

Market Announcement

7 August 2026

Ozz Resources Limited (ASX: OZZ) – Anticipated Reinstatement to Official Quotation

Description

It is anticipated that the securities of Ozz Resources Limited ('OZZ') will be reinstated to quotation at 09:59:00 (+15 seconds) AEST on Tuesday, 11 August 2026, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

OZZ raised \$4,808,800 pursuant to the offer under its prospectus dated 5 June 2026 (as varied by the supplementary prospectus dated 18 June 2026 and the second supplementary prospectus dated 26 June 2026) by the issue of 120,220,000 fully-paid ordinary shares at an issue price of \$0.04 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 239,387,575
ASX code	Fully paid ordinary shares: OZZ
Time	09:59:00 (+15 seconds) AEST
Date	Tuesday, 11 August 2026
ASX trade abbreviation	OZZRES
ISIN	Fully paid ordinary shares: AU0000152373
Registered office	Ozz Resources Limited Address: Level 3, 101 St Georges Terrace, Perth, WA, 6000 Phone: 08 6558 0886 Email: admin@ozzresources.com.au
Company secretary	Timothy Slate
Share Registry	Automic Pty Ltd Address: Level 5, 191 St Georges Terrace, Perth, WA, 6000 Phone: 1300 288 664 or +61 2 9698 5414 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 5.16 of the Prospectus
Activities	Mineral Exploration
Lead manager	CPS Capital Group Pty Ltd Address: Level 41, 101 St Georges Terrace, Perth, WA, 6000 Phone: 08 92223 2222

Underwriter	n/a
ASX restricted securities	35,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 August 2028, being 24 months from the date of Quotation.
Other securities not quoted	500,000 Performance Shares

What do I need to do and by when?

For further information, please refer to OZZ's Prospectus.

Need more information?

For further information, please refer to OZZ's Prospectus

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

ASX Supervision