling - Open at depth and along strike
- Historical Production (1930-37) **5,384 oz gold – 42 g/t Au**
- Heysen's Find high grade rock chips RC drilling target

93,833M Combined RC and AC drilling completed

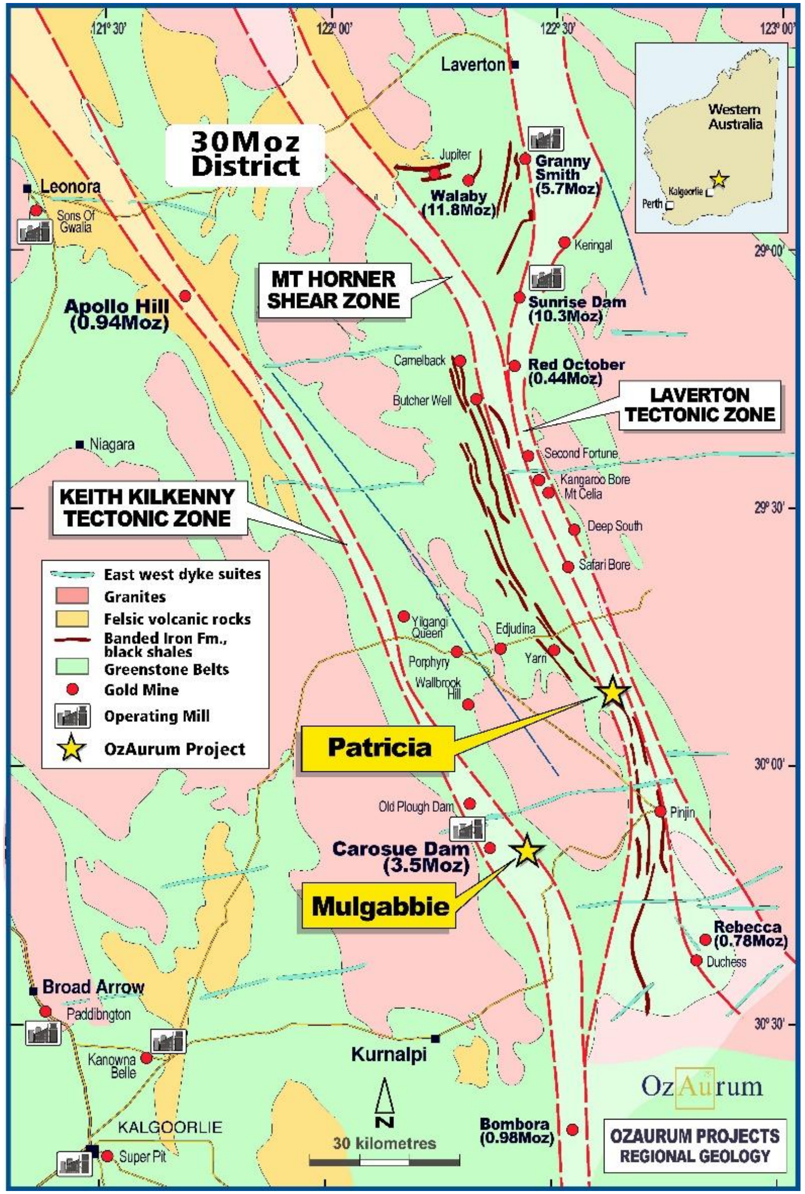


Figure: OZM Regional Geology

*11.6 mt @ 0.70 g/t Au for 260,000 ounces of gold, reported at 0.3 g/t Au cut-off. See OZM ASX Announcement 18th July 2023 and Appendix 2 for more details.

Mulgabbie North – Exploration Discovery Upside

7.5km Long Relief Shear – Large Wide Gold System

- **Shear Zone Hosted Gold Mineralisation up 50m true width**
- **Bulk Tonnage Exploration target with high grade zones**
- **High Grade Gold at intersections of Faults**
- **Newly discovered Cross Fault Area**
- **Exciting Exploration Target – 7.5 km Strike to explore**
- **Ongoing geological interpretation**

Other Cross Fault Targets not Followed Up

- **Cross Fault 1 Target - MNORC 129 10m @ 1.36 g/t Au** from 100m **incl 1m @ 6.38 g/t Au**
- **Cross Fault 3 Target - MNORC 180 11m @ 1.90 g/t Au from 49m** incl **1m @ 12.15 g/t Au**
- **Cross Fault 3 Target - MNOAC 579 4m @ 1.68 g/t Au from 56m**
- All NST Carosue Dam gold deposits (3.5 mill oz's) occur on similar North - South fault positions and cross faults

