

Market Announcement

29 January 2026

OzAurum Resources Limited (ASX: OZM) – Trading Halt

Trading in the securities of OzAurum Resources Limited ('OZM') will be halted at the request of OZM, pending the release of an announcement by OZM.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Monday, 2 February 2026; or
- the release of the announcement to the market.

OZM's request for a trading halt is attached below for the information of the market.

Issued by

ASX Compliance

29 January 2026

Barbara Lim
Listing Compliance
ASX Compliance Pty Ltd
Level 40,
152-158 St George's Terrace
PERTH WA 6000

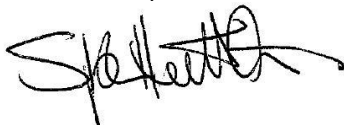
Dear Barbara,

OzAurum Resources Limited Trading Halt Request

OzAurum Resources Limited hereby requests that its securities be placed in a trading halt immediately and provides the following information in accordance with ASX Listing Rule 17.1.

1. The Company requests a trading halt pending the release of an announcement regarding a capital raising.
2. The trading halt is to last until the earliest of the Company releasing the announcement, or the commencement of trading on Monday 2 February 2026.
3. We expect that the trading halt will end by the Company making an announcement.
4. The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,



Stephen Hewitt-Dutton
Company Secretary
OzAurum Resources Limited