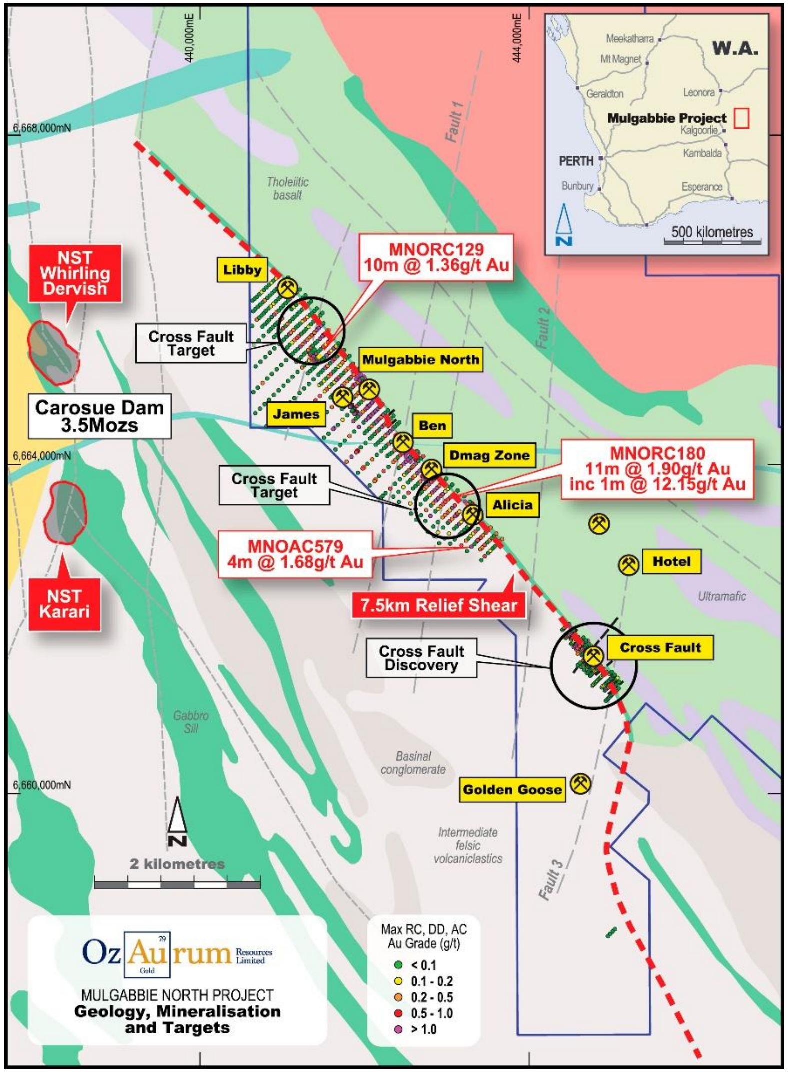


Figure: Mulgabbie North Relief Shear

Mulgabbie North – Feasibility Study

Record Gold Prices & Operating Context

- Gold >$6000/oz - Kalgoorlie toll milling capacity constrained
- Toll milling costs rising: **$90/t + $40/t transport = $130/t**

Low Capex, Low Opex Strategy

- **Unlocking value from modest grade resources**
- Capex is **significantly lower** than CIP – developing low capex design
- Enables production from deposits below traditional CIP hurdle
- Opex **well below** toll-CIP rates

Mulgabbie North Mineralogy – ideal for heap leaching

- Oxide + transition shear-zone hosted gold
- Very fine, free gold (5 - 50 micron)
- Evenly distributed through volcanoclastic matrix
- Gold is not quartz vein hosted – favourable for leaching

Heap Leaching Advantage – Not for all companies or all deposits

- Heap leach is a **metallurgical processing facility** (not "pile of rocks")
- OZM has the Hands-on operational focus + technical expertise required
- Success relies on understating of ore characteristics

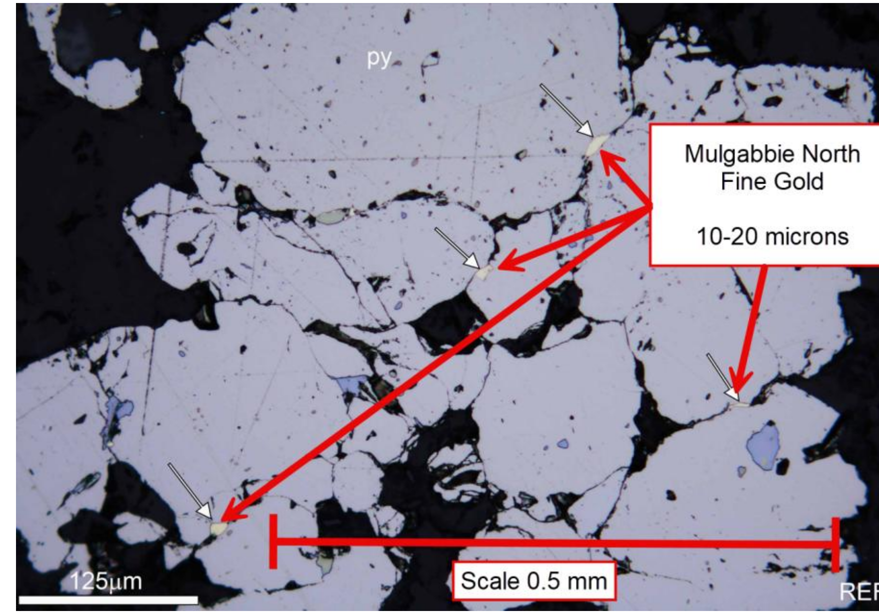


Figure: Mulgabbie North fine gold in fresh rock

Figure: Mulgabbie North James - ALS Column saprolite feed

Heap Leach Feasibility– Multiple Workstreams Ongoing

Metallurgical Testwork – Kappes Cassidy

- **100+ Percolation Tests** completed – hydraulic characteristics & dosages done
- **Sighter Column Test** underway at ALS Balcatta - informing heap leach design
- Additional column testwork planned to **derisk & enhance project success**

Scaled Heap Leach Design – Very Low Capex

- 30-cell design accommodating **Stages 1- 3** with shared infrastructure
- Optimised for scalability and operational efficiency

Mine Design

- **Staged open-pit approach** – bring forward early cashflow reducing cash drawdown

Permitting

- **DMPE Small MDCP** site (<10ha) – Stage 1
- **DMPE Large MDCP** - Stage 2
- Project Management, Dangerous Goods & Poisons Permit

Geology & Resource Work

- Diamond Core + RC grade control; geological modelling & resource est. ongoing

Equipment & Procurement

- Sourcing long-lead times, assessing agglomerator drum options

Figure: Mulgabbie North James - ALS Sighter Column

Mulgabbie North – Exploration Discovery Upside

Relief Shear - New High Grade Cross Fault Discovery in Jan 2025

So called mature area still yielding significant gold discoveries!!

Multiple High Grade RC drill Intersections:

48m @ 1.66 g/t Au – (surface to 48m EOH) incl **9m @ 5.79 g/t Au – MNORC 221**

12m @ 4.26 g/t Au – (from 18m) incl **2m @ 22.58 g/t Au MNORC 220**

17m @ 1.65 g/t (Au) – (from 45m) within **39m @ 1.09 g/t Au – MNORC 222**

33m @ 1.15 g/t Au – (from 33m) incl **5m @ 1.76 g/t Au – MNORC 215**

14m @ 2.37 g/t Au– (from 28m)**– MNORC 227**

16m @ 1.62 g/t Au – (from 81m) –within **45m @ 0.77 g/t Au - MNORC 219**

Wide zones of Sulphides intersected in RC drilling

Open at depth and along strike – early days

Ongoing RC drilling targeted campaigns

Mineral Resource Estimate

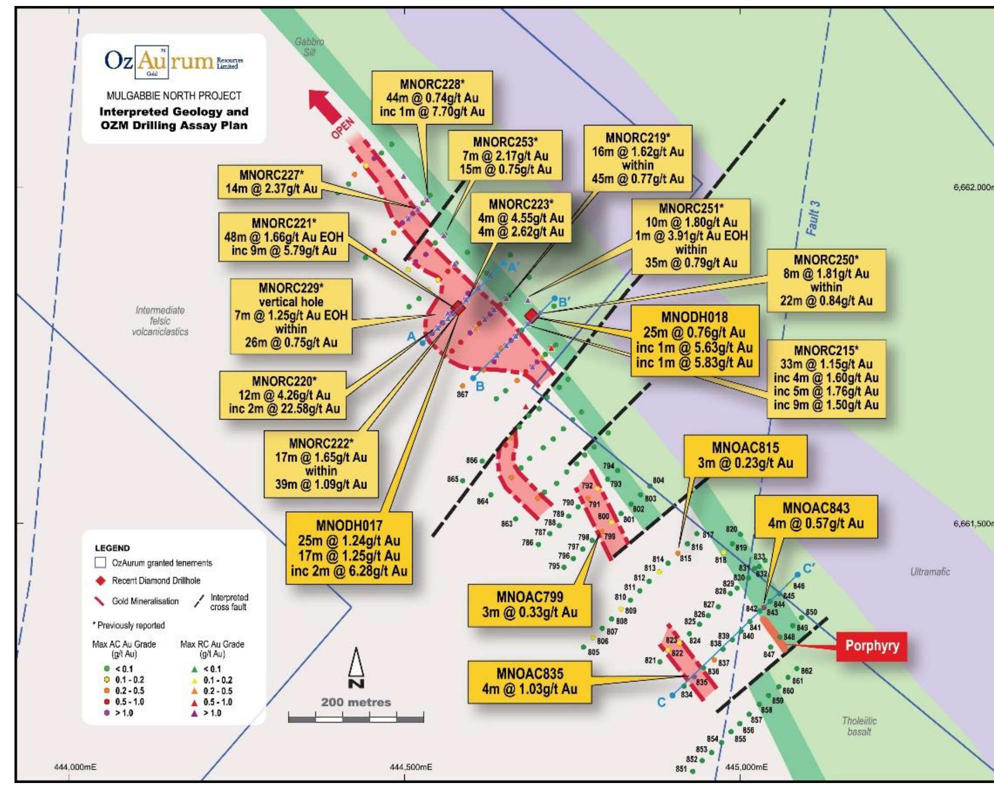


Figure: Mulgabbie North RC results Cross Fault

Mulgabbie North – Exploration Discovery Upside

High Grade Gold Paleochannel

4km underexplored Paleochannel;

- **1m @ 162.00 g/t Au –** (from 27m) – **MNOAC 120**
- **1m @ 31.00 g/t Au –** (from 34m) – **MNOAC 130**
- **1m @ 19.75 g/t Au –** (from 21m) – **MNORC 009**
- **1m @ 13.30 g/t Au –** (from 20m) – **MNOAC 615**
- **1m @ 10.10 g/t Au –** (from 32m) **– MNOAC 255**

More recent OZM RC drilling:

- **1m @ 16.54 g/t Au –** (from 22m) **– MNORC 241**
- **1m @ 10.91 g/t Au –** (from 31m) **- MNORC 242**
- **1m @ 10.04 g/t Au –** (from 27m) **– MNORC 233**

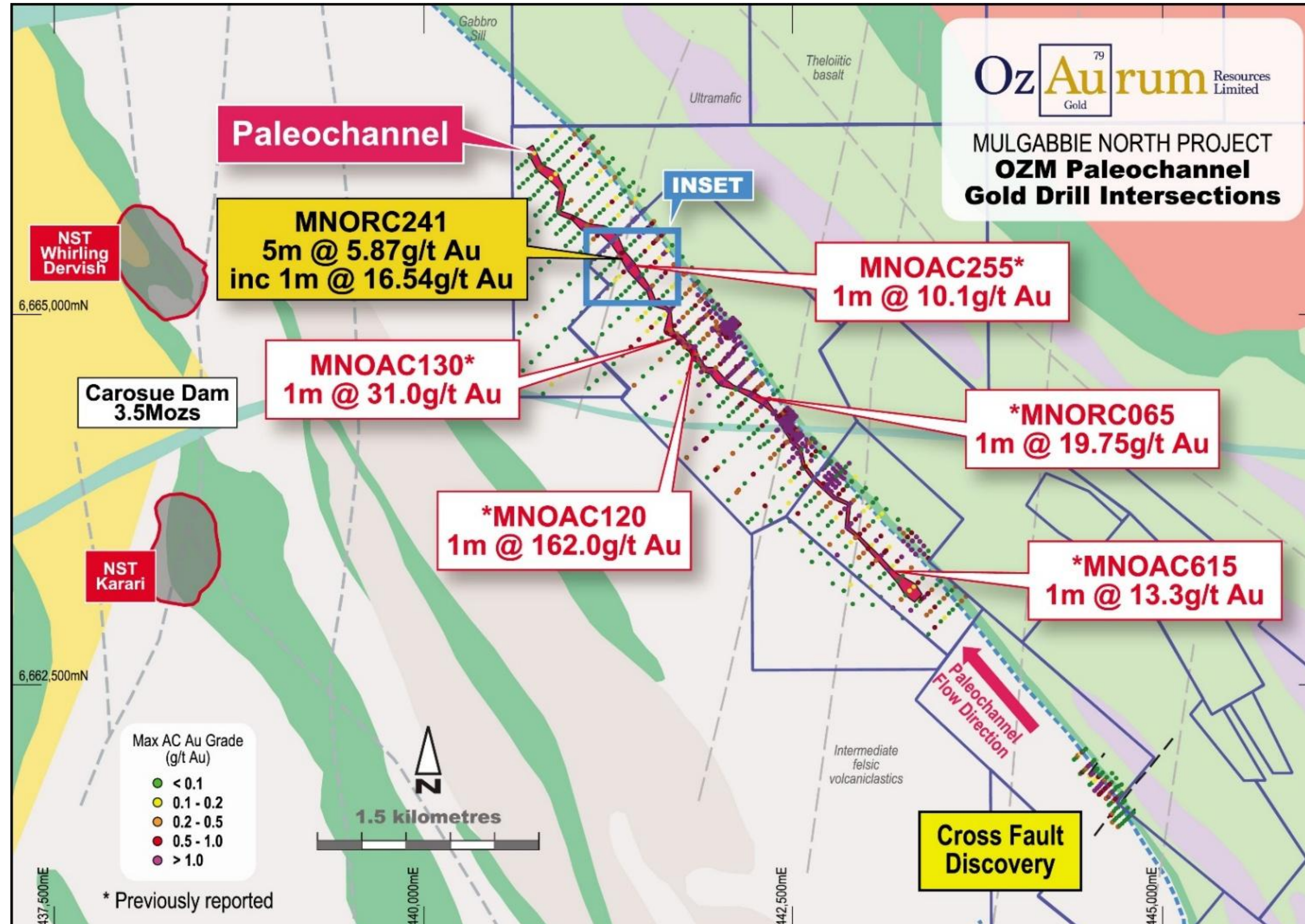


Figure: Mulgabbie North Plan - Paleochannel in blue

What is the source of this high grade mineralisation?

Flow direction is to the NW with 30m height drop over 5km - source is South East

History Lesson:

Late 1890's – Rich Kanowna Paleochannels Mined

1993 - Kanowna Belle Discovery

Kanowna Belle Gold Endowment - 8 Million Oz's

Patricia Gold Project

High-grade gold discovery opportunity

- **100%** owned situated northeast (NE) of Kalgoorlie + 40km NE of Mulgabbie
- Granted Mining Lease M31/487
- Historical production (1930-1937) of **5,384 oz's gold – 41 g/t Au**
- RC drilling planned Q2 - Q3 2025
- **4m @ 38.08 g/t Au**– (from 99m within **8m @ 20.90 g/t Au)** including **1m @ 93.90 g/t Au** – PTORC 002
- Mineralisation open at depth and along strike

Figure: Patricia open pit

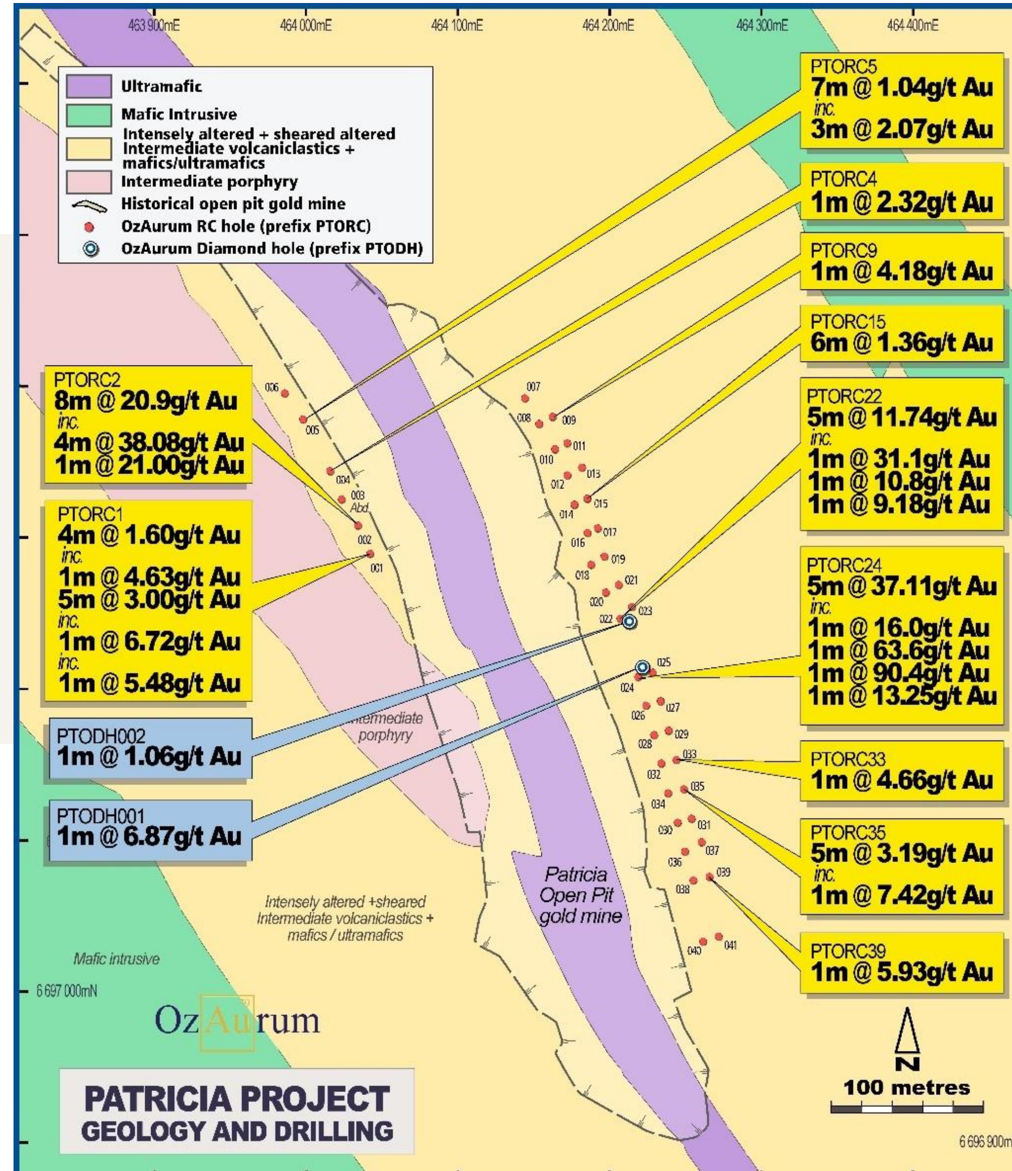


Figure: Patricia Gold Project Drill results

Patricia Gold Project

Heysen's Find Prospect – high-grade gold opportunity

- Heysen's Find Prospect (within Patricia) E31/1186 100%-owned
- High-grade rockchip results – **16.23 g/t Au, 10.33 g/t Au, 6.20 g/t Au**
- Patricia shear 7.5km strike to explore
- Adjacent to Hootanui Fault – Regional structure Granny Smith Gold Mine + Lake Rebecca Gold Deposit

Approx 15 cm in length

*Visual estimates of mineral abundance should never be considered a proxy or substitute for laboratory analysis where concentrations or grades are the factor of principle economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations.

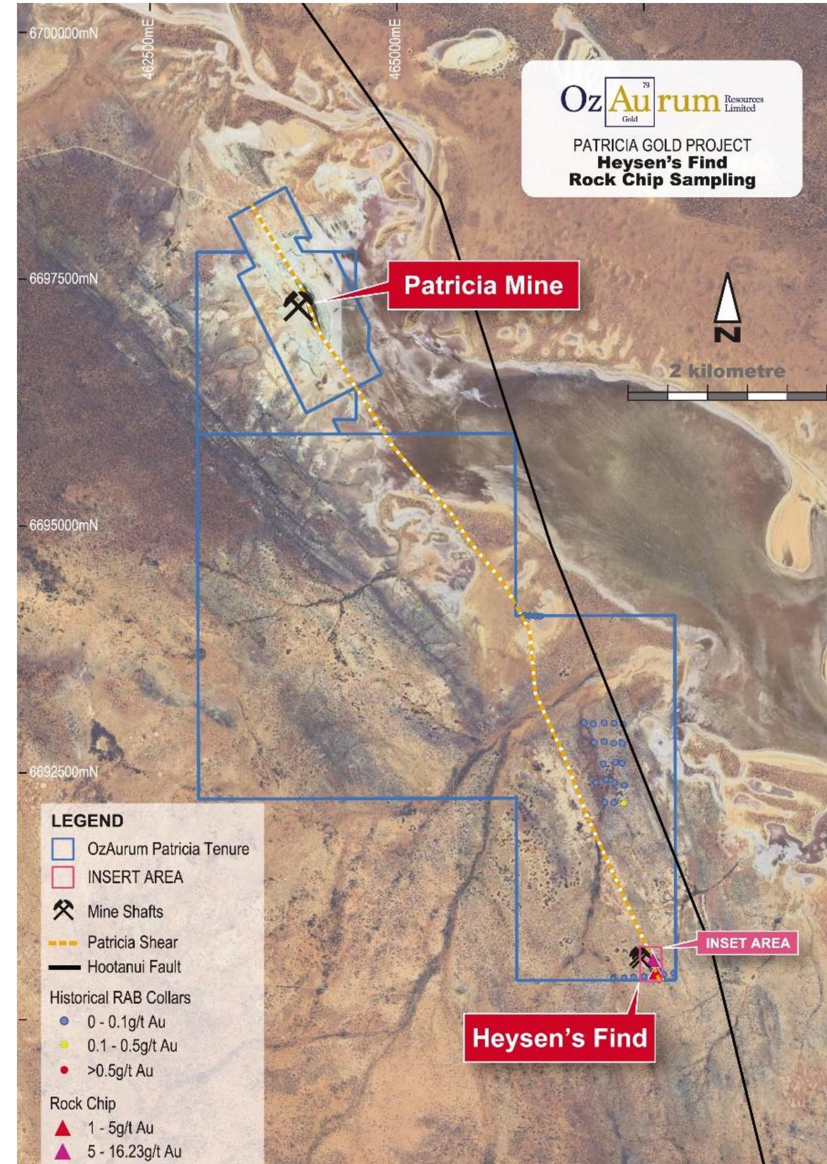


Figure: Patricia Project Plan

Patricia Gold Project

Heysen's Find Prospect – high-grade gold opportunity

- RC drilling target
- 250m strike shear zone hosted quartz stockwork zone
- Extensive Mineralisation - High grade rock chip samples along length
- Encouraging Depth Potential – boxwork textures after sulphides
- Historic Drilling – Two fences of RAB with significant gold mineralisation
- Dolerite contacts west and east of shear
- POW to drill granted

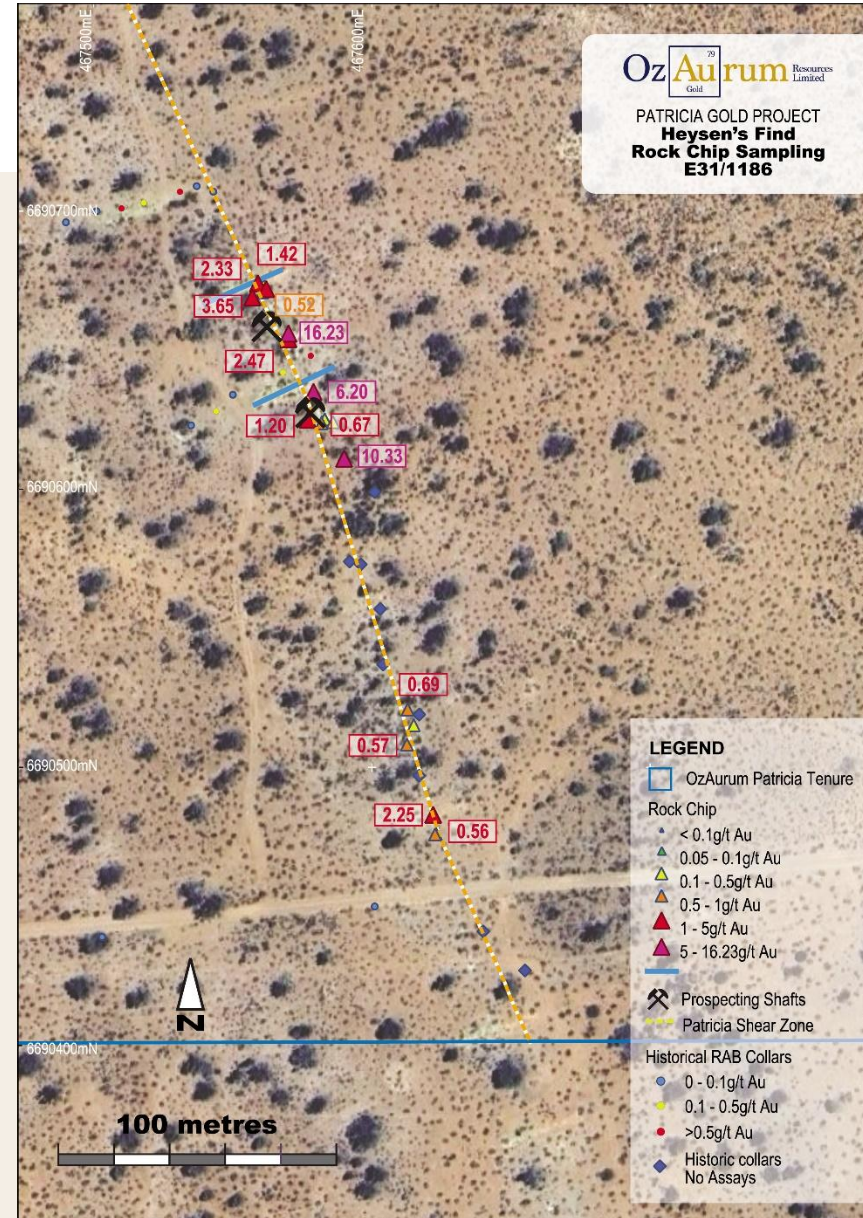


Figure: Patricia Project Plan

Why Invest in OZM?

Summary highlights

1. **Execution Focus:** Consistent drilling and project advancement
2. **Gold Discovery Potential:** Multiple drill-ready targets
3. **Strategic Global Location:** WA Goldfields
4. **Global Demand:** high gold prices
5. **Leveraging Expertise:** strong technical capability to drive exploration & development
6. **Value Creation:** Identifying & securing high-quality projects with strong growth potential


Aircore drilling in Mulgabbie North

For further information, please contact:

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Appendix 1: Full details of the Company's drilling results

Competent Persons Statement

The information is this report that relates to gold exploration results is based on information compiled by Andrew Pumphrey who is a Member of the Australian Institute of Geoscientists and is a Member of the Australasian Institute of Mining and Metallurgy. Andrew Pumphrey is a full-time employee of OzAurum Resources Ltd and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Pumphrey has given his consent to the inclusion in this report of the matters based on the information in the form and context in which it appears.

The information relating to the mineral resource is extracted from the Company's ASX announcement dated 18 July 2023 and is available to view on the Company's website. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

For full details of the Company's drilling results, please refer to the following announcements:

Table 1: OzAurum Mulgabbie North Drilling result ASX Announcement dates

ASX Announcement Date	Drill Hole Reference
08-Mar-2021	MNORC009 – MNORC017
15-Mar-2021	MNOAC001 – MNOAC031
29-Mar-2021	MNOAC032 – MNOAC131
12-Apr-2021	MNORC018 – MNORC038
24-May-2021	MNOAC132 – MNOAC204
31-May-2021	MNORC039 – MNORC064
21-Jun-2021	MNOAC205 – MNOAC334
13-Jul-2021	MNORC065 – MNORC080
19-Aug-2021	MNORC081 – MNORC104
24-Sep-2021	MNORC109 – MNORC110
08-Nov-2021	MNORC105 – MNORC108, MNORC111 – MNORC124
21-Feb-2022	MNORC125 – MNORC172
21-Apr-2022	MNORC173 – MNORC183
02-Sep-2021	MNOAC335 – MNOAC514
16-Dec-2021	MNOAC515 – MNOAC663
17-May-2022	MNOAC664 – MNOAC698
16-Jun-2022	MNODH002 – MNODH002
12-Jul-2022	MNORC184 – MNORC193, MNODH003 – MNODH003
31-Aug-2022	MNORC194 – MNORC202, MNODH004 – MNODH005
27-Sep-2022	MNODH006
22 Nov 2022	MNODH007 – MNODH009
8 Feb 2023	MNORC203 – MNORC208, MNODH010 – MNODH014
3 Feb 2025	MNOAC703 – MNOAC753
13 Feb 2025	MNOAC703 – MNOAC753 (1m samples)
24 Feb 2025	MNOAC754 – MNOAC785
1 Apr 2025	MNORC209 – MNORC228
15 Apr 2025	MNORC230 – MNORC248
7 May 2025	MNORC229. MNORC249 – MNORC257
30 May 2025	MNOAC786 – MNOAC867, MNODH018
4 August 2025	MNORC258 – MNORC275
11 November 2025	MNORC0276 – MNORC0285

Table 2: OzAurum Patricia Drilling result ASX Announcement dates

ASX Announcement Date	Drill Hole Reference
11-Aug-2021	PTORC001 – PTORC009
23-Sep-2021	PTORC010 – PTORC035
17-May-2022	PTODH001 – PTODH002
29 Nov 2024	Rock Chip PRC001 – PRC027

Appendix 2: Full Details of Mulgabbie North Mineral Resource

Mulgabbie North Mineral Resource

Mulgabbie North Gold Deposit			
JORC 2012 Classification	**Tonnes**	**Grade Au g/t**	**Ounces**
Measured	1,475,000	0.82	39,000
Indicated	5,620,000	0.71	128,000
Inferred	4,543,000	0.85	93,000
Total Measured, Indicated and Inferred	**11,638,000**	**0.70**	**260,000**
Notes: The Minerals Resources are reported at 0.3 g/t Au cutoff to a depth of 150m below the surface. All numbers are rounded to reflect appropriate levels of confidence. Apparent difference may occur due to rounding.			

Reported according to the 2012 JORC Code on 18 July 2023. Full details of the Mulgabbie North Mineral Resource estimate as per JORC Code (2012) are contained in the Company's announcement dated 18 July 2023